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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:

ELECTROTEK CORPORATION,

Debtor.

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**CASE NO. 21-30409-mvl
Chapter 11**

**DISCLOSURE STATEMENT FOR DEBTOR'S
PLAN OF REORGANIZATION DATED APRIL 26, 2021**

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ARTICLE I **INTRODUCTION**

Identity of the Debtor

1.01 Debtor filed a voluntary petition for reorganization under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. Section 101, et seq. (“Code”) on March 8, 2021 in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division, initiating the above-styled and referenced bankruptcy proceeding. The Debtor is operating its business as Debtor-in-Possession pursuant to Sections 1107 and 1108 of the Code.

Capitalized words in this Disclosure Statement shall have the meanings assigned to them in the Debtor’s Plan of Reorganization.

Purpose of This Disclosure; Source of Information

1.02 The Debtor submits this Disclosure Statement pursuant to Section 1125 of the Code to all known Claimants of Debtor for the purpose of disclosing that information which the Court has determined is material, important, and necessary for Creditors of, and the Members of, Debtor in order to arrive at an intelligent, reasonably informed decision in exercising the right to vote for acceptance or rejection of the Debtor’s Plan. A copy of the Plan is attached hereto as **Exhibit “A”** and incorporated herein by this reference. The Plan sets forth in detail the repayment arrangement between the Reorganized Debtor and its creditors. This Disclosure Statement describes the operations of the Reorganized Debtor contemplated under the Plan.

The source of information for this Disclosure Statement is the Debtor’s management and records and all filings in this case.

Explanation of Chapter 11

1.03 Chapter 11 is the principal reorganization chapter of the Code. Pursuant to Chapter 11, a debtor is authorized to reorganize its business for its own benefit and that of its creditors and equity interest holders. Formulation of a plan of reorganization is the principal purpose of a Chapter 11 reorganization case. A plan of reorganization sets forth the means for satisfying claims against and interests in the debtor. After a plan of reorganization has been filed, it must be accepted by holders of claims against, or interests in, the debtor. Section 1125 of the Code requires full disclosure before solicitation of acceptances of a plan of reorganization. This Disclosure Statement is presented to Claimants to satisfy the requirements of Section 1125 of the Code.

Explanation of the Process of Confirmation

1.04 Even if all Classes of Claims accept the plan, its confirmation may be refused by the Court. Section 1129 of the Code sets forth the requirements for confirmation and, among other things, requires that a plan of reorganization be in the best interests of Claimants. It generally requires that the value to be distributed to Claimants and Equity Interest Holders may not be less than such parties would receive if the debtor were liquidated under Chapter 7 of the Code.

1.05 Acceptance of the plan by the Creditors and Equity Interest Holders is important. In order for the plan to be accepted by each class of claims, the creditors that hold at least two thirds (2/3) in amount and more than one-half (2) in number of the allowed claims actually voting on the plan in such class must vote for the plan and the equity interest holders that hold at least two-thirds (2/3) in amount of the allowed interests actually voting on the plan in such class must vote for the plan. Chapter 11 of the Code does not require that each holder of a claim against, or interest in, the debtor vote in favor of the plan in order for it to be confirmed by the Court. The plan, however, must be accepted by: (i) at least the holder of one (1) class of claims by a majority in number and two-thirds (2/3) in amount of those claims of such class actually voting; or (ii) at least the holders of one (1) class of allowed interests by two-thirds (2/3) in amount of the allowed interests of such class actually voting.

1.06 The Court may confirm the plan even though less than all of the classes of claims and interests accept it. The requirements for confirmation of a plan over the objection of one or more classes of claims or interests are set forth in Section 1129(b) of the Code.

1.07 Confirmation makes the plan binding upon the Debtor and all claimants, equity interest holders and other parties-in-interest, regardless of whether they have accepted the plan.

Voting Procedures

1.08 Unimpaired Classes. Class 6 Equity Interests are not Impaired under the Plan, and are deemed to have accepted the Plan.

1.09 Impaired Classes. The Class 1, 2 and 4 Claimants are Impaired as defined by Section 1124 of the Code and may vote on the Plan. Class 3 and 5 Insider Claims are Impaired and may vote on the Plan, but their votes will not count for or against Confirmation. The Debtor is seeking the acceptance of the Plan by Classes 1, 2 and 4. Each holder of an Allowed Claim in Classes 1, 2 and 4 may vote on the Plan by completing, dating and signing the ballot sent to each holder and filing the ballot as set forth below. One ballot will be sent to each Claimant eligible to vote on the Plan. For all Classes, the ballot must be returned to the Debtor's attorney, Joyce Lindauer, Attorney at Law, 1214 Main St., Suite 500, Dallas, Texas 75202, facsimile at (972) 503-4034 and email at joyce@joycelindauer.com.. In order to be counted, ballots must be **RECEIVED** no later than at the time and on the date stated on the ballot.

1.10 Acceptances. Ballots that are signed and returned but fail to indicate either an acceptance or rejection will not be counted.

Best Interests of Creditors Test

1.11 Section 1129(a)(7) of the Code requires that each impaired class of claims or interests accept the Plan or receive or retain under the Plan on account of such claim or interest, property of a value as of the Effective Date of the Plan, that is not less than the amount that such holder would so receive or retain if the Debtor were liquidated under Chapter 7 of the Bankruptcy Code. If Section 1111(b)(2) of the Code applies to the claims of such class, each holder of a claim of such class will receive or retain under the Plan, on account of such claim, property of a value,

as of the Effective Date of the Plan, that is not less than the value of such holder's interest in the estate's interest in the property that secures such claims. In order for the Plan to be confirmed, the Court must determine that the Plan is in the best interests of the Debtor's creditors. Accordingly, the proposed plan must provide the Debtor's creditors with more than they would receive in a Chapter 7 liquidation. Since the Plan proposes to pay all Secured creditors in full and pay a 10% dividend to unsecured creditors on their Allowed Claims, the Debtor believes that the creditors are receiving more than they would receive in a Chapter 7 liquidation. Accordingly, the Debtor believes that the Plan satisfies the requirements of Section 1129(a)(7).

Definition of Impairment

1.12 As set forth in section 1124 of the Bankruptcy Code, a class of claims or equity interests is impaired under a plan of reorganization unless, with respect to each claim or equity interest of such class, the plan:

leaves unaltered the legal, equitable, and contractual rights of the holder of such claim or equity interest; or

notwithstanding any contractual provision or applicable law that entitles the holder of a claim or equity interest to demand or receive accelerated payment of such claim or equity interest after the occurrence of a default:

cures any such default that occurred before or after the commencement of the case under the Bankruptcy Code, other than a default of a kind specified in section 365(b)(2) of the Bankruptcy Code; reinstates the maturity of such claim or interest as it existed before such default; compensates the holder of such claim or interest for any damages incurred as a result of any reasonable reliance on such contractual provision or such applicable law; and does not otherwise alter the legal, equitable or contractual rights to which such claim or interest entitles the holder of such claim or interest.

Classification and Treatment of Claims and Interests

1.13 The Plan classifies Claims separately in accordance with the Bankruptcy Code and provides different treatment for different classes of Claims.

1.14 Only holders of Allowed Claims are entitled to receive distributions under the Plan. Allowed Claims are Claims that are not in dispute or have been litigated to a Final Order, are not contingent, are liquidated in amount, and are not subject to objection or estimation. Initial distributions or other transfers of Cash or other consideration specified in the Plan otherwise available to the holders of Allowed Claims will be made on the Effective Date, or (b) the date on which such Claim becomes an Allowed Claim), as otherwise provided in the Plan, or as may be ordered by the Bankruptcy Court.

1.15 In accordance with the Plan, unless otherwise provided in the Plan or the Confirmation Order, the treatment of any Claim under the Plan will be in full satisfaction, settlement, release, and discharge of and in exchange for each and every Claim.

Requirements for Confirmation of the Plan

1.16 At the confirmation hearing, the Bankruptcy Court must determine whether the Bankruptcy Code's requirements for confirmation of the Plan have been satisfied, in which event the Bankruptcy Court will enter an order confirming the Plan. As set forth in section 1129 of the Bankruptcy Code, these requirements are as follows:

The plan complies with the applicable provisions of the Bankruptcy Code.

The proponents of the plan comply with the applicable provisions of the Bankruptcy Code.

The plan has been proposed in good faith and not by any means forbidden by law.

Any payment made or promised by the Debtor, by the plan proponents, or by a person issuing securities or acquiring property under the plan, for services or for costs and expenses in, or in connection with, the case, or in connection with the plan and incident to the case, has been approved by, or is subject to the approval of the Bankruptcy Court as reasonable.

The proponent of the plan has disclosed the identity and affiliations of any individual proposed to serve, after confirmation of the plan, as a director, officer, or voting trustee of the Debtor, an affiliate of the Debtor participating in a joint plan with the Debtor, or a successor to the Debtor under the plan; and (B) the appointment to, or continuance in, such office of such individual, is consistent with the interests of creditors and equity security holders and with public policy; and the proponent of the plan has disclosed the identity of any insider that will be employed or retained by the reorganized Debtor, and the nature of any compensation for such insider.

Any governmental regulatory commission with jurisdiction, after confirmation of the plan, over the rates of the Debtor has approved any rate change provided for in the plan, or such rate change is expressly conditioned on such approval.

With respect to each impaired class of claims or interests:

(i) each holder of a claim or interest of such class has (A) accepted the plan or (B) will receive or retain under the plan on account of such claim or interest property of a value, as of the effective date of the plan, that is not less than the amount that such holder would so receive or retain if the Debtor were liquidated on such date under chapter 7 of the Bankruptcy Code on such date; or (ii) if section 1111(b)(2) of the Bankruptcy Code applies to the claims of such class, the holder of a claim of such class will receive or retain under the plan on account of such claim property of a value, as of the effective date of the plan, that is not less than the value of such holder's interest in the estate's interest in the property that secures such claims.

With respect to each class of claims or interests:

- (i) such class has accepted the plan; or
- (ii) such class is not impaired under the plan.

Except to the extent that the holder of a particular claim has agreed to a different treatment of such claim, the plan provides that:

- (i) with respect to a claim of a kind specified in section 507(a)(1) or 507(a)(2) of the Bankruptcy Code, on the effective date of the plan, the holder of such claim will receive on account of such claim cash equal to the allowed amount of such claim;
- (ii) with respect to a class of claims of a kind specified in section 507(a)(3), 507(a)(4), 507(a)(5) or 507(a)(6) of the Bankruptcy Code, each holder of a claim of such class will receive: (i) if such class has accepted the plan, deferred cash payments of a value, as of the effective date of the plan, equal to the allowed amount of such claim; or (ii) if such class has not accepted the plan, cash on the effective date of the plan equal to the allowed amount of such claim; and
- (iii) with respect to a claim of a kind specified in section 507(a)(7) of the Bankruptcy Code, the holder of a claim will receive on account of such claim deferred cash payments, over a period not exceeding six years after the date of assessment of such claim, of a value, as of the effective date of the plan, equal to the allowed amount of such claim.

If a class of claims is impaired under the plan, at least one class of claims that is impaired has accepted the plan, determined without including any acceptance of the plan by any insider holding a claim of such class.

Confirmation of the plan is not likely to be followed by the liquidation, or the need for further financial reorganization, of the Debtor or any successor to the Debtor under the plan, unless such liquidation or reorganization is proposed in the plan.

All fees payable under 28 U.S.C. § 1930, as determined by the Bankruptcy Court at the hearing on confirmation of the plan, have been paid or the plan provides for the payments of all such fees on the effective date of the plan.

The plan provides for the continuation after its effective date of payment of all retiree benefits, as that term is defined in section 1114 of the Bankruptcy Code, at the level established pursuant to subsection (e)(1)(B) or (g) of section 1114, at any time prior to confirmation of the plan, for the duration of the period the Debtor has obligated itself to provide such benefits.

The Debtor believes that the Plan satisfies all the statutory requirements of chapter 11 of the Bankruptcy Code, that The Debtor has complied with or will have complied with all the requirements of chapter 11, and that the Plan is proposed in good faith.

At the Confirmation Hearing, the Bankruptcy Court will determine whether holders of Allowed Claims or Allowed Equity Interests would receive greater distributions under the Plan than they would receive in a liquidation under chapter 7.

The Debtor believes that the feasibility requirement for confirmation of the Plan is satisfied by the fact that the future operating revenues will be sufficient to satisfy the obligations under the Plan in addition to supporting sustainable growth of the enterprise. These facts and others demonstrating the confirmability of the Plan will be shown at the Confirmation Hearing.

Cramdown

1.17 The bankruptcy court may confirm a plan of reorganization even though fewer than all the classes of impaired claims and interests accept it. For a plan of reorganization to be confirmed despite its rejection by a class of impaired claims or interests, the proponents of the plan must show, among other things, that the plan does not “discriminate unfairly” and that the plan is “fair and equitable” with respect to each impaired class of claims or interests that has not accepted the plan.

1.18 “Fair and equitable” has different meanings with respect to the treatment of secured and unsecured claims. As set forth in section 1129(b)(2) of the Bankruptcy Code, those meanings are as follows:

With respect to a class of secured claims, the plan provides:

- (a)(i) that the holders of such claims retain the liens securing such claims, whether the property subject to such liens is retained by the Debtor or transferred to another entity, to the extent of the allowed amount of such claims; and
- (ii) that each holder of a claim of such class receive on account of such claim deferred cash payments totaling at least the allowed amount of such claim, of a value, as of the effective date of the plan, of at least the value of such holder’s interest in the estate’s interest in such property;
- (b) for the sale, subject to section 363(k) of the Bankruptcy Code, of any property that is subject to the liens securing such claims, free and clear of such liens, with such liens to attach to the proceeds of such sale, and the treatment of such liens on proceeds under clause (a) and (b) of this subparagraph; or
- (c) the realization by such holders of the “indubitable equivalent” of such claims.

With respect to a class of unsecured claims, the plan provides(a) that each holder of a claim of such class receive or retain on account of such claim property of a value, as of the effective date of the plan, equal to the allowed amount of such claim; or

(b) the holder of any claim or interest that is junior to the claims of such class will not receive or retain under the plan on account of such junior claim or interest any property, except that in a case in which the debtor is an individual, the debtor may retain property included in the estate under section 1115 subject to the requirements that a) the value, as of effective date of the plan, of the property to be distributed under the plan on account of such claim is not less than the amount of such claim; or (b) the value of property to be distributed under the plan is not less than the projected disposable income of the debtor (as defined in section 1325(b)(2)) to be received during the 5-year period beginning on the date that the first payment is due under the plan, or during the period for which the plan provides payments, whichever is longer.

With respect to a class of interests, the plan provides:

(a) that each holder of an interest of such class receive or retain on account of such interest property of a value, as of the effective date of the plan, equal to the greatest of the allowed amount of any fixed liquidation preference to which such holder is entitled, any fixed redemption price to which such holder is entitled or the value of such interest; or

(b) that the holder of any interest that is junior to the interests of such class will not receive or retain under the plan on account of such junior interest any property.

1.19 In the event that one or more classes of Impaired Claims reject the Plan, the Bankruptcy Court will determine at the Confirmation Hearing whether the Plan is fair and equitable with respect to, and does not discriminate unfairly against, any rejecting Impaired class of Claims. The absolute priority rule requires that prior to the Debtor retaining or receiving any non-exempt property the senior classes of claims must be paid in full or vote to accept the Plan.

The Debtor believes the Plan does not discriminate unfairly against, and is fair and equitable with respect to, each Impaired class of Claims.

ARTICLE II **REPRESENTATIONS**

2.01 This Disclosure Statement is provided pursuant to Section 1125 of the Code to all the Debtor's known Creditors and other parties in interest in connection with the solicitation of acceptance of its Plan of reorganization, as amended or modified. The purpose of this Disclosure Statement is to provide such information as will enable a hypothetical, reasonable investor, typical of the holders of Claims, to make an informed judgment in exercising its rights either to accept or reject the Plan.

2.02 The information contained in this Disclosure Statement has been derived from information submitted by the Debtor, unless specifically stated to be from other sources.

2.03 No representations concerning the Debtor are authorized by the Debtor other than those set forth in this Disclosure Statement. The Debtor recommends that any representation or inducement made to secure your acceptance or rejection of the Plan which is not contained in this Disclosure Statement should not be relied upon by you in reaching your decision on how to vote on the Plan. Any representation or inducement made to you not contained herein should be reported to the attorneys for the Debtor who shall deliver such information to the Court for such action as may be appropriate.

2.04 ANY BENEFITS OFFERED TO THE CREDITORS ACCORDING TO THE PLAN WHICH MAY CONSTITUTE "SECURITIES" HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION ("SEC"), THE TEXAS SECURITIES BOARD, OR ANY OTHER RELEVANT GOVERNMENTAL AUTHORITY IN ANY STATE OF THE UNITED STATES. IN ADDITION, NEITHER THE SEC, NOR ANY OTHER GOVERNMENTAL AUTHORITY HAS PASSED UPON THE ACCURACY OR ADEQUACY OF THIS DISCLOSURE OR UPON THE MERITS OF THE PLAN. ANY REPRESENTATIONS TO THE CONTRARY MAY BE A CRIMINAL OFFENSE.

2.05 THE INFORMATION CONTAINED HEREIN HAS NOT BEEN SUBJECT TO A CERTIFIED AUDIT. FOR THE FOREGOING REASON, AS WELL AS BECAUSE OF THE IMPOSSIBILITY OF MAKING ASSUMPTIONS, ESTIMATES AND PROJECTIONS INTO THE FUTURE WITH ACCURACY, THE DEBTOR IS UNABLE TO WARRANT OR REPRESENT THAT THE INFORMATION CONTAINED HEREIN IS COMPLETELY ACCURATE, ALTHOUGH EVERY REASONABLE EFFORT HAS BEEN MADE TO ENSURE THAT SUCH INFORMATION IS ACCURATE. THE APPROVAL BY THE COURT OF THIS DISCLOSURE DOES NOT CONSTITUTE AN ENDORSEMENT BY THE COURT OF THE PLAN OR GUARANTEE THE ACCURACY OR COMPLETENESS OF THE INFORMATION CONTAINED HEREIN.

2.06 THE DEBTOR BELIEVES THAT THE PLAN WILL PROVIDE CLAIMANTS WITH MORE THAN THEY WOULD RECEIVE IN A LIQUIDATION OF THE DEBTOR'S ASSETS, AND SHOULD BE ACCEPTED. CONSEQUENTLY, THE DEBTOR URGES THAT CLAIMANTS VOTE FOR THE PLAN.

2.07 THE DEBTOR DOES NOT WARRANT OR REPRESENT THAT THE INFORMATION CONTAINED HEREIN IS CORRECT, ALTHOUGH GREAT EFFORT HAS BEEN MADE TO BE ACCURATE. THE STATEMENTS CONTAINED IN THIS DISCLOSURE ARE MADE AS OF THE DATE HEREOF UNLESS ANOTHER TIME IS SPECIFIED HEREIN.

ARTICLE III

FINANCIAL PICTURE OF THE DEBTOR

3.01 History and Background of the Debtor, Events Leading to Bankruptcy Case

Electrotek is a manufacturer and supplier of printed circuit boards, operating since 1968. The Debtor's plant and daily operations are located in Oak Creek, Wisconsin, and its principal offices are located in Carrollton, Texas.

In February 2021, a judgment was entered against the Debtor in the case of *TKO Miller, LLC v. Electrotek Corporation*, Case No. 2021-cv-000091 in Milwaukee County Circuit Court, Milwaukee, Wisconsin. This judgement resulted in a garnishment of the Debtor's bank accounts in the amount of \$165,995.80.

The Debtor's business has been negatively affected by COVID, litigation, supply chain delays.

3.02 Assets.

The Debtor scheduled the following Assets owned as of the Petition Date:

Real property	\$2,500,000
Cash on hand and in bank accounts	\$343,866
Deposits and prepayments	\$150,906
Accounts receivable	\$1,147,002
Inventory	\$1,434,831
Office furniture, fixtures, and equipment	\$40,000
Machinery and equipment	\$750,000
All other assets	<u>\$740,000</u>
 Total Assets	 \$7,106,605

Such Assets are listed in detail on the Debtor's Schedule B, which is attached hereto as **Exhibit "B"**.

3.03 Liabilities.

According to the Debtor's Schedules and the Proofs of Claim filed in his Case, the Debtor's liabilities, both Disputed and undisputed (excluding Administrative Expense Claims) totaled \$12,647,663.84 as of the Petition Date.

The Debtor's liabilities are further described as follows:

a. Administrative Expense Claims.

The Estates will be liable for certain Administrative Expense Claims pursuant to Bankruptcy Code §503(b) through the Confirmation Date, including Fee Claims of Joyce W.

Lindauer Attorney, PLLC as the Debtor's bankruptcy counsel. Before the Debtor pays any Fee Claims, the Bankruptcy Court will have determined the reasonableness of such fees and expenses.

McMaster-Carr Supply Company filed an Administrative Expense Claim for \$989.89.

b. Priority Tax Claims.

The Internal Revenue Service filed a Priority Tax Claim in the amount of \$2,339.07.

c. Priority Wage Claims.

The Debtor scheduled Priority Wage Claims in the amount of \$288,326.00.

A Priority Wage Claim was filed by Valley Labs, Inc. in the amount of \$13,650.00. However, Valley Labs, Inc. does not qualify as a Priority Wage Claimant.

d. Other Priority Claims.

Uline filed a Priority Claim of an unspecified type in the amount of \$8,270.46.

e. Secured Claims.

The Debtor scheduled Dhirajal Babaria with three Secured Claims totaling \$9,500,000.00. Mr. Babaria is an owner and the CEO of the Debtor and is an Insider.

The Carrollton-Farmers Branch Independent School District filed a Secured Claim for \$6,147.14.

f. General Unsecured Claims.

According to the Schedules and Proofs of Claims on file, the Debtor owes total Unsecured Claims of \$2,978,197.00 as of the Petition Date.

Current Operations

3.04 The Debtor's current operations are reflected in its monthly operating reports filed with the Court, which are attached hereto as **Exhibit "C"**.

Future Income and Expenses Under the Plan

3.05 The Debtor's projections of Plan payments are set forth on **Exhibit "D"** attached hereto.

Future management of the Debtor shall consist of the Debtor's current management and staff.

Source of Information for Disclosure Statement

3.06 The source of information for this Disclosure Statement is the Debtor and its records, as well as the filings in this case.

ARTICLE IV **LIQUIDATION ANALYSIS**

Section 1129(a)(7) of the Bankruptcy Code requires that a Chapter 11 plan of reorganization must provide at least as much value to each Impaired Creditor as could be realized in a liquidation under Chapter 7 of the Bankruptcy Code.

In determining whether the requirements of Section 1129(a)(7) of the Bankruptcy Code have been met, the first step is to determine the dollar amount that would be generated from a hypothetical liquidation of the Debtor's assets in Chapter 7. Such amounts must then be reduced by the costs and expenses of the liquidation. Further reductions would be required to eliminate cash and asset liquidation proceeds that would be applied to Secured Claims and amounts necessary to satisfy Priority Claims that are senior to general Unsecured Claims (and Administrative Expense Claims that may result from the termination of the Debtor's business and the liquidation of its assets).

Liquidation Analysis

Liabilities shown below are as scheduled by the Debtor, unless the Claimant has filed a proof of claim stating a different amount.

The Debtor estimates that the value of the Real Property in a forced liquidation sale, such as a foreclosure under Texas law, would yield net proceeds of approximately 75% of the market value as scheduled by the Debtor.

The Debtor estimates that the value of all personal property, i.e., receivables, furniture, fixtures, machinery, equipment and inventory, would be approximate one-half of market value as scheduled by the Debtor.

Assets

Real property (75% market value)	\$1,875,000
Cash on hand and in bank accounts	\$343,866
Deposits and prepayments	\$150,906
All personal property (1/2 market value)	\$ 2,055,917
Less 5% liquidation costs for real property	<u><\$93,750.00></u>
Total Assets	\$ 4,331,939.00

Liabilities

Administrative Expenses and UST Fees	\$10,000 ¹
Priority Tax Claims	\$2,339
Priority Wage Claims	\$288,326
Other Priority Claims	\$8,270
Secured Claims of Dhirajal Babaria	\$9,500,000
Secured Claims of Carrollton/FB ISD	\$6,147
General Unsecured Claims	\$2,978,197
Equity Interests	

Total Liabilities **\$ 12,793,279**

TOTAL ASSETS LESS TOTAL LIABILITIES **<\$ 8,461,340>**

NOTE: Under the above liquidation analysis, only Administrative, Priority and Secured Claims would receive distributions in a Chapter 7 case. Unsecured Claims would receive nothing in Chapter 7. Under this Plan; however, Unsecured Claimants will receive 20% of their Claims. This Plan does not contemplate a liquidation of the Assets.

ARTICLE V
SUMMARY OF THE PLAN

The Debtor designates the following Classes of Claims and Interests pursuant to Bankruptcy Code Section 1123.

Class 1 Claims: Allowed Priority Claims other than Priority Tax or Wage Claims.

Class 2 Claims: Allowed Secured Claims of Carrollton/Farmers Branch ISD.

Class 3 Claims: Allowed Secured Claim of DJ Barbaria.

Class 4 Claims: Allowed General Unsecured Claims.

Class 5 Claims: Allowed Insider Claims.

Class 6 Equity Interests: Equity Interest Holders.

TREATMENT OF CLAIMS AND INTERESTS

A. NON-CLASSIFIED CLAIMS. The following Claims are not classified, pursuant to Bankruptcy Code Section 1123:

¹ Debtor's estimate.

a. Administrative Expense Claims. Each holder of an Administrative Expense Claim under Bankruptcy Code § 503 shall receive either: (i) with respect to Administrative Expense Claims which are Allowed Claims on the Effective Date, the amount of such holder's Allowed Claim in one cash payment, within ten (10) days after the Effective Date, from the Debtor; (ii) with respect to Administrative Expense Claims which become Allowed Claims after the Effective Date, the amount of such holder's Allowed Claim, in one cash payment from the Debtor within ten (10) days after such Claim becomes an Allowed Administrative Expense Claim; or (iii) such other treatment agreed upon by the Debtor and such holder.

1. Fee Claims. Each professional person whose retention with respect to this Case has been approved by the Bankruptcy Court or who holds, or asserts, an Administrative Expense Claim that is a Fee Claim shall be required to file with the Bankruptcy Court a final fee application within sixty (60) days after the Effective Date and to serve notice thereof on all parties entitled to such notice. The failure to file timely any such application as required shall result in the Fee Claim being forever barred and discharged. A Fee Claim, with respect to which a Fee Application has been properly filed, shall become an Administrative Expense Claim only to the extent allowed by Final Order. Fee Claims shall be paid either: (i) with respect to Fee Claims which are Allowed Claims on the Effective Date, the amount of such holder's Allowed Claim in one cash payment, within ten (10) days after the Effective Date, from the Debtor; (ii) with respect to Fee Claims which become Allowed Claims after the Effective Date, the amount of such holder's Allowed Claim, in one cash payment from the Debtor within ten (10) days after such Claim becomes an Allowed Fee Claim; or (iii) such other treatment agreed upon by the Debtor and such holder.

2. Administrative Expense Claims Bar Date. Any other person or entity who claims to hold an Administrative Expense Claim (other than a Fee Claim) shall be required to file with the Bankruptcy Court an application within sixty (60) days after the Effective Date and to serve notice thereof on all parties entitled to such notice. The failure to file timely the application as required under this section) of this Plan shall result in the Claim being forever barred and discharged. An Administrative Expense Claim with respect to which an application has been properly filed and to which no timely objection has been filed or an objection has been filed but overruled by the Bankruptcy Court, shall become an Allowed Claim to the extent such Claim is allowed by Final Order.

b. Priority Tax Claims. Priority Tax Claims shall be paid in full over the time period from the commencement of payments to the expiration of five (5) years from the Petition Date, with interest thereon at the rate of interest of 12% per annum. The Claims will be paid in equal monthly installments of principal and interest, commencing on the first day of the first month following the Effective Date and continuing on the first day of each month thereafter. Interest shall begin to accrue as of the Petition Date. These Claimants shall retain their pre- and post-Petition Date statutory Liens securing this Claim until it is paid in full.

c. **Priority Wage Claims.** Any holder of an Allowed Priority Wage Claim within the meaning of Bankruptcy Code § 507(a)(4) will be paid in full in three (3) equal monthly installments of principal and interest at the rate of 2% per annum. Payments will commence on the first day of the first month following the Effective Date and continue on the first day of each month thereafter until paid in full.

Title 28 U.S.C. Section 1930 Fees. The Reorganized Debtor shall pay all post-Confirmation fees assessed by the Office of the United States Trustee until this Case is closed by the Court or the Reorganized Debtor is otherwise released from such obligations by the Court.

B. CLASSIFIED CLAIMS. The following Claims are classified pursuant to Bankruptcy Code Section 1123, and are treated as follows:

General Provisions Regarding Treatment of Claims.

All Allowed Secured Claimants shall retain all their liens on any property securing their Claims.

No Claimant shall be entitled to a pre-payment penalty if their Claim is paid early.

Should the value of the Collateral securing a Secured Claim be less than the amount of the Claim, the Claim will be bifurcated into a Secured Claim equal to the value of the Collateral and an Unsecured Claim for the remainder.

Class 1: Allowed Priority Claims other than Priority Tax or Wage Claims. These Claims, if any, will be paid in full in 36 equal monthly installments of principal and interest at the rate of 2% per annum. Payments will commence on the first day of the first month following the Effective Date and continue on the first day of each month thereafter until paid in full. These Claims are Impaired and entitled to vote on the Plan.

Class 2: Allowed Secured Claims of Carrollton/Farmers Branch ISD. This Claim shall be paid in full over the time period from the commencement of payments to the expiration of five (5) years from the Petition Date, with interest thereon at the rate of interest of 12% per annum. The Claim will be paid in equal monthly installments of principal and interest, commencing on the first day of the first month following the Effective Date and continuing on the first day of each month thereafter. Interest shall begin to accrue as of the Petition Date. This Claimant shall retain its pre- and post-Petition Date statutory Liens securing this Claim until it is paid in full. These Claims are Impaired and entitled to vote on the Plan.

Class 3: Allowed Secured Claim of DJ Barbaria. This Claim shall not be paid anything until all Allowed Non-Insider Creditor Claims in other classes are paid as provided for in this Plan. Only then shall this Claim be entitled to payment from the Debtor. The Allowed Secured Claim shall accrue interest at 4.25% per annum from and after the Effective Date. This Claim shall retain its liens under this Plan.

Class 4: Allowed General Unsecured Claims: Class 4 Claimants shall receive 10% (ten per cent) of the amount of their Allowed Claims, payable over 12 months in equal monthly

installments commencing on the first day of the first month following the Effective Date and continuing on the first day of each month thereafter. These Claims are Impaired and entitled to vote on the Plan.

Class 5: Allowed Insider Claims. Class 5 shall consist of the Allowed Claims of Insiders of the Debtor. Class 5 Claims shall not be paid under this Plan. Class 5 Claimants are Impaired and are deemed to have rejected the Plan, but their claims will not be counted for or against Confirmation.

Class 6: Equity Interests. Class 5 Equity Interests shall be retained and are not Impaired under the Plan.

ARTICLE VI

MEANS FOR IMPLEMENTATION OF PLAN

6.01 Implementation of Plan. This Plan will be substantially consummated by the commencement of payments as called for above.

This Plan will be substantially consummated by the commencement of payments as called for above. The Debtor will make all payments required under the Plan from available cash and income from its ongoing business operations.

The Debtor's projections for sources and uses of cash, including payments to be made under the Plan, are attached hereto as **Exhibit D**.

ARTICLE VII

TREATMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

7.01 Rejection of Executory Contracts and Unexpired Leases. All of the Debtor's unexpired leases of real property and executory contracts are hereby deemed rejected as of the Effective Date of the Plan unless specifically assumed by separate motion and order prior to the Confirmation Date or as part of Confirmation of a Plan in this case.

7.02 Reservation of Rights. The Debtor shall have the right to assume or reject, pursuant to Bankruptcy Code Section 365, prior to the Confirmation Date, any executory contract or unexpired lease of real property (to the extent permitted under the Bankruptcy Code) and to the terms of this Plan.

7.03 Bar Date for Claims Based on Rejection. If the rejection of an executory contract or an unexpired lease results in damages to the other party or parties to such contract or lease, a Claim for such damages shall be forever barred and shall not be enforceable against the Reorganized Debtor or its properties or agents, successors, or assigns, unless a proof of Claim is filed with the Bankruptcy Court and served upon the Debtor, by the earlier of (a) the end of the month following the period in which the Effective Date occurs or (b) such other deadline as the Court may set for asserting a Claim for such damages. Any Rejection Claim arising from the

rejection of an unexpired lease or executory contract shall be treated as a General Unsecured Claim; *provided, however*, that any Rejection Claim based upon the rejection of an unexpired lease of real property either prior to the Confirmation Date or upon the entry of the Confirmation Order shall be limited in accordance with section 502(b)(6) of the Bankruptcy Code and state law mitigation requirements. Nothing contained herein shall be deemed an admission that such rejection gives rise to or results in a Claim or shall be deemed a waiver of any objections to such Claim if asserted.

ARTICLE VIII

FEASIBILITY OF PLAN

8.01 The Debtor asserts that its Plan is feasible based on **Exhibit “D”**. The funds necessary to fund the Plan will come from the revenue generated by the ongoing business operations of the Debtor. All causes of action shall remain fully vested in the Reorganized Debtor. The failure to identify a claim or cause of action is not specifically a waiver of such claim or cause of action. To the extent of any recovery on claims and causes of action that belong to the Reorganized Debtor as disclosed herein, if any, such funds will be contributed by the Reorganized Debtor (less costs and expenses associated with any litigation) to pay General Unsecured Creditors with Allowed Claims.

Procedure for Filing Proofs of Claims and Proofs of Interests

8.02 All proofs of claims and proofs of interests must be filed by those Claimants and Equity Interest Holders who have not filed such instruments on or before the Bar Date fixed by the Court.

8.03 If Claimants have already filed a proof of claim with the Court or are listed in the Debtor’s Schedules as holding non-contingent, liquidated and undisputed claims, a proof of claim need not be filed. The schedules and amendments thereto are on file with the Court and are open for inspection during regular Court hours. If the equity security interest of an Equity Interest Holder is properly reflected in the book and records of the Debtor, a proof of interest need not be filed.

ARTICLE IX

ALTERNATIVES TO DEBTOR’S PLAN

9.01 If this Plan is not confirmed, the Debtor’s bankruptcy case may be converted to a case under Chapter 7 of the Code, in which case a trustee would be appointed to liquidate the assets of the Debtor for distribution to its Creditors in accordance with the priorities of the Code. It is also possible that the Debtor’s case may be dismissed if this Plan is not confirmed.

ARTICLE X
RISKS TO CREDITORS UNDER THE PLAN

10.01 Claimants should be aware that there are a number of substantial risks involved in consummation of the Plan. The Debtor does not “guarantee” that the income and expenses will equal those in the projections; however, the Debtor believes that the projections are reasonable. The Debtor anticipates that the Reorganized Debtor will meet its projections and will be able to pay back its creditors as set forth herein.

ARTICLE XI
TAX CONSEQUENCES TO THE DEBTOR

11.01 TO ENSURE COMPLIANCE WITH U.S. TREASURY DEPARTMENT CIRCULAR 230, HOLDERS OF CLAIMS ARE HEREBY NOTIFIED THAT: (A) ANY DISCUSSION OF UNITED STATES FEDERAL TAX ISSUES IN THIS DISCLOSURE STATEMENT IS NOT INTENDED OR WRITTEN TO BE USED OR RELIED UPON, AND CANNOT BE USED OR RELIED UPON, BY HOLDERS OF CLAIMS OR INTERESTS OR ANY OTHER PERSONS FOR THE PURPOSE OF AVOIDING PENALTIES THAT MAY BE IMPOSED ON HOLDERS OF CLAIMS OR ANY OTHER PERSONS UNDER THE INTERNAL REVENUE CODE; (B) SUCH DISCUSSION IS INCLUDED HEREIN IN CONNECTION WITH THE PROMOTION OR MARKETING (WITHIN THE MEANING OF U.S. TREASURY DEPARTMENT CIRCULAR 230) OF THE TRANSACTIONS OR MATTERS ADDRESSED HEREIN; AND (C) HOLDERS OF CLAIMS AND INTERESTS SHOULD SEEK ADVICE BASED ON THEIR PARTICULAR CIRCUMSTANCES FROM AN INDEPENDENT TAX ADVISER.

A. Introduction

The following discussion summarizes certain material U.S. federal income tax consequences of the Plan to the Debtor and holders of Claims and Interests. The summary is provided for general informational purposes only and is based on the United States Internal Revenue Code of 1986, as amended (the “Tax Code”), the treasury regulations promulgated thereunder, judicial authority and current administrative rulings and practice, all as in effect as of the date hereof (except as otherwise noted below with regard to the American Recovery and Reinvestment Act of 2009), and all of which are subject to change, possibly with retroactive effect. Changes in any of these authorities or in their interpretation could cause the United States federal income tax consequences of the Plan to differ materially from the consequences described below. The United States federal income tax consequences of the Plan are complex and in important respects uncertain. No ruling has been requested from the Internal Revenue Service (the “Service”); no opinion has been requested from Debtors’ or The Debtor’s counsel concerning any tax consequence of the Plan; and no tax opinion is given by this Disclosure Statement.

The following discussion does not address all aspects of federal income taxation that may be relevant to a particular holder of a Claim or Interest in light of its particular facts and circumstances or to particular types of holders of Claims subject to special treatment under the Tax Code. For example, the discussion does not address issues of concern to broker-dealers or other dealers in

securities, or foreign (non-U.S.) persons, nor does it address any aspects of state, local, or foreign (non-U.S.) taxation, or the taxation of holders of Interests in a Debtor. In addition, a substantial amount of time may elapse between the Confirmation Date and the receipt of a final distribution under the Plan. Events subsequent to the date of this Disclosure Statement, such as the enactment of additional tax legislation, court decisions or administrative changes, could affect the federal income tax consequences of the Plan and the transactions contemplated hereunder.

THE DISCUSSION THAT FOLLOWS IS NOT A SUBSTITUTE FOR CAREFUL TAX PLANNING AND PROFESSIONAL TAX ADVICE BASED ON THE INDIVIDUAL CIRCUMSTANCES OF EACH HOLDER OF A CLAIM OR INTEREST. EACH HOLDER OF A CLAIM OR INTEREST IS URGED TO CONSULT WITH ITS TAX ADVISORS REGARDING THE FEDERAL, STATE, LOCAL AND NON-U.S. TAX CONSEQUENCES OF THE PLAN.

B. Certain Definitions

Except as expressly otherwise provided or unless the context otherwise requires, all capitalized terms not otherwise defined herein or in the Plan shall have the respective meanings assigned to them in this Article.

“**COD**” shall mean cancellation of indebtedness income.

“**NOL**” shall mean net operating loss.

C. Certain Material Federal Income Tax Consequences to the Debtor

Cancellation of a debtor’s debt is generally taxable income to the Debtor. COD is the amount by which the indebtedness of a debtor discharged exceeds any consideration given in exchange therefore. Cancellation of a debt may not necessarily be COD, however. To the extent that a debtor is insolvent, or if a Debtor is in bankruptcy, as is the case here, the Tax Code permits the debtor to exclude the COD from its gross income. The statutory exclusion for COD in a title 11 case generally excludes COD from gross income if the discharge is granted by a court to a debtor under its jurisdiction in a title 11 case, as is sought herein.

The price for the bankruptcy COD exclusion (as well as the insolvency exclusion) is reduction of the debtor’s tax attributes to the extent of the COD income, generally in the following order: NOLs for the year of the discharge and NOL carryovers from prior years; general business tax credit carryovers; minimum tax credit available as of the beginning of the year following the year of discharge; net capital loss for the year of discharge and capital loss carryovers from prior years; basis of the debtor’s assets; passive activity loss and credit carryovers from the year of discharge; and foreign tax credit carryovers to or from the year of discharge. The reduction of attributes does not occur until after the end of the debtor’s tax year in which the COD occurred, so they are available to the debtor in determining the amount of its income, loss and tax liability for the year of discharge.

As a result of the implementation of the Plan, the Debtor may have COD and potential attribute reduction. Because any reduction in tax attributes does not effectively occur until the first day of

the taxable year following the taxable year in which the COD is incurred, any resulting COD, on its own, should not impair the ability of the Debtor to use their tax attributes (to the extent otherwise available) to reduce their tax liability, if any, otherwise resulting from the implementation of the Plan.

Under section 382 of the Tax Code, if a corporation undergoes an “ownership shift,” the amount of its Pre-Change Losses that may be utilized to offset future taxable income generally is subject to an annual limitation. The Plan calls for an ownership change and as such any current owner of the Debtor should consult his own tax adviser concerning the effect of the Plan.

The United States federal income tax consequences of payment of Allowed Claims pursuant to the Plan will depend on, among other things, the consideration received, or deemed to have been received, by the holder of the Allowed Claim, whether such holder reports income on the accrual or cash method, whether such holder receives distributions under the Plan in more than one taxable year, whether such holder’s Claim is allowed or disputed at the Effective Date, whether such holder has taken a bad debt deduction or worthless security deduction with respect to its Claim.

In general, a holder of a Claim should recognize gain or loss equal to the amount realized under the Plan in respect of its Claim less the amount of such holder’s basis in its Claim. Any gain or loss recognized in the exchange may be long-term or short-term capital gain or loss or ordinary income or loss, depending upon the nature of the Claim and the holder, the length of time the holder held the Claim and whether the Claim was acquired at a market discount. If the holder realizes a capital loss, its deduction of the loss may be subject to limitations under the Tax Code. The holder’s aggregate tax basis for any property received under the Plan generally will equal the amount realized. The amount realized by a holder generally will equal the sum of the cash and the fair market value of any other property received (or deemed received) by the holder under the Plan on the Effective Date and/or any subsequent distribution date, less the amount (if any) allocable to Claims for interest. All holders of Allowed Claims are urged to consult their tax advisors. A holder of a Claim constituting an installment obligation for tax purposes may be required to recognize currently any gain remaining with respect to the obligation if, pursuant to the Plan, the obligation is considered to be satisfied at other than its face value, distributed, transmitted, sold or otherwise disposed of within the meaning of Section 453B of the Tax Code.

If the creditors give up all or a portion of their debt in return for stock the Company would change the debt to equity on its books and the Creditor would own their stock with a cost basis equal to the amount of debt given up to purchase it.

D. Importance of Obtaining Professional Tax Assistance

The foregoing discussion is intended only as a summary of certain U.S. federal income tax consequences of the Plan, and is not a substitute for careful tax planning with a tax professional. The above discussion is for general information purposes only and is not tax advice. The tax consequences are in many cases uncertain and may vary depending on a holder’s individual circumstances.

HOLDERS OF CLAIMS ARE URGED TO CONSULT WITH THEIR TAX ADVISORS ABOUT THE FEDERAL, STATE, LOCAL AND NON-U.S. TAX CONSEQUENCES OF THE PLAN.

ARTICLE XII
PENDING LITIGATION

12.01 There is no pending litigation in the Case.

ARTICLE XIII
SUMMARY OF SIGNIFICANT ORDERS ENTERED DURING THE CASE

13.01 As of the date of the filing of this case no significant orders have been entered in this case. On April 15, 2021, the Debtor filed an amended voluntary petition to rescind its prior election to be treated under Subchapter V of Chapter 11 of the Bankruptcy Code.

Dated: April 26, 2021.

Respectfully Submitted By:

/s/ Joyce W. Lindauer

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:

ELECTROTEK CORPORATION,

Debtor.

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§
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§

**CASE NO. 21-30409-mvl
Chapter 11**

DEBTOR'S PLAN OF REORGANIZATION DATED APRIL 26, 2021

COMES NOW Electrotek Corporation, the debtor in this Bankruptcy Case (the "Debtor"), and files this its Plan of Reorganization (the "Plan"). Electrotek is a manufacturer and supplier of printed circuit boards, operating since 1968. The Debtor's plant and daily operations are located in Oak Creek, Wisconsin, and its principal headquarters and business offices are located in Carrollton, Texas.

The sources and uses of income to fund the Plan are described in more detail in the Disclosure Statement accompanying this Plan. Periodic financial reports will be filed with the Court, as required by the Bankruptcy Code, covering the profitability, projections of cash receipts and disbursements for a reasonable period. These reports shall be available on the Court's PACER site using the Debtor's name and/or case number as referenced above or can be also obtained from Debtor's counsel by written request.

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ARTICLE I
DEFINITIONS AND USE OF TERMS

1.01 Defined Terms. Unless the context otherwise requires, capitalized terms shall have the meanings set forth in this section 1.01.

“Administrative Expense Claim” means an administrative expense or claim described in Bankruptcy Code § 503 and entitled to administrative priority pursuant to Bankruptcy Code § 507(a)(1), including, but not limited to, Fee Claims.

“Allowed Amount” means the amount of any Allowed Claim.

“Allowed Claim” means a Claim against the Debtor allowable under the Bankruptcy Code to the extent that: (i) a Proof of Claim or request for payment was timely filed, or, with leave of the Bankruptcy Court, late filed, and as to which no objection has been timely filed with the Bankruptcy Court, or, if filed, is allowed by a Final Order, unless otherwise provided in this Plan; (ii) the Claim is scheduled and not listed as disputed, contingent, or unliquidated, and no objection has been timely filed or, if filed, is allowed by a Final Order; or (iii) with respect to an Administrative Expense Claim or Fee Claim, the Administrative Expense Claim or Fee Claim has been approved by a Final Order upon notice and application to the Bankruptcy Court.

“Assets” means property of the Estate.

“Avoidance Actions” means any and all rights, claims, and causes of action which a trustee, Debtor, or other appropriate party in interest would be able to assert on behalf of the Estate under applicable state statutes or the avoidance provisions of chapter 5 of the Bankruptcy Code, including actions under one or more of the provisions of Bankruptcy Code §§ 506, 542-551, and 553.

“Bankruptcy Case” or **“Case”** means this bankruptcy case: Case No. 21-30409 in the name of Electrotek Corporation, pending before the Bankruptcy Court.

“Bankruptcy Code” or **“Code”** means the United States Bankruptcy Code, 11 U.S.C. §§ 101, *et seq.*, as amended.

“Bankruptcy Court” or **“Court”** means the United States Bankruptcy Court for the Northern District of Texas, Dallas Division, or other such court that may have jurisdiction with respect to the reorganization of the Debtor pursuant to Chapter 11 of the Bankruptcy Code.

“Bankruptcy Rules” means the Federal Rules of Bankruptcy Procedure, as amended, and **“Bankruptcy Rule”** refers to a specific rule therein.

“Bar Date” means May 17, 2021, the deadline established by the Bankruptcy Court pursuant to Bankruptcy Rule 3003(c)(3), after which any Proof of Claim may not be timely filed, except Claims held by governmental agencies.

“Business Day” shall mean any day that is not a Saturday, Sunday, or one of the legal holidays listed in Bankruptcy Rule 9006(a).

“Claim” shall have the meaning set forth in Bankruptcy Code § 101(5).

“Claimant” or **“Creditor”** means the holder of a Claim.

“Class” means any class into which Claims are classified pursuant to the Plan. Each subclass of a class shall be treated as a separate class.

“Collateral” means the real or personal property securing a Secured Claim.

“Confirmation” means the Bankruptcy Court’s entry of the Confirmation Order.

“Confirmation Date” means the date on which the Order confirming this Plan is entered.

“Confirmation Hearing” means the hearing or hearings held before the Bankruptcy Court in which the Debtors will seek Confirmation of this Plan.

“Confirmation Order” means the Order confirming this Plan.

“Contested” when used with respect to a Claim, means a Claim against the Debtor: (i) that is listed in the Debtor’s Schedules of Assets and Liabilities as disputed, contingent, or unliquidated; (ii) that is listed in the Debtor’s Schedules of Assets and Liabilities as undisputed, liquidated, and not contingent and as to which a Proof of Claim has been filed with the Bankruptcy Court, to the extent the Proof of Claim amount exceeds the scheduled amount; (iii) that is the subject of a pending action in a forum other than the Bankruptcy Court unless such Claim has been determined by Final Order in such other forum and Allowed by Final Order of the Bankruptcy Court; or (iv) as to which an objection has been or may be timely filed and has not been denied by Final Order. To the extent an objection relates to the allowance of only a part of a Claim, such Claim shall be a Contested Claim only to the extent of the objection.

“Debtor” means Electrotek Corporation, the Debtor herein. Where the context so requires, **“Debtor”** shall also include the Reorganized Debtor.

“Disputed” with respect to a Claim means either: (i) a Claim which has been objected to by the Debtor; or (ii) a Claim that is listed on the Debtor’s bankruptcy schedules as “disputed, contingent or unliquidated” and for which such Creditor or Interest holder has not filed a Proof of Claim.

“Effective Date” means the thirtieth (30th) day after the Confirmation Date.

“Estate” means the bankruptcy estate of the Debtor in this Case.

“Fee Claim” means a Claim under Bankruptcy Code §§ 330 or 503 for allowance of compensation and reimbursement of expenses to professionals in this Bankruptcy Case.

“Fee Application” means an application filed with the Bankruptcy Court for allowance of a Fee Claim.

“Final Order” means an Order as to which any appeal that has been taken has not been stayed following the expiration of the time for appeal or has been resolved, or as to which the time for appeal has expired.

“Impaired” means the treatment of an Allowed Claim or Interest pursuant to the Plan unless, with respect to such Claim or Interest, either: (i) the Plan leaves unaltered the legal, equitable and contractual rights to which such Claim or Interest entitles the holder of such Claim or Interest; (ii) notwithstanding any contractual provision or applicable law that entitles the holder of such Claim or Interest to demand or receive accelerated payment of such Claim or Interest after occurrence of a default, the Debtor (A) cures any default that occurred before or after the commencement of the Chapter 11 Case on the Petition Date, other than default of the kind specified in § 365(b)(2) of the Bankruptcy Code; (B) reinstates the maturity of such Claim or Interest as such maturity existed before such default; (C) compensates the holder of such Claim or Interest for any damages incurred as a result of any reasonable reliance by such holder on such contractual provision or such applicable law; and (D) does not otherwise alter the legal, equitable or contractual rights to which such Claim or Interest entitles the holder of such Claim or Interest; or (iii) the Plan provides that on the Effective Date, the holder of such Claim or Interest receives, on account of such Claim or Interest, cash equal to the Allowed Amount of such Claim or Interest.

“Insider” has the meaning provided by § 101(31) of the Bankruptcy Code.

“Interest” means any equity or ownership interest in the Debtor.

“Lien” means any charge against or interest in property to secure payment of debt or performance of an obligation and includes a judicial lien, security interest, and deed of trust, mortgage and property tax lien.

“Order” means an Order of the Bankruptcy Court.

“Petition Date” means March 8, 2021, the date on which the Debtor filed its voluntary petition under Chapter 11 of the Bankruptcy Code.

“Plan” means this *Plan of Reorganization*, including any amendments, modifications or corrections made thereto pursuant to the Bankruptcy Code.

“Priority Tax Claim” means a Claim entitled to priority pursuant to Bankruptcy Code § 507(a)(8).

“Priority Wage Claim” means a Claim entitled to priority pursuant to Bankruptcy Code § 507(a)(4).

“Priority Unsecured Claim” means an Unsecured Claim entitled to priority under Bankruptcy Code § 507(a), except Priority Tax Claims and Priority Wage Claims.

“Proof of Claim” means a written statement setting forth a Creditor’s Claim filed in this Case and conforming substantially to the appropriate official form.

“Reorganized Debtor” means the Debtor as it exists after Confirmation of the Plan.

“Schedules and Statements” means the Debtor’s bankruptcy schedules A/B, D-H and the Statement of Financial Affairs.

“Secured Claim” means a Claim that is secured within the meaning of Bankruptcy Code §506(a). Should the value of the Collateral securing a Secured Claim be less than the amount of the Claim, the Claim will be bifurcated into a Secured Claim equal to the value of the Collateral and a general Unsecured Claim for the remainder, pursuant to Bankruptcy Code §506(d).

“Unsecured Claim” means any Claim that is not a Secured Claim or an Administrative Expense Claim and that is not entitled to priority treatment under Bankruptcy Code § 507.

ARTICLE II

CONCEPT OF THE PLAN

2.01 The Plan is a Plan of Reorganization. Electrotek is a manufacturer and supplier of printed circuit boards, operating since 1968. The Debtor’s plant and daily operations are located in Oak Creek, Wisconsin, and its principal offices are located in Carrollton, Texas. Pursuant to the Plan, the Debtor will make payments to creditors from available cash and income from its ongoing business operations.

2.02 The Plan proposes to pay Secured Claims in full and pay a 20% return to Allowed Unsecured Claims over 12 months. The details of the Plan are set out in Article VI of this document.

ARTICLE III

GENERAL TERMS AND CONDITIONS

3.01 Treatment of Claims. This Plan is intended to resolve all Claims against the Debtor and/or property of the Debtor of whatever character, whether contingent or liquidated, or whether allowed by the Bankruptcy Court pursuant to Bankruptcy Code Section 502(a). However, only Allowed Claims will receive payments under the Plan. The Plan is designed to ensure that Claimants shall receive at least as much pursuant to this Plan as they would receive in a liquidation pursuant to Chapter 7 of the Bankruptcy Code.

3.02 Time for Filing Claims. The holder of any Administrative Claim other than (i) a Fee Claim, (ii) a liability incurred and paid in the ordinary course of business by the Debtor, or (iii) an Allowed Administrative Claim, must file with the Bankruptcy Court and serve on the Debtor and its respective counsel, notice of such Administrative Claim within thirty (30) days after the Effective Date. At a minimum, such notice must identify (i) the name of the holder of such Claim, (ii) the amount of such Claim, and (iii) the basis of such Claim. Failure to file this notice timely and properly shall result in the Administrative Claim being forever barred and discharged.

Each Person asserting an Administrative Expense that is a Fee Claim incurred before the Effective Date shall be required to file with the Bankruptcy Court, and serve on the Debtor's counsel and the U. S. Trustee, a Fee Application within sixty (60) days after the Effective Date.

A person who is found to have received a voidable transfer shall have thirty (30) days following the date upon which the order ruling that such transfer is avoidable becomes a Final Order in which to file a Claim in the amount of such avoided transfer.

Liabilities incurred from the Petition Date through the Effective Date in the ordinary course of business shall be paid in the ordinary course of business by the Debtor.

3.03 Modification to the Plan. In accordance with Bankruptcy Rule 3019, to the extent applicable, this Plan may be modified or amended upon application of the Debtor, or corrected prior to the Confirmation Date, provided that notice and an opportunity for hearing have been given to any affected party. The Plan may be modified at any time after Confirmation and before the Effective Date, provided that the Plan, as modified, meets the requirements of sections 1122 and 1123 of the Bankruptcy Code and the Bankruptcy Court, after notice and a hearing, confirms the Plan, as modified, under section 1129 of the Bankruptcy Code, the circumstances warrant such modification and Debtor consents thereto in writing.

ARTICLE IV **DESIGNATION OF CLASSES OF CLAIMS AND INTERESTS**

The Debtor designates the following Classes of Claims and Interests pursuant to Bankruptcy Code Section 1123.

Class 1 Claims: Allowed Priority Claims other than Priority Tax or Wage Claims.

Class 2 Claims: Allowed Secured Claims of Carrollton/Farmers Branch ISD.

Class 3 Claims: Allowed Secured Claim of DJ Barbaria.

Class 4 Claims: Allowed General Unsecured Claims.

Class 5 Claims: Allowed Insider Claims.

Class 6 Equity Interests: Equity Interest Holders.

ARTICLE V **TREATMENT OF CLAIMS AND INTERESTS**

A. NON-CLASSIFIED CLAIMS. The following Claims are not classified, pursuant to Bankruptcy Code Section 1123:

a. Administrative Expense Claims. Each holder of an Administrative Expense Claim under Bankruptcy Code § 503 shall receive either: (i) with respect to

Administrative Expense Claims which are Allowed Claims on the Effective Date, the amount of such holder's Allowed Claim in one cash payment, within ten (10) days after the Effective Date, from the Debtor; (ii) with respect to Administrative Expense Claims which become Allowed Claims after the Effective Date, the amount of such holder's Allowed Claim, in one cash payment from the Debtor within ten (10) days after such Claim becomes an Allowed Administrative Expense Claim; or (iii) such other treatment agreed upon by the Debtor and such holder.

1. Fee Claims. Each professional person whose retention with respect to this Case has been approved by the Bankruptcy Court or who holds, or asserts, an Administrative Expense Claim that is a Fee Claim shall be required to file with the Bankruptcy Court a final fee application within sixty (60) days after the Effective Date and to serve notice thereof on all parties entitled to such notice. The failure to file timely any such application as required shall result in the Fee Claim being forever barred and discharged. A Fee Claim, with respect to which a Fee Application has been properly filed, shall become an Administrative Expense Claim only to the extent allowed by Final Order. Fee Claims shall be paid either: (i) with respect to Fee Claims which are Allowed Claims on the Effective Date, the amount of such holder's Allowed Claim in one cash payment, within ten (10) days after the Effective Date, from the Debtor; (ii) with respect to Fee Claims which become Allowed Claims after the Effective Date, the amount of such holder's Allowed Claim, in one cash payment from the Debtor within ten (10) days after such Claim becomes an Allowed Fee Claim; or (iii) such other treatment agreed upon by the Debtor and such holder.

2. Administrative Expense Claims Bar Date. Any other person or entity who claims to hold an Administrative Expense Claim (other than a Fee Claim) shall be required to file with the Bankruptcy Court an application within sixty (60) days after the Effective Date and to serve notice thereof on all parties entitled to such notice. The failure to file timely the application as required under this section) of this Plan shall result in the Claim being forever barred and discharged. An Administrative Expense Claim with respect to which an application has been properly filed and to which no timely objection has been filed or an objection has been filed but overruled by the Bankruptcy Court, shall become an Allowed Claim to the extent such Claim is allowed by Final Order.

b. Priority Tax Claims. Priority Tax Claims shall be paid in full over the time period from the commencement of payments to the expiration of five (5) years from the Petition Date, with interest thereon at the rate of interest of 12% per annum. The Claims will be paid in equal monthly installments of principal and interest, commencing on the first day of the first month following the Effective Date and continuing on the first day of each month thereafter. Interest shall begin to accrue as of the Petition Date. These Claimants shall retain their pre- and post-Petition Date statutory Liens securing this Claim until it is paid in full.

c. Priority Wage Claims. Any holder of an Allowed Priority Wage Claim within the meaning of Bankruptcy Code § 507(a)(4) will be paid in full in three (3) equal

monthly installments of principal and interest at the rate of 2% per annum. Payments will commence on the first day of the first month following the Effective Date and continue on the first day of each month thereafter until paid in full.

Title 28 U.S.C. Section 1930 Fees. The Reorganized Debtor shall pay all post-Confirmation fees assessed by the Office of the United States Trustee until this Case is closed by the Court or the Reorganized Debtor is otherwise released from such obligations by the Court.

B. CLASSIFIED CLAIMS. The following Claims are classified pursuant to Bankruptcy Code Section 1123, and are treated as follows:

General Provisions Regarding Treatment of Claims.

All Allowed Secured Claimants shall retain all their liens on any property securing their Claims.

No Claimant shall be entitled to a pre-payment penalty if their Claim is paid early.

Should the value of the Collateral securing a Secured Claim be less than the amount of the Claim, the Claim will be bifurcated into a Secured Claim equal to the value of the Collateral and an Unsecured Claim for the remainder.

Class 1: Allowed Priority Claims other than Priority Tax or Wage Claims. These Claims, if any, will be paid in full in 36 equal monthly installments of principal and interest at the rate of 2% per annum. Payments will commence on the first day of the first month following the Effective Date and continue on the first day of each month thereafter until paid in full. These Claims are Impaired and entitled to vote on the Plan.

Class 2: Allowed Secured Claims of Carrollton/Farmers Branch ISD. This Claim shall be paid in full over the time period from the commencement of payments to the expiration of five (5) years from the Petition Date, with interest thereon at the rate of interest of 12% per annum. The Claim will be paid in equal monthly installments of principal and interest, commencing on the first day of the first month following the Effective Date and continuing on the first day of each month thereafter. Interest shall begin to accrue as of the Petition Date. This Claimant shall retain its pre- and post-Petition Date statutory Liens securing this Claim until it is paid in full. These Claims are Impaired and entitled to vote on the Plan.

Class 3: Allowed Secured Claim of DJ Barbaria. This Claim shall not be paid anything until all Allowed Non-Insider Creditor Claims in other classes are paid as provided for in this Plan. Only then shall this Claim be entitled to payment from the Debtor. The Allowed Secured Claim shall accrue interest at 4.25% per annum from and after the Effective Date. This Claim shall retain its liens under this Plan.

Class 4: Allowed General Unsecured Claims: Class 4 Claimants shall receive 10% (ten per cent) of the amount of their Allowed Claims, payable over 12 months in equal monthly installments commencing on the first day of the first month following the Effective Date and

continuing on the first day of each month thereafter. These Claims are Impaired and entitled to vote on the Plan.

Class 5: Allowed Insider Claims. Class 5 shall consist of the Allowed Claims of Insiders of the Debtor. Class 5 Claims shall not be paid under this Plan. Class 5 Claimants are Impaired and are deemed to have rejected the Plan, but their claims will not be counted for or against Confirmation.

Class 6: Equity Interests. Class 5 Equity Interests shall be retained and are not Impaired under the Plan.

ARTICLE VI

MEANS FOR IMPLEMENTATION OF PLAN

6.01 Implementation of Plan. This Plan will be substantially consummated by the commencement of payments as called for above. The Debtor will make all payments required under the Plan from available cash and income from its ongoing business operations. Nothing shall prevent the Debtor from paying the Creditors with Allowed Claims early.

Upon the Effective Date, all property of the Debtor and its Estate shall vest in the Reorganized Debtor, subject to the Allowed Secured Claims described in this Plan.

ARTICLE VII

TREATMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

7.01 Rejection of Executory Contracts and Unexpired Leases. All executory contracts and unexpired leases not assumed by the Debtor as of the Confirmation Date shall be deemed as rejected by this Plan.

7.02 Reservation of Rights. The Debtor shall have the right to assume or reject, pursuant to Bankruptcy Code Section 365, prior to the Confirmation Date, any executory contract or unexpired lease of real property (to the extent permitted under the Bankruptcy Code).

7.03 Bar Date for Claims Based on Rejection. If the rejection of an executory contract or an unexpired lease results in damages to the other party or parties to such contract or lease, a Claim for such damages shall be forever barred and shall not be enforceable against the Plan Proponent or their properties or agents, successors, or assigns, unless a proof of Claim is filed with the Bankruptcy Court and served upon the Reorganized Debtor, by the earlier of (a) the end of the month following the period in which the Effective Date occurs or (b) such other deadline as the Court may set for asserting a Claim for such damages. Any Rejection Claim arising from the rejection of an unexpired lease or executory contract shall be treated as a General Unsecured Claim; *provided, however*, that any Rejection Claim based upon the rejection of an unexpired lease of real property either prior to the Confirmation Date or upon the entry of the Confirmation Order shall be limited in accordance with section 502(b)(6) of the Bankruptcy Code and state law mitigation requirements. Nothing contained herein shall be deemed an admission that such rejection gives rise to or results in a Claim or shall be deemed a waiver of any objections to such Claim if asserted.

ARTICLE VIII
ENFORCEMENT, SETTLEMENT, OR ADJUSTMENT OF CLAIMS

8.01 The Debtor's Causes of Action. Except as otherwise released pursuant to the Plan, all Claims recoverable under Section 550 of the Bankruptcy Code, all Claims against third parties on account of an indebtedness, and all other Claims of any kind or character whatsoever owed to or in favor of the Debtor or Reorganized Debtor or the Estate to the extent not specifically compromised and released pursuant to this Plan or any agreement referred to and incorporated herein, are hereby preserved and retained for enforcement by the Reorganized Debtor for the benefit of the Creditors subsequent to the Effective Date. This Plan shall not estop the Debtor or Reorganized Debtor from asserting any claim or cause of action whether disclosed or not.

8.02 Objections to Claims. Any party authorized by the Bankruptcy Code may object to the allowance of Pre-Petition Date Claims at any time prior to sixty (60) days after the Effective Date and, as to Rejection Claims, at any time prior to sixty (60) days after the filing of any such Rejection Claim. Any proof of Claim filed after the Court sets bar dates shall be of no force and effect and shall be deemed disallowed. All Contested Claims shall be litigated to Final Order; *provided, however,* that the Debtor or Reorganized Debtor may compromise and settle any Contested Claim, subject to the approval of the Bankruptcy Court. Notwithstanding the foregoing, a person who is found to have received a voidable transfer shall have thirty (30) days following the date upon which the order ruling that such transfer is avoidable becomes a Final Order in which to file a Claim in the amount of such avoided transfer.

No distributions under this Plan shall be made to the holder of a Claim that is in dispute, unless and until such Claim becomes an Allowed Claim. If a Claim is Disputed in whole or in part because the Debtor or Reorganized Debtor asserts a right of offset against such Claim or recoupment against the holder of such Claim, then, if and to the extent the Claim giving rise to the offset or recoupment is sustained by Final Order, the Claim in dispute shall be reduced or eliminated and, if applicable, the holder of such Claim shall be required to pay the amount of such offset or recoupment, less the amount of its Allowed Claim. In addition, any party authorized by the Bankruptcy Code, at any time, may request that the Court estimate any contingent, disputed or unliquidated Claim pursuant to Section 502(c) of the Bankruptcy Code, regardless of any prior objections.

ARTICLE IX
EFFECT OF CONFIRMATION

9.01 Discharge and Release of Debtor. Pursuant to Bankruptcy Code Section 1141(d), confirmation of this Plan does discharge the Debtor.

9.02 Legal Binding Effect. The provisions of this Plan, pursuant to the Bankruptcy Code Section 1141 shall bind the Debtor and all Creditors, whether or not they accept this Plan. The distributions provided for Claimants shall not be subject to any Claim by another creditor or interest holder by reason of any assertion of a contractual right of subordination.

9.03 Discharge. Confirmation of the Plan shall result in the inability to commence or continue any judicial, administrative, or other action or proceeding on account of any Pre-Petition Date Claims against the Debtor or Reorganized Debtor.

Except as provided in the Plan, from and after the Confirmation Date, all holders of Claims against the Debtor are restrained and enjoined by the Confirmation of the Plan: (a) from commencing or continuing in any manner, any action or other proceeding of any kind with respect to any such Claim against the Debtor or Reorganized Debtor, or its property; (b) from enforcing, attaching, collecting, or recovering by any manner or means, any judgment, award, decree, or order against the Assets or the Debtor or Reorganized Debtor on account of such Claims; (c) from creating, perfecting, or enforcing any encumbrance of any kind against the Assets, or the Debtor or Reorganized Debtor on account of such Claims; (d) from asserting any setoff, right of subrogation, or recoupment of any kind against any obligation due the Debtor or Reorganized Debtor on account of such Claims; and (e) from performing any act, in any manner, in any place whatsoever, that does not conform to or comply with the provisions of the Plan on account of such Claims; provided, however, that each holder of a Contested Claim may continue to prosecute its proof of Claim in the Bankruptcy Court and all holders of Claims shall be entitled to enforce its rights under the Plan and any agreements executed or delivered pursuant to or in connection with the Plan. Creditors shall not pursue Claims against non-debtor third parties at the same time as their Claims are being paid through the Plan.

9.04 Satisfaction of Claims and Interests

Except as otherwise provided by the Plan, the consideration distributed under the Plan shall be in complete satisfaction of all Claims of any Creditor against the Debtor, including Claims arising prior to the Effective Date.

9.05 Temporary Injunction

Except as otherwise expressly provided in, or permitted under, this Plan, the Confirmation Order shall provide, among other things, that all Creditors and persons who have held, hold, or may hold Claims or Interests against the Debtor, are enjoined on and after the Effective Date as long as the Plan is not in default and has not been completed against the: (i) commencement or continuation of any judicial, administrative, or other action or proceeding against the Debtor or any third-party guarantor on account of Claims against the Debtor; (ii) enforcement, attachment, collection, or recovery by any manner or means of any judgment, award, decree, or order against the Debtor or any third-party guarantor or any assets or property of same; or (iii) creation, perfection, or enforcement of any encumbrance of any kind against the Debtor or any third-party guarantor arising from a Claim. Such injunction expires at the end of the Plan term at which time all Allowed Claims will have been paid in accordance with the terms of the Plan.

ARTICLE X
MISCELLANEOUS PROVISIONS

10.01 Request for Relief Under Bankruptcy Code Section 1129. In the event any Impaired Class shall fail to accept this Plan in accordance with Bankruptcy Code Section 1129(a),

the Debtor reserves the right to, and does hereby request the Bankruptcy Court to confirm the Plan in accordance with Bankruptcy Code Section 1129(b).

10.02 Revocation. The Debtor reserves the right to revoke and withdraw this Plan at any time prior to the Confirmation Date.

10.03 Effect of Withdrawal or Revocation. If the Debtor revokes or withdraws this Plan prior to the Confirmation Date, or if the Confirmation Date or the Effective Date does not occur, then this Plan shall be deemed null and void. In such event, nothing contained herein shall be deemed to constitute a waiver or release of any Claims by or against the Debtor or any other person or to prejudice in any manner the rights of the Debtor or any person in any further proceedings involving the Debtor.

10.04 Due Authorization by Creditors. Each and every Claimant who elects to participate in the distributions provided herein warrants that it is authorized to accept in consideration of its Claim against the Debtor the distributions provided in the Plan and that there are no outstanding commitments, agreements, or understandings, express or implied, that may or can in any way defeat or modify the rights conveyed or obligations undertaken by it under this Plan.

10.05 Entire Agreement. This Plan, as described herein, the Confirmation Order, and all other documents and instruments to effectuate this Plan provided for herein, constitute the entire agreement and understanding among the parties hereto relating to the subject matter hereof and supersedes all prior discussions and documents.

10.06 Section 1146 Exemption. Pursuant to Section 1146 of the Bankruptcy Code, the issuance, transfer or exchange or any security under this Plan or the making or delivery of any instrument or transfer pursuant to, in implementation of or as contemplated by this Plan or the transfer of any property pursuant to this Plan shall not be taxed under any federal, state or local law imposing a stamp, transfer or similar tax or fee.

10.07 Provisions Governing Distributions. All payments and distributions under the Plan shall be made by the Reorganized Debtor as indicated. Any payments or distributions to be made by the Reorganized Debtor pursuant to the Plan shall be made as soon as reasonably practicable after the Effective Date, except as otherwise provided for in the Plan, or as may be ordered by the Bankruptcy Court. Any payment or distribution by the Reorganized Debtor pursuant to the Plan, to the extent delivered by the United States Mail, shall be deemed made when deposited into the United States Mail.

Payments of Cash to be made by the Reorganized Debtor pursuant to the Plan shall be made by check drawn on a domestic bank or by wire transfer from a domestic bank.

Distributions and deliveries to holders of Allowed Claims shall be made at the addresses set forth on the proofs of Claim or proofs of interest filed by such holders (or at the last known addresses of such holders if no proof of Claim or proof of interest is filed). All Claims for undeliverable distributions shall be made on or before the second anniversary of the Effective

Date. After such date, all unclaimed property shall remain the property of the Reorganized Debtor and the Claim of any other holder with respect to such unclaimed property shall be discharged and forever barred.

Checks issued by the Reorganized Debtor in respect of Allowed Claims shall be null and void if not cashed within ninety (90) days of the date of delivery thereof. Requests for reissuance of any check shall be made directly to the Reorganized Debtor by the holder of the Allowed Claim to whom such check originally was issued. Any claim in respect of such a voided check within ninety (90) days after the date of delivery of such check. After such date, all Claims in respect of void checks shall be discharged and forever barred, and the amount of such checks shall become Unclaimed Property and returned to the Reorganized Debtor.

No interest shall be paid on any Claim unless, and only to the extent that, the Plan specifically provides otherwise.

10.08 Governing Law. Unless a rule of law or procedure supplied by federal law (including the Bankruptcy Code and Bankruptcy Rules) is applicable, or a specific choice of law provision is provided, the internal laws of the State of Texas shall govern the construction and implementation of the Plan and any agreements, documents, and instruments executed in connection with the Plan, without regard to conflicts of law.

10.09 Default. In the event of a default under the Plan, the affected Claimant or its counsel shall provide notice to counsel for the Debtor/Reorganized Debtor. The Debtor/Reorganized Debtor shall have twenty (20) days to cure the default. In the event the Debtor/Reorganized Debtor fails to cure the default within 20 days after receipt of notice, the Claimant shall be entitled to pursue collection of all amounts owed pursuant to state law outside of the Bankruptcy Court. The Debtor/Reorganized Debtor shall only be entitled to two notices of default. In the event of a third default, the Claimant shall be entitled to pursue collection of all amounts owed pursuant to state law outside the Bankruptcy Court without further notice.

10.10 Notices.

All notices, requests, elections, or demands in connection with the Plan shall be in writing and shall be deemed to have been given when received or, if mailed, five (5) days after the date of mailing provided such writing shall have been sent by registered or certified mail, postage prepaid, return receipt requested. A copy of all notices provided to the Debtor under this Plan shall be sent to: (i) the Debtor at 1430 Century Drive, Carrollton, Texas 75006, and (ii) the Debtor's attorney, Joyce W. Lindauer, Joyce W. Lindauer Attorney, PLLC, 1412 Main Street, Suite 500 Dallas TX 75202 Telephone: (972) 503-4033; Fax: (972) 503-4034; Email: joyce@joycelindauer.com.

ARTICLE XI
MODIFICATION OF THE PLAN

11.01 The Debtor may propose amendments to or modifications of this Plan at any time prior to Confirmation, upon notice to all parties-in-interest. After Confirmation, the Reorganized Debtor may, with approval of the Court and so long as it does not materially or adversely affect the interest of creditors, modify to remedy any defect or omission or reconcile any inconsistencies

in the Confirmation Order in such manner as may be necessary to carry out the purposes and effect of this Plan.

ARTICLE XII

RETENTION OF JURISDICTION

Notwithstanding confirmation of the Plan or the Effective Date having occurred, the Court will retain jurisdiction for the following purposes:

12.01 Allowance of Claims. To hear and determine the allowability of all Claims upon objections to such Claims.

12.02 Executory Contracts and Unexpired Leases Proceedings. To act with respect to proceedings regarding the assumption of any executory contract or unexpired lease of the Debtor pursuant to Section 365 and 1123 of the Code and Article VII of the Plan.

12.03 Plan Interpretation. To resolve controversies and disputes regarding the interpretation of the Plan.

12.04 Plan Implementation. To implement and enforce the provisions of the Plan and enter orders in aid of confirmation and implementation of the Plan.

12.05 Plan Modification. To modify the Plan pursuant to Section 1127 of the Code and applicable Bankruptcy Rules.

12.06 Adjudication of Controversies. To adjudicate such contested matters and adversary proceedings as may be pending or subsequently initiated in the Court against the Debtor.

12.07 Injunctive Relief. To issue any injunction or other relief as appropriate to implement the intent of the Plan, and to enter such further orders enforcing any injunctions or other relief issued under the Plan or in the Confirmation Order.

12.08 Interpleader Action. To entertain interpleader actions concerning assets to be distributed or other assets of the Estate.

12.09 Correct Minor Defects. To correct any defect, cure any omission or reconcile any inconsistency or ambiguity in the Plan, the Confirmation Order or any document executed or to be executed in connection therewith, as may be necessary to carry out the purposes and intent of the Plan, provided that the rights of any holder or an Allowed Claim are not materially and adversely affected thereby.

12.10 Authorization of Fees and Expenses. To review and authorize payment of professional fees incurred prior to the Effective Date.

12.11 Post-Confirmation Orders Regarding Confirmation. To enter and implement such orders as may be appropriate in the event the Confirmation Order is, for any reason, stayed, reversed, revoked, modified, or vacated.

12.12 Final Decree. To enter a final decree closing the Case pursuant to Bankruptcy Rule 3022.

Dated: April 26, 2021.

Respectfully Submitted,

/s/ Joyce W. Lindauer

Joyce W. Lindauer
State Bar No. 21555700
Kerry S. Alleyne
State Bar No. 24066090
Guy H. Holman
State Bar No. 24095171
Joyce W. Lindauer Attorney, PLLC
1412 Main St. Suite 500
Dallas, Texas 75202
Telephone: (972) 503-4033
Facsimile: (972) 503-4034
ATTORNEYS FOR THE DEBTOR

/s/ Mike Swerdlow

Mike Swerdlow in his capacity as Chief
Financial Officer of the Debtor

Fill in this information to identify the case:Debtor name Electrotek CorporationUnited States Bankruptcy Court for the: Northern District of TexasCase number (if known): 21-30409-mvl☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 100.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. JPMorgan Chase	Checking	<u>7 3 8 6</u>	\$ <u>343,765.84</u>
3.2. First Business Bank	Checking	<u> </u>	\$ <u>0.00</u>

4. Other cash equivalents (Identify all)

4.1. _____ \$ _____

4.2. _____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 343,865.84**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	
7.1. WE Energy - Utility Deposit	\$ <u>102,967.00</u>
7.2. See continuation sheet	\$ <u>36,022.00</u>

Debtor

Electrotek Corporation
Name

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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. Orbotech - Balance of quarterly maintenance contract \$ 11,917.00

8.2. \$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 150,906.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

11a. 90 days old or less:	1,143,174.00	-	0.00	= →	\$ 1,143,174.00
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	266,904.00	-	263,036.00	= →	\$ 3,868.00
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 1,147,042.00

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

**Valuation method
used for current value****Current value of debtor's
interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \$

14.2. \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. % \$

15.2. % \$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. \$

16.2. \$

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$

Debtor

Electrotek Corporation

Case number (if known)

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Name

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials Raw Materials		1,290,321.00	Est. of market value	570,882.00
	MM / DD / YYYY	\$		\$
20. Work in progress Work in Progress - No value if not completed			Estimate of cost	662,286.00
	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale Finished Goods		181,148.00	Sales value	181,663.00
	MM / DD / YYYY	\$		\$
22. Other inventory or supplies Other Inventory			Estimate of market value	20,000.00
	MM / DD / YYYY	\$		\$
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$ 1,434,831.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes. Book value 181,148.00 Valuation method Est. of market value Current value 70,602.00

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$		\$
31. Farm and fishing supplies, chemicals, and feed			
	\$		\$
32. Other farming and fishing-related property not already listed in Part 6			
	\$		\$

Debtor

Electrotek Corporation

Name

Case number (if known)

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33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Office Furniture	\$ _____	Estimate of market value	\$ 20,000.00
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software Office Equipment	\$ _____	Estimate of market value	\$ 20,000.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 40,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

Electrotek Corporation

Name

Case number (if known)

21-30409-mvl

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
Machinery & Equipment	\$ 973,962.00	September 2019 App	\$ 750,000.00
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 750,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

Name

Case number (if known)

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 Manufacturing Facility		1,947,517.00 \$	Est based on 06/19 appr	2,500,000.00 \$
55.2		\$		\$
55.3		\$		\$
56. Total of Part 9.				2,500,000.00 \$

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets To be provided	\$		Unknown \$
61. Internet domain names and websites www.electrotekcorp.com	\$		Unknown \$
62. Licenses, franchises, and royalties To be provided	\$		Unknown \$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$
66. Total of Part 10.			0.00 \$

Add lines 60 through 65. Copy the total to line 89.

Debtor

Electrotek Corporation
Name

Case number (if known)

21-30409-mvl

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ - _____ = ➔ \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

Receivable from Owner. Funds transferred to company on 3/29/20 _____ \$ 700,000.00

Recyclables _____ \$ 40,000.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 740,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor

Electrotek Corporation

Name

Case number (if known)

21-30409-mvl

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 343,865.84	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 150,906.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 1,147,042.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 1,434,831.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 40,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 750,000.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 2,500,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 740,000.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 4,606,644.84	+ 91b. \$ 2,500,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 7,106,644.84		\$ 7,106,644.84

Debtor 1 Electrotek Corporation
First Name Middle Name Last Name Case number (if known) 21-30409-mvl

Continuation Sheet for Official Form 206 A/B

7) Deposits, including security deposits and utility deposits

Celtic - Leasing Deposit	\$5,000.00
Alliance - Leasing Deposit	\$7,507.00
Tetra - Leasing Deposit	\$23,515.00

Fill in this information to identify the case:

Debtor Name Electrotek CorporationUnited States Bankruptcy Court for the: Northern District of Texas ☐Case number: 21-30409 mvl11☐ Check if this is an amended filing

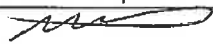
Official Form 425C

Monthly Operating Report for Small Business Under Chapter 11

12/17

Month: Mar 8 - Mar 31, 2021Date report filed: 04/19/2021
MM / DD / YYYYLine of business: Manufacture Circuit BoardsNAISC code: 334412

In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.

Responsible party: Electrotek CorporationOriginal signature of responsible party Printed name of responsible party Michael J Swerdlow**1. Questionnaire**

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

If you answer No to any of the questions in lines 1-9, attach an explanation and label it Exhibit A.

	Yes	No	N/A
1. Did the business operate during the entire reporting period?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Do you plan to continue to operate the business next month?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Have you paid all of your bills on time?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Did you pay your employees on time?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Have you deposited all the receipts for your business into debtor in possession (DIP) accounts?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Have you timely filed your tax returns and paid all of your taxes?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Have you timely filed all other required government filings?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator?	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
9. Have you timely paid all of your insurance premiums?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If you answer Yes to any of the questions in lines 10-18, attach an explanation and label it Exhibit B.

10. Do you have any bank accounts open other than the DIP accounts?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11. Have you sold any assets other than inventory?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
12. Have you sold or transferred any assets or provided services to anyone related to the DIP in any way?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
13. Did any insurance company cancel your policy?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
14. Did you have any unusual or significant unanticipated expenses?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
15. Have you borrowed money from anyone or has anyone made any payments on your behalf?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
16. Has anyone made an investment in your business?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

EXHIBIT "C"

Debtor Name Electrotek CorporationCase number 21-30409 mvl11

17. Have you paid any bills you owed before you filed bankruptcy?

☐ ☒ ☐

18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy?

☒ ☐ ☐**2. Summary of Cash Activity for All Accounts****19. Total opening balance of all accounts**\$ 343,765.84

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

20. Total cash receipts

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from *Exhibit C* here.\$ 1274,239.16**21. Total cash disbursements**

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

Report the total from *Exhibit D* here.- \$ 579,793.69**22. Net cash flow**

Subtract line 21 from line 20 and report the result here.

+ \$ 694,445.47This amount may be different from what you may have calculated as *net profit*.**23. Cash on hand at the end of the month**

Add line 22 + line 19. Report the result here.

Report this figure as the *cash on hand at the beginning of the month* on your next operating report.= \$ 1038,211.00

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

3. Unpaid Bills

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

24. Total payables\$ 58,525.93

(Exhibit E)

Debtor Name Electrotek CorporationCase number 21-30409 mvl11**4. Money Owed to You**

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. Total receivables \$ 1,705,148.27
(Exhibit F)

5. Employees

26. What was the number of employees when the case was filed? 75
27. What is the number of employees as of the date of this monthly report? 74

6. Professional Fees

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ 0.00
29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ 0.00
30. How much have you paid this month in other professional fees? \$ 0.00
31. How much have you paid in total other professional fees since filing the case? \$ 0.00

7. Projections

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

	<u>Column A</u>	—	<u>Column B</u>	=	<u>Column C</u>
	Projected		Actual		Difference
	Copy lines 35-37 from the previous month's report.		Copy lines 20-22 of this report.		Subtract Column B from Column A.
32. Cash receipts	\$ _____	—	\$ _____	=	\$ _____
33. Cash disbursements	\$ _____	—	\$ _____	=	\$ _____
34. Net cash flow	\$ _____	—	\$ _____	=	\$ _____
35. Total projected cash receipts for the next month:					\$ <u>475,000.00</u>
36. Total projected cash disbursements for the next month:					- \$ <u>925,000.00</u>
37. Total projected net cash flow for the next month:					= \$ <u>-450,000.00</u>

Debtor Name Electrotek Corporation

Case number 21-30409 mvl11

8. Additional Information

If available, check the box to the left and attach copies of the following documents.

- ☒ 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- ☒ 39. Bank reconciliation reports for each account.
- ☒ 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- ☐ 41. Budget, projection, or forecast reports.
- ☐ 42. Project, job costing, or work-in-progress reports.

Electrotek Corporation
CASH RECEIPTS

Exhibit C
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DATE FROM 03/08/2021 TO 03/31/2021

CUSTOMER	CHECK NO	CHECK DATE	BNT DATE	CHECK AMOUNT	DEBIT AMOUNT	REFERENCE	DESCRIPTION	DISCOUNT	AMOUNT
1159 ADCO Circuits	60462	03/25/2021	03/25/2021	8,020.00	0.00	INV-101516	Invoice	0.00	8,020.00
				8,020.00	0.00			0.00	8,020.00
1084 ATEK Products LLC	1004598	03/29/2021	03/29/2021	1,804.32	0.00	INV-101448	Invoice	0.00	1,804.32
				1,804.32	0.00			0.00	1,804.32
1754 Aimtron Systems, LLC	w 03/29/21	03/29/2021	03/29/2021	1,970.92	0.00	INV-101599	Invoice	0.00	1,970.92
				1,970.92	0.00			0.00	1,970.92
1254 Avionics Interface Tech	w 03/12/21	03/12/2021	03/12/2021	1,492.01	0.00	INV-101392	Invoice	0.00	1,492.01
				1,492.01	0.00			0.00	1,492.01
8655 Avtec, Inc.	34320	03/29/2021	03/29/2021	4,158.52	0.00	INV-101502	Invoice	0.00	4,158.52
				4,158.52	0.00			0.00	4,158.52
2429 Actalan Engineering Inc.	63838	03/11/2021	03/11/2021	2,157.30	0.00	INV-101370	Invoice	0.00	2,157.30
				2,157.30	0.00			0.00	2,157.30
8430 BW Papersystems	551951	03/08/2021	03/08/2021	15,350.00	0.00	INV-101357	Invoice	0.00	4,700.00
						INV-101445	Invoice	0.00	10,650.00
	552455	03/23/2021	03/23/2021	1,872.00	0.00	INV-101395	Invoice	0.00	1,872.00
				17,222.00	0.00			0.00	17,222.00



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Electrotek Corporation
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DATE FROM 03/08/2021 TO 03/31/2021

CUSTOMER

CHECK NO CHECK DATE ENT DATE

CHECK AMOUNT

DEBIT AMOUNT REFERENCE

DESCRIPTION

DISCOUNT

AMOUNT

1702 Benchmark Electronics (Suzhou)

w 03/25/21 03/25/2021 03/25/2021

8,985.00

0.00

INV-101383
INV-101390Invoice
Invoice0.00
15.001,250.00
7,735.00

1878 Bird Technologies

w 03/31/21 03/31/2021 03/31/2021

1,754.80

0.00

INV-101358

Invoice

0.00

1,754.80

1138 CIR Manufacturing, Inc

363145 03/16/2021 03/16/2021

1,188.44

0.00

INV-101391

Invoice

0.00

1,188.44

2132 Circuit Technology, Inc

24034 03/29/2021 03/29/2021

5,411.70

0.00

INV-101497

Invoice

0.00

5,411.70

8535 Creation Technologies WI Inc

530023694 03/08/2021 03/08/2021

1,620.00

0.00

INV-101354

Invoice

0.00

1,620.00

1473 Creative Foam Corporation

w 03/15/21 03/15/2021 03/15/2021

7,045.50

0.00

INV-101362
INV-101378Invoice
Invoice0.00
0.004,790.94
2,254.56

1389 DRS Training & Control Systems

106129 03/08/2021 03/08/2021

1,207.16

0.00

INV-101189

Invoice

0.00

1,207.16

1,207.16

0.00

0.00

1,207.16



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Electrotek Corporation

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CASH RECEIPTS

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CUSTOMER	CHECK NO	CHECK DATE	ENT DATE	CHECK AMOUNT	DEBIT AMOUNT	REFERENCE	DESCRIPTION	DISCOUNT	AMOUNT
8332 East West Wisconsin, LLC	11933	03/11/2021	03/11/2021	1,372.00	0.00	INV-101300	Invoice	0.00	1,372.00
	12025	03/16/2021	03/16/2021	6,880.53	0.00	INV-101333	Invoice	0.00	6,880.53
	12106	03/22/2021	03/22/2021	2,791.41	0.00	INV-101372	Invoice	0.00	2,791.41
				11,043.94	0.00			0.00	11,043.94
9900 Electrotek Corporation		W 03/08/21	03/08/2021	411.96	0.00	Knowned Refund			
	215634705	03/11/2021	03/11/2021	73.92	0.00	United States Treasury			
	215634716	03/11/2021	03/11/2021	1,350.80	0.00	United States Treasury			
	215648224	03/11/2021	03/11/2021	3,321.85	0.00	United States Treasury			
	216891059	03/11/2021	03/11/2021	5,380.54	0.00	United States Treasury			
	216891015	03/11/2021	03/11/2021	2,541.26	0.00	United States Treasury			
	216891026	03/11/2021	03/11/2021	773.83	0.00	United States Treasury			
	216891048	03/11/2021	03/11/2021	3,689.11	0.00	United States Treasury			
	216891037	03/11/2021	03/11/2021	2,327.07	0.00	United States Treasury			
	16136959	03/11/2021	03/11/2021	416.41	0.00	UPS			
	16106237	03/11/2021	03/11/2021	5,993.97	0.00	UPS			
	94997383	03/24/2021	03/24/2021	121,096.22	0.00	Travelers Insurance			
	6099780	03/26/2021	03/26/2021	30.25	0.00	FedEx			
		W 03/29/21	03/29/2021	700,000.00	0.00	DJ Barbara			
				847,407.19	0.00			0.00	0.00
1758 Foresite, Inc	2643	03/17/2021	03/17/2021	7,750.00	0.00	INV-101443	Invoice	0.00	7,750.00
				7,750.00	0.00			0.00	7,750.00
1821 General Dynamics Land Systems		W 03/25/21	03/25/2021	6,449.94	0.00	INV-101549	Invoice	0.00	6,449.94
				6,449.94	0.00			0.00	6,449.94
7078 Grayhill	815798	03/17/2021	03/17/2021	1,188.00	0.00	INV-101505	Invoice	12.00	1,188.00
	815986	03/22/2021	03/22/2021	1,660.44	0.00				

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CUSTOMER	CHECK NO	CHECK DATE	ENT DATE	CHECK AMOUNT	DEBIT AMOUNT	REFERENCE	DESCRIPTION	DISCOUNT	AMOUNT
	816196	03/29/2021	03/29/2021	1,423.12	0.00	INV-101543	Invoice	16.77	1,660.44
						INV-101558	Invoice	14.38	1,423.12
				4,271.56	0.00			43.15	4,271.56
1489 Jabl Circuit - Florida						INV-101398	Invoice	0.00	14,356.60
						INV-101399	Invoice	0.00	4,665.85
						INV-101401	Invoice	0.00	18,600.00
						INV-101403	Invoice	0.00	5,246.64
						INV-101410	Invoice	0.00	1,674.54
						INV-101433	Invoice	0.00	7,406.09
				51,949.72	0.00			0.00	51,949.72
1280 Kauffman Engineering						INV-101307	Invoice	0.00	5,992.49
						INV-101460	Invoice	0.00	8,159.16
				14,151.65	0.00			0.00	14,151.65
1049 MTI Electronics						INV-101330	Invoice	0.00	20,107.32
						INV-101428	Invoice	0.00	37,817.44
				57,924.76	0.00			0.00	57,924.76
2455 Martin Milwaukee						INV-101351	Invoice	0.00	6,250.00
						INV-101373	Invoice	0.00	8,600.00
				14,850.00	0.00			0.00	14,850.00
1787 Northlake Engineering						INV-101495	Invoice	0.00	3,402.00
								0.00	3,402.00



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Electrotek Corporation

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DATE FROM 03/08/2021 TO 03/31/2021

CUSTOMER	CHECK NO	CHECK DATE	ENT DATE	CHECK AMOUNT	DEBIT AMOUNT	REFERENCE	DESCRIPTION	DISCOUNT	AMOUNT
				3,402.00	0.00			0.00	3,402.00
1378 OAI Electronics, LLC	111379	03/29/2021	03/29/2021	2,240.20	0.00	INV-101523	Invoice	0.00	2,240.20
				2,240.20	0.00			0.00	2,240.20
8612 Optical Cable Corporation	100065	03/17/2021	03/17/2021	4,084.08	0.00	INV-101396	Invoice	0.00	4,084.08
				4,084.08	0.00			0.00	4,084.08
1894 Plexus Corporation - Illinois		03/15/21	03/15/2021 03/15/2021	12,181.95	0.00	INV-101416	Invoice	0.00	12,181.95
				12,181.95	0.00			0.00	12,181.95
8666 Plexus/Electronic Assemb		03/08/21	03/08/2021 03/08/2021	80,570.85	0.00	INV-101389 INV-101393 INV-101394 INV-101407 INV-101340 INV-101411 INV-101412 INV-101397 INV-101388 INV-101408	Invoice Invoice Invoice Invoice Invoice Invoice Invoice Invoice Invoice Invoice Invoice	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00	27,931.20 1,328.85 9,903.60 945.00 375.00 4,857.60 7,106.40 8,013.60 15,762.60 4,347.00
		03/15/21	03/15/2021 03/15/2021	50,200.00	0.00	INV-101427 INV-101424 INV-101423 INV-101418 INV-101434 INV-101431 INV-101436 INV-101386 INV-101415	Invoice Invoice Invoice Invoice Invoice Invoice Invoice Invoice Invoice	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00	5,006.20 4,905.80 5,443.20 5,027.40 10,999.80 5,518.80 1,108.80 250.00 11,940.00
				130,770.85	0.00			0.00	130,770.85



Electrotek Corporation

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DATE FROM 03/08/2021 TO 03/31/2021

CUSTOMER	CHECK NO	CHECK DATE	ENT DATE	CHECK AMOUNT	DEBIT AMOUNT	REFERENCE	DESCRIPTION	DISCOUNT	AMOUNT
1837 Spartan Brooksville LLC	2139	03/11/2021	03/11/2021	974.15	0.00	INV-101241	Invoice	0.00	974.15
				974.15	0.00			0.00	974.15
1665 Sparttronics	277064	03/08/2021	03/08/2021	12,819.72	0.00	INV-101405	Invoice	0.00	7,496.22
	277211	03/17/2021	03/17/2021	7,371.00	0.00	INV-101419	Invoice	0.00	5,323.50
	277354	03/22/2021	03/22/2021	2,708.31	0.00	INV-101422	Invoice	0.00	850.50
						INV-101455	Invoice	0.00	6,520.50
						INV-101475	Invoice	0.00	2,708.31
				22,899.03	0.00			0.00	22,899.03
8036 Telledyne Advanced Elect. Sol.	W 03/29/21	03/29/2021	03/29/2021	16,849.67	0.00	INV-101315	Invoice	0.00	8,879.40
						INV-101318	Invoice	0.00	2,219.85
						INV-101325	Invoice	0.00	5,750.42
				16,849.67	0.00			0.00	16,849.67
1603 Zentech Manufacturing Inc	61015	03/08/2021	03/08/2021	1,000.80	0.00	INV-101268	Invoice	0.00	1,000.80
				1,000.80	0.00			0.00	1,000.80
GRAND TOTAL				1,274,239.16	0.00			58.15	426,831.97

Base Currency : \$ US



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Paradigm® Version 4.0

<u>Details</u>	<u>Posting Date</u>	<u>Description</u>	<u>Amount</u>	<u>Type</u>	<u>Check or Slip #</u>	<u>CU</u>	<u>Vendor</u>	<u>Purpose</u>
CHECK	03/09/2021	CHECK 3915	-184.50	CHECK_PAID	3915	02/23/2021	OCCUPATIONAL HEALTH CENTERS	Employee Drug Screening
CHECK	03/09/2021	CHECK 3938	-1,165.25	CHECK_PAID	3938	02/23/2021	RMS QUALITY SERVICE	Quality Verification
CHECK	03/09/2021	CHECK 3945	-2,136.68	CHECK_PAID	3945	02/23/2021	TCT CIRCUIT SUPPLY INC	Material/Supplies
CHECK	03/08/2021	CHECK 3963	-1,489.59	CHECK_PAID	3963	03/01/2021	VENTEC USA LLC	Material/Supplies
CHECK	03/08/2021	CHECK 3965	-6,631.30	CHECK_PAID	3965	03/02/2021	TAYO AMERICA INC	Material/Supplies
CHECK	03/11/2021	CHECK 3992	-5,637.80	CHECK_PAID	3992	03/02/2021	MACDERMID INC.	Material/Supplies
CHECK	03/15/2021	CHECK 3995	-79.80	CHECK_PAID	3995	03/02/2021	ROBIN MUELLER-CLINE	Expense Reimbursement
CHECK	03/23/2021	CHECK 4020	-51.00	CHECK_PAID	4020	03/05/2021	AUTO MACHINE TECHNOLOGIES	Material/Supplies
CHECK	03/08/2021	CHECK 4023	-406.50	CHECK_PAID	4023	03/05/2021	NELSON CONTAINER CORPORATION	Material/Supplies
CHECK	03/17/2021	CHECK 4025	-1,592.00	CHECK_PAID	4025	03/09/2021	CIRCUIT SOLUTIONS LLC	Material/Supplies
CHECK	03/12/2021	CHECK 4026	-129.58	CHECK_PAID	4026	03/11/2021	N & M TRANSFER CO INC	Transportation
CHECK	03/22/2021	CHECK 4027	-3,120.15	CHECK_PAID	4027	03/12/2021	ZORN COMPRESSOR & EQUIPMENT	Repairs
CHECK	03/19/2021	CHECK 4029	-728.00	CHECK_PAID	4029	03/16/2021	SPECIALTY COATING SYSTEMS INC	Material/Supplies
CHECK	03/22/2021	CHECK 4031	-1,995.11	CHECK_PAID	4031	03/16/2021	VENTEC USA LLC	Material/Supplies
CHECK	03/22/2021	CHECK 4032	-242.92	CHECK_PAID	4032	03/17/2021	TAPECASE LTD	Material/Supplies
CHECK	03/23/2021	CHECK 4033	-2,289.00	CHECK_PAID	4033	03/17/2021	EXCELLON ACQUISITION LLC	Repairs
CHECK	03/19/2021	CHECK 4034	-50.03	CHECK_PAID	4034	03/17/2021	MIKE SWERDLOW	Expense Reimbursement
CHECK	03/23/2021	CHECK 4036	-433.97	CHECK_PAID	4036	03/17/2021	MICHELLE HORTON	Expense Reimbursement
CHECK	03/19/2021	CHECK 4038	-362.50	CHECK_PAID	4038	03/18/2021	TRESTER HOIST & EQUIPMENT	Material/Supplies
CHECK	03/22/2021	CHECK 4039	-1,276.50	CHECK_PAID	4039	03/18/2021	LAKELAND SUPPLY INC	Material/Supplies
CHECK	03/23/2021	CHECK 4039	-4,255.90	CHECK_PAID	4039	03/18/2021	WOODS & ASSOCIATES	Repairs
CHECK	03/22/2021	CHECK 4040	-461.45	CHECK_PAID	4040	03/18/2021	WOODS & ASSOCIATES	Material/Supplies
CHECK	03/22/2021	CHECK 4041	-5,846.72	CHECK_PAID	4041	03/19/2021	DLM TECHNOLOGIES	Material/Supplies
CHECK	03/26/2021	CHECK 4042	-1,820.00	CHECK_PAID	4042	03/22/2021	CHEMA TECHNOLOGY	Material/Supplies
CHECK	03/26/2021	CHECK 4044	-1,676.00	CHECK_PAID	4044	03/22/2021	OCCUPATIONAL HEALTH CENTERS	Employee Drug Screening
CHECK	03/29/2021	CHECK 4045	-123.00	CHECK_PAID	4045	03/22/2021	FEDEX	Transportation
CHECK	03/24/2021	CHECK 4046	-360.56	CHECK_PAID	4046	03/22/2021	GRAINGER	Material/Supplies
CHECK	03/26/2021	CHECK 4047	-282.00	CHECK_PAID	4047	03/22/2021	THE CIT GROUP	Material/Supplies
CHECK	03/23/2021	CHECK 4048	-2,650.00	CHECK_PAID	4048	03/22/2021	DOUGLAS C. JEFFERY	Engineering Contractor
CHECK	03/29/2021	CHECK 4049	-3,119.20	CHECK_PAID	4049	03/22/2021	ROBIN MUELLER-CLINE	Expense Reimbursement
CHECK	03/24/2021	CHECK 4050	-463.42	CHECK_PAID	4050	03/22/2021	NASSCO INC.	Material/Supplies
CHECK	03/29/2021	CHECK 4051	-94.95	CHECK_PAID	4051	03/22/2021	RMS QUALITY SERVICE	Quality Verification
CHECK	03/26/2021	CHECK 4052	-1,367.00	CHECK_PAID	4052	03/22/2021	ROBERT SZRAMEK	Repairs
CHECK	03/26/2021	CHECK 4053	-7,359.62	CHECK_PAID	4053	03/22/2021	STEVEN SCHWED & ASSOCIATES	Insurance Reimbursement Service
CHECK	03/24/2021	CHECK 4054	-6,486.39	CHECK_PAID	4054	03/22/2021	SENTRY INSURANCE	Insurance
CHECK	03/26/2021	CHECK 4055	-360.00	CHECK_PAID	4055	03/22/2021	VALLEY LABS INC	Quality Verification
CHECK	03/30/2021	CHECK 4056	-55.00	CHECK_PAID	4056	03/22/2021	SABRINA G. WILLIAMSON	Expense Reimbursement
CHECK	03/24/2021	CHECK 4057	-4,926.90	CHECK_PAID	4057	03/22/2021	WOODS & ASSOCIATES	Material/Supplies
CHECK	03/26/2021	CHECK 4059	-1,592.00	CHECK_PAID	4059	03/23/2021	CIRCUIT SOLUTIONS LLC	Material/Supplies
CHECK	03/26/2021	CHECK 4060	-1,130.50	CHECK_PAID	4060	03/24/2021	CHEMA TECHNOLOGY	Material/Supplies
CHECK	03/30/2021	CHECK 4061	-91.75	CHECK_PAID	4061	03/24/2021	BEARINGS INCORPORATED-SOUTH	Repairs
CHECK	03/30/2021	CHECK 4062	-1,033.00	CHECK_PAID	4062	03/25/2021	MATHIAS DIE COMPANY INC	Material/Supplies
CHECK	03/26/2021	CHECK 4063	-2,506.92	CHECK_PAID	4063	03/25/2021	WOODS & ASSOCIATES	Material/Supplies
CHECK	03/30/2021	CHECK 4064	-1,722.76	CHECK_PAID	4064	03/26/2021	REVERE ELECTRIC	Repairs
CHECK	03/29/2021	CHECK 4065	-129.58	CHECK_PAID	4065	03/26/2021	N & M TRANSFER CO INC	Transportation
CHECK	03/26/2021	CHECK 4066	-2,037.39	CHECK_PAID	4066	03/26/2021	MIKE SWERDLOW	Expense Reimbursement
CHECK	03/31/2021	CHECK 4071	-301.87	CHECK_PAID	4071	03/29/2021	BENCHMARK PRODUCTS	Material/Supplies
CHECK	03/31/2021	CHECK 4082	-469.55	CHECK_PAID	4082	03/29/2021	MCMASTER-CARR SUPPLY CO	Material/Supplies
CHECK	03/31/2021	CHECK 4084	-1,458.12	CHECK_PAID	4084	03/29/2021	NASSCO INC.	Material/Supplies

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CHECK	03/31/2021	CHECK 4089	-867.21	CHECK PAID	4089	03/29/2021	RIVER RUN COMPUTERS INC.	IT Consultant
DEBIT	03/31/2021	CHECK 4094	-8,977.62	CHECK PAID	4094	03/29/2021	CITY OF OAK CREEK	Taxes
DEBIT	03/10/2021	Online ACH Payment 5280586060 To IEC (#####5001	-2,820.20	ACH PAYMENT	ACH	03/10/2021	IEC	Material/Supplies
DEBIT	03/12/2021	Online ACH Payment 5280898377 To IEC (#####5001	-254.09	ACH PAYMENT	ACH	03/12/2021	IEC	Material/Supplies
DEBIT	03/16/2021	Online ACH Payment 5281229122 To AllPCB (#####	-4,667.49	ACH PAYMENT	ACH	03/16/2021	AllPCB	Repairs
DEBIT	03/16/2021	Online ACH Payment 5281233552 To Insullectro (#####	-17,660.80	ACH PAYMENT	ACH	03/16/2021	Insullectro	Material/Supplies
DEBIT	03/17/2021	Online ACH Payment 5281343548 To IEC (#####5001	-1,876.60	ACH PAYMENT	ACH	03/17/2021	IEC	Material/Supplies
DEBIT	03/17/2021	Online ACH Payment 5281343833 To MacDermid (###	-3,670.33	ACH PAYMENT	ACH	03/17/2021	MacDermid	Material/Supplies
DEBIT	03/17/2021	Online ACH Payment 5281372628 To Insullectro (#####	-531.00	ACH PAYMENT	ACH	03/17/2021	Insullectro	Material/Supplies
DEBIT	03/18/2021	Online ACH Payment 5281525537 To Hydrite (#####5	-1,663.75	ACH PAYMENT	ACH	03/18/2021	Hydrite	Material/Supplies
DEBIT	03/18/2021	Online ACH Payment 5281525699 To Insullectro (#####	-8,595.68	ACH PAYMENT	ACH	03/18/2021	Insullectro	Material/Supplies
DEBIT	03/18/2021	Online ACH Payment 5281526657 To Technic (#####6	-64.40	ACH PAYMENT	ACH	03/18/2021	Technic	Material/Supplies
DEBIT	03/19/2021	Online ACH Payment 5281679867 To Insullectro (#####	-3,122.00	ACH PAYMENT	ACH	03/19/2021	Insullectro	Material/Supplies
DEBIT	03/19/2021	Online ACH Payment 5281688376 To IEC (#####5001	-2,147.93	ACH PAYMENT	ACH	03/19/2021	IEC	Material/Supplies
DEBIT	03/19/2021	Online ACH Payment 5281688473 To MacDermid (###	-271.50	ACH PAYMENT	ACH	03/19/2021	MacDermid	Material/Supplies
DEBIT	03/19/2021	Online ACH Payment 5281701238 To Uline (#####2466	-271.50	ACH PAYMENT	ACH	03/19/2021	Uline	Material/Supplies
DEBIT	03/19/2021	Online ACH Payment 5281712855 To Chemcut (#####	-2,952.35	ACH PAYMENT	ACH	03/19/2021	Chemcut	Material/Supplies
DEBIT	03/19/2021	Online ACH Payment 5281716174 To Hydrite (#####5	-1,410.12	ACH PAYMENT	ACH	03/19/2021	Hydrite	Material/Supplies
DEBIT	03/22/2021	Online ACH Payment 5281834627 To Culligan (#####361	-11,124.42	ACH PAYMENT	ACH	03/22/2021	Culligan	Material/Supplies
DEBIT	03/22/2021	Online ACH Payment 5281848984 To Uymura (#####	-9,000.00	ACH PAYMENT	ACH	03/22/2021	Uymura	Material/Supplies
DEBIT	03/22/2021	Online ACH Payment 5281848984 To Uymura (#####	-20,401.69	ACH PAYMENT	ACH	03/22/2021	Uymura	Material/Supplies
DEBIT	03/22/2021	Online ACH Payment 5281883452 To Insullectro (#####	-3,912.00	ACH PAYMENT	ACH	03/23/2021	Insullectro	Material/Supplies
DEBIT	03/23/2021	Online ACH Payment 5281947507 To Insullectro (#####	-1,035.25	ACH PAYMENT	ACH	03/23/2021	Chemcut	Material/Supplies
DEBIT	03/23/2021	Online ACH Payment 5281949989 To Chemcut (#####	-4,365.63	ACH PAYMENT	ACH	03/23/2021	Chemcut	Material/Supplies
DEBIT	03/23/2021	Online ACH Payment 5282004881 To Insullectro (#####	-1,791.00	ACH PAYMENT	ACH	03/23/2021	Insullectro	Material/Supplies
DEBIT	03/24/2021	Online ACH Payment 5282061513 To Taiyo (#####11	-403.75	ACH PAYMENT	ACH	03/24/2021	Taiyo	Material/Supplies
DEBIT	03/25/2021	Online ACH Payment 5282230085 To Buehler (#####837	-533.80	ACH PAYMENT	ACH	03/25/2021	Chemcut	Material/Supplies
DEBIT	03/25/2021	Online ACH Payment 5282284187 To Chemcut (#####	-512.40	ACH PAYMENT	ACH	03/25/2021	Hawkins	Material/Supplies
DEBIT	03/26/2021	Online ACH Payment 5282380588 To Chemcut (#####	-2,668.25	ACH PAYMENT	ACH	03/26/2021	Insullectro	Material/Supplies
DEBIT	03/26/2021	Online ACH Payment 5282443514 To AGC Nelco Ameri	-3,703.20	ACH PAYMENT	ACH	03/26/2021	Nelco	Material/Supplies
DEBIT	03/29/2021	Online ACH Payment 5282563322 To Digil Key (#####596	-25,468.92	ACH PAYMENT	ACH	03/29/2021	Digilkey	Material/Supplies
DEBIT	03/29/2021	Online ACH Payment 5282591133 To Hawkins (#####	-1,230.72	ACH PAYMENT	ACH	03/29/2021	Hawkins	Material/Supplies
DEBIT	03/30/2021	Online ACH Payment 5282745716 To Taiyo (#####15	-1,290.00	ACH PAYMENT	ACH	03/30/2021	Taiyo	Material/Supplies
DEBIT	03/30/2021	Online ACH Payment 5282748151 To IEC (#####5001	-3,223.06	ACH PAYMENT	ACH	03/30/2021	IEC	Material/Supplies
DEBIT	03/30/2021	Online ACH Payment 5282763360 To MacDermid (###	-7,799.42	ACH PAYMENT	ACH	03/30/2021	MacDermid	Material/Supplies
DEBIT	03/31/2021	Online ACH Payment 5282887200 To Buehler (#####837	-3,522.85	ACH PAYMENT	ACH	03/31/2021	Buehler	Material/Supplies
DEBIT	03/16/2021	Online DOMESTIC WIRE TRANSFER A/C: PC INTERNAT	-1,105.00	WIRE OUTGOING	ACH	03/16/2021	IPC	Software
DEBIT	03/29/2021	Online INTERNATIONAL WIRE TRANSFER A/C: LLOYDS	-4,350.00	WIRE OUTGOING	ACH	03/29/2021	Exact	Software
DEBIT	03/30/2021	Online INTERNATIONAL WIRE TRANSFER VIA: BANK OI	-980.00	WIRE OUTGOING	ACH	03/30/2021	Friedl Enterprise	Material/Supplies
DEBIT	03/08/2021	Online CO NAME:ACCOUN SERVICES ORIG ID:1424	-1,323.76	ACH DEBIT	ACH	03/08/2021	Cintas	Uniforms
DEBIT	03/24/2021	Online CO NAME:CINTASCORPORATIO ORIG ID:1311	-635.36	ACH DEBIT	ACH	03/24/2021	Dental Select	Insurance
DEBIT	03/25/2021	Online CO NAME:DENTAL SELECT IT ORIG ID:187046	-3,814.70	ACH DEBIT	ACH	03/25/2021	Insullectro	Material/Supplies
DEBIT	03/17/2021	Online CO NAME:MOBILE MINI ORIG ID:133050	-477.65	ACH DEBIT	ACH	03/17/2021	Mobile Mini	Storage
DEBIT	03/18/2021	Online CO NAME:MOBILE MINI ORIG ID:18607483	-190.17	ACH DEBIT	ACH	03/18/2021	Mobile Mini	Storage
DEBIT	03/15/2021	Online CO NAME:PAWNEE EQUIPMENT ORIG ID:184	-8,051.70	ACH DEBIT	ACH	03/15/2021	Pawnee	Leased Equipment
DEBIT	03/25/2021	Online CO NAME:PAWNEE EQUIPMENT ORIG ID:184	-3,505.00	ACH DEBIT	ACH	03/25/2021	Pawnee	Leased Equipment
DEBIT	03/10/2021	Online CO NAME:PAYCOM ORIG ID:1260302461-130,080.06	ACH DEBIT		ACH	03/10/2021	Paycom	Payroll

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DEBIT	03/24/2021	ORIG CO NAME:PAYCOM	ORIG ID:126030246	-125,884.02	ACH_DEBIT	ACH	03/24/2021	Paycom	Payroll
DEBIT	03/12/2021	ORIG CO NAME:Sentry Life Ins	ORIG ID:SENTRYINS	-4,884.58	ACH_DEBIT	ACH	03/12/2021	SENTRY INSURANCE	Insurance
DEBIT	03/26/2021	ORIG CO NAME:Sentry Life Ins	ORIG ID:SENTRYINS	-4,978.25	ACH_DEBIT	ACH	03/26/2021	SENTRY INSURANCE	Insurance
DEBIT	03/30/2021	ORIG CO NAME:U. P. S.	ORIG ID:2193070436 D	-1,999.90	ACH_DEBIT	ACH	03/30/2021	UPS	Transportation
DEBIT	03/16/2021	ORIG CO NAME:U. P. S.	ORIG ID:2193070436 D	-1,898.54	ACH_DEBIT	ACH	03/16/2021	UPS	Transportation
DEBIT	03/09/2021	ORIG CO NAME:U. P. S.	ORIG ID:2193070436 D	-1,187.01	ACH_DEBIT	ACH	03/09/2021	UPS	Transportation
DEBIT	03/23/2021	ORIG CO NAME:U. P. S.	ORIG ID:2193070436 D	-1,781.77	ACH_DEBIT	ACH	03/23/2021	UPS	Transportation
DEBIT	03/30/2021	ORIG CO NAME:U. P. S.	ORIG ID:4193070436 D	-88.53	ACH_DEBIT	ACH	03/30/2021	UPS	Transportation
DEBIT	03/16/2021	ORIG CO NAME:U. P. S.	ORIG ID:4193070436 D	-240.00	ACH_DEBIT	ACH	03/16/2021	UPS	Transportation
DEBIT	03/08/2021	ORIG CO NAME:WASTE MANAGEMENT	ORIG ID:904	-1,579.58	ACH_DEBIT	ACH	03/08/2021	Waste Management	Waste Pickup

-548,358.07

Exhibit D
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Exhibit D

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BANK : Chase Bank

Date From : 03/01/2021 To : 03/31/2021

CHECK NUMBER	CHECK DATE	AMOUNT	PAY TO	STATUS	
2601	08/06/2020	486.84	ACUITY BRAND LIGHTING INC	Open	Tariff Refund
3909	02/23/2021	2,000.00	APTEAN INC	Open	Software
4028	03/15/2021	606.02	GLOBAL CUSTOM MACHINE	Open	Repairs
4067	03/29/2021	360.00	ACCURATE MACHINE SERVICE	Open	Repairs
4068	03/29/2021	937.45	AIRGAS USA LLC	Open	Material/Supplies
4069	03/29/2021	190.35	ALLIED HIGH TECH PRODUCTS INC	Open	Material/Supplies
4070	03/29/2021	908.70	AT&T	Open	Utility
4072	03/29/2021	50.00	BRENNTAG GREAT LAKES LLC	Open	Material/Supplies
4073	03/29/2021	255.00	BUEHLER A DIVISION OF	Open	Material/Supplies
4074	03/29/2021	170.00	C.R.T. INC	Open	Material/Supplies
4075	03/29/2021	96.50	CHEMA TECHNOLOGY	Open	Material/Supplies
4076	03/29/2021	120.00	DIETZ ELECTRIC COMPANY	Open	Repairs
4077	03/29/2021	833.44	DLM TECHNOLOGIES	Open	Repairs
4078	03/29/2021	84.00	FRED LEVINE SERVICES INC	Open	Material/Supplies
4079	03/29/2021	1,041.88	HARRINGTON INDUSTRIAL PLASTICS	Open	Material/Supplies
4080	03/29/2021	410.00	KYOCERA PRECISION TOOLS INC	Open	Material/Supplies
4081	03/29/2021	2,405.65	MACDERMID INC.	Open	Material/Supplies
4083	03/29/2021	399.21	MIDWEST SIGN & SCREEN PRINTING	Open	Material/Supplies
4085	03/29/2021	68.25	ORBOTECH INC	Open	Repairs
4086	03/29/2021	1,792.20	PRECIOUS METAL PROCESSING	Open	Material/Supplies
4087	03/29/2021	76.30	REDISHRED ACQUISITION INC	Open	Material/Supplies
4088	03/29/2021	85.51	QUADIENT LEASING USA INC	Open	Material/Supplies
4090	03/29/2021	35.00	SALTCO	Open	Material/Supplies
4091	03/29/2021	1,610.00	ST & S GROUP	Open	Quality Verification
4092	03/29/2021	264.00	TCT CIRCUIT SUPPLY INC	Open	Material/Supplies
4093	03/29/2021	514.53	TEXAS TECHNOLOGIES	Open	Material/Supplies
4095	03/29/2021	73.50	ULINE	Open	Material/Supplies
4096	03/29/2021	360.00	VALLEY LABS INC	Open	Quality Verification
4097	03/29/2021	159.48	VENTEC USA LLC	Open	Material/Supplies
4098	03/29/2021	9,420.23	VEOLIA ENVIRONMENTAL SERVICES	Open	Waste Pickup
4099	03/29/2021	55.00	SABRINA G. WILLIAMSON	Open	Expense Reimbursement
4101	03/30/2021	1,175.00	G & H ENTERPRISES	Open	Material/Supplies
4102	03/30/2021	284.00	WIPER TECH	Open	Material/Supplies
4103	03/30/2021	362.50	INTEGRATED PROCESS SYSTEMS	Open	Material/Supplies
4104	03/30/2021	96.96	BEARINGS INCORPORATED-SOUTH	Open	Material/Supplies
4105	03/30/2021	728.00	PIEPER ELECTRIC INC	Open	Repairs
4106	03/31/2021	2,920.12	WOODS & ASSOCIATES	Open	Material/Supplies
		<u>31,435.62</u>			

+ 548,358.07

\$579,793.69

INVOICE /	DEBIT	STATUS	DATE	DUE DATE	PO/REF NUM	TOTAL DUE
SUPPLIER : AIRNO 911155970	AIRGAS Active	USA LLC	03/18/2021	04/17/2021	PO-099892	3,432.59 Material/Supply
SUPPLIER : AMERA 359913	ASSOCIA Active	TED BACK CO	03/19/2021	04/18/2021	STATUS :	40.00 Material/Supply
SUPPLIER : ASSOC 6220435	ASSOCIA Active	TED BAG COM PANY	03/16/2021	04/15/2021	STATUS : PO-100274	38.54 Material/Supply
SUPPLIER : ATOZR 8899	A TO Z Active	REFRIGERATI	03/29/2021	04/28/2021	STATUS :	780.86 Repairs
SUPPLIER : BLANC 1022	BLANCA Active	S CLEANING	03/29/2021	03/29/2021	C STATUS :	3,500.00 Cleaning Service
SUPPLIER : CINTA 4078934325 4079647243	CINTAS Active Active	CORPORATION #447	03/18/2021 03/25/2021	04/17/2021 04/24/2021	STATUS :	616.12 Uniforms 590.56 Uniforms
SUPPLIER : COLON 5457049-03	COLONIA 11363 Active	L LIFE	03/25/2021	04/10/2021	STATUS :	1,168.78 Insurance
SUPPLIER : COMPO 7879781	COMPOSI Active	TES ONE LLC	03/26/2021	03/26/2021	STATUS : PO-100338	453.20 Material/Supply
SUPPLIER : CULLI 740880	MEREDIT Active	H'S CULLIGA	03/30/2021	04/29/2021	STATUS :	424.50 Material/Supply
SUPPLIER : DLMTE 72320	DLM TEC Active	HNOLOGIES	03/14/2021	04/13/2021	STATUS : PO-100175	418.50 Material/Supply
SUPPLIER : ECHO 4363422-1	ECHO GLO Active	BAL LOGISTI	03/26/2021	04/25/2021	STATUS :	219.07 Transportation
SUPPLIER : FEDEX 7-315-4319 7-324-3962	FEDEX 6 Active 7 Active	CS INC	03/24/2021 03/31/2021	04/08/2021 04/15/2021	STATUS :	196.50 Transportation 178.82 Transportation

Exhibit E

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SUPPLIER : 348251	FILTE Active	TECHNOLOGY 03/16/2021	INC	STATUS : 04/15/2021 PO-099895	273.95 Material/Supply
SUPPLIER : 6956171 8000374	FISHE Active Active	SCIENTIFIC 03/16/2021 03/24/2021		STATUS : 04/15/2021 PO-100146 04/23/2021 PO-100146	201.26 Material/Supply 341.77 Material/Supply
SUPPLIER : 110385	FLORI Active	FLORICA Active	CIRTECH 03/30/2021	STATUS : 04/29/2021 PO-100340	462.00 Material/Supply
SUPPLIER : 4626799 4626808 4626856 4626857	HARIN Active Active Active Active	HARRING Active Active Active Active	TON INDUSTR 03/18/2021 03/19/2021 03/26/2021 03/26/2021	AL PLASTIC 04/17/2021 PO-100233 04/18/2021 PO-100233 04/25/2021 PO-100092 04/25/2021 PO-100170	2,340.39 Material/Supply 439.94 Material/Supply 429.55 Material/Supply 379.84 Material/Supply
SUPPLIER : 692629	HTMSE Active	HTM SEN Active	SORS 03/23/2021	STATUS : 04/22/2021 PO-100311	185.25 Material/Supply
SUPPLIER : 1000486569	INSUL Active	INSULEC Active	TRO 03/30/2021	STATUS : 04/29/2021 PO-100263	31.20 Material/Supply
SUPPLIER : 03/27/21 e	JEFFE xp rpt Active	DOUGLAS Active	C. JEFFERY 03/27/2021	STATUS : 03/27/2021	3,175.00 Contracted Temp
SUPPLIER : SALES00012	JMBRE 7905 Active	JM BREN Active	NAN INC 03/19/2021	STATUS : 04/18/2021 PO-099895	1,036.01 Repair
SUPPLIER : 2021-24403	JPTec Active	JP TECH Active		STATUS : 03/10/2021 04/09/2021 PO-100208	3,247.66 Material/Supply
SUPPLIER : 21-3-39	LEVIN Active	FRED LE Active	VINE SERVIC 03/16/2021	ES INC 04/15/2021 PO-100272	160.00 Material/Supply
SUPPLIER : 9693002138	MARCH Active	NORDSON Active	MARCH 03/25/2021	STATUS : 04/24/2021 PO-100280	296.00 Material/Supply

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SUPPLIER : MCMAS 55032545 55356766	MCMASTE Active	R-CARR SUPP 03/17/2021	LY CO 04/16/2021	STATUS : PO-100282	596.44 Material/Supply 641.84 Material/Supply
SUPPLIER : MENAR 03/09/21_c 03/22/21_c	CAPITAL Active	ONE COMMER 03/09/2021	CLAL 04/08/2021	STATUS : 04/21/2021	122.47 Material/Supply 55.36 Material/Supply
SUPPLIER : METRO 281-580031	METROHM 574 Active	USA INC 03/18/2021		STATUS : 04/17/2021	2,862.40 Material/Supply
SUPPLIER : MICRN 999210505	MICRONU Active	TRIENTS 03/17/2021		STATUS : 04/30/2021	2,126.85 Material/Supply
SUPPLIER : MILME IW-065-21	MILWAUK Active	EE METRO SE 03/31/2021	WERAGE 04/30/2021	STATUS : 04/30/2021	1,211.00 Material/Supply
SUPPLIER : NEFFE 21739535	NEFF GR Active	OUP DISTRIB 03/30/2021	UTORS 04/29/2021	STATUS : PO-100281	144.90 Material/Supply
SUPPLIER : OAKCR 783.9042.0 783.9042.0	OAK CRE 1 Active 2 Active	EK WATER & 03/15/2021	SEWER 04/20/2021	STATUS : 04/20/2021	1,371.92 Utility 2,659.23 Utility
SUPPLIER : PRAXA 62511010	PRAXAIR Active	DISTRIBUTI 03/23/2021	ON INC 04/22/2021	STATUS : 04/22/2021	219.62 Material/Supply
SUPPLIER : ROTOR 320820	ROTO-RO Active	OTER 03/15/2021		STATUS : 04/14/2021	40.09 Material/Supply
SUPPLIER : SAFET 85548905	SAFETY- Active	KLEEN SYSTE 03/18/2021	MS INC 04/17/2021	STATUS : 04/17/2021	387.47 Material/Supply
SUPPLIER : SERFI 288329	SERVICE Active	FILTRATION 03/22/2021	CORP 04/21/2021	STATUS : PO-100298	1,489.36 Material/Supply

Exhibit E
30-1-4

SUPPLIER : 03/30/21 e	SWERD xp rpt	MIKE SW Active	ERDLOW 03/30/2021	STATUS : 04/04/2021	819.33 Material/Supply
SUPPLIER : 2021-94704 2021-94736 2021-94767 Dbm-009254	TAVO TAVO A 0 Active 0 Active 0 Active	MERICA INC 03/10/2021 03/11/2021 03/11/2021 03/30/2021	STATUS : 04/24/2021 PO-100223 04/25/2021 PO-100244 04/25/2021 PO-100252 5282745716	931.26 Material/Supply 2,977.47 Material/Supply 334.73 Material/Supply -1,290.00 Material/Supply	
SUPPLIER : INV368913 INV369254	TCTCI Active Active	TCT CIR Active Active	CULT SUPPLY INC 03/12/2021 03/23/2021	STATUS : 05/11/2021 PO-100265 04/22/2021 PO-100312	348.00 Material/Supply 754.00 Material/Supply
SUPPLIER : INV2721942 INV2721984	TECHU Active Active	TECHNIC Active Active	A USA 03/25/2021 03/29/2021	STATUS : 04/24/2021 PO-100333 04/28/2021 PO-100201	203.28 Material/Supply 289.05 Material/Supply
SUPPLIER : 7254783	TREST Active	TRESTER Active	HOIST & EQ 03/26/2021	UIPMENT STATUS : 04/25/2021 PO-100049	26.76 Material/Supply
SUPPLIER : 583782131	UNITE Active	UNITED Active	PARCEL SERV 03/27/2021	ICE STATUS : 04/05/2021	2,020.51 Material/Supply
SUPPLIER : 623596352	UPSFR Active	UPS FRE Active	IGHT 03/22/2021	STATUS : 04/02/2021	139.39 Transportation
SUPPLIER : 106619216 107218240	VEOLI Active Active	VEOLIA Active Active	ENVIRONMENT 03/22/2021 03/25/2021	AL SERVICES STATUS : 04/21/2021 PO-099905 04/24/2021 PO-100086	8,072.94 Environmental 3,475.88 Environmental
SUPPLIER : S1194834.0	WACO 1 Active	WILKENS- Active	ANDERSON 03/25/2021	STATUS : 04/24/2021 PO-100336	337.32 Material/Supply
SUPPLIER : 0057263-IN	WARRE Active	WARREND Active	ER LTD 03/18/2021	STATUS : 04/17/2021 PO-100173	99.20 Material/Supply 58,525.93

Exhibit E

4 of 7

CUSTOMER NAME	CODE	OVER 0 DAYS				OVER & 0.00 BALANCE		TOTAL	Terms
		<= 30 Day(s)	31 - 60 Day(s)	61 - 90 Day(s)	> 90 Day(s)				
ATEK Products LLC	1084	2,731.52	0	0	0	2,731.52	Net 30	2,731.52	Net 30
Acuity Brands Lighting Inc/GSS	2307A	0	0	0	260,243.45	0	260,243.45	Net 30	260,243.45
Adtran, Inc	2189	11,163.50	3,627.00	0	0	14,790.50	Net 30	14,790.50	Net 30
Airtron Systems, LLC	1754	2,695.00	0	0	0	2,695.00	Net 30	2,695.00	Net 30
Avionics Interface Tech	1254	0	7,680.00	0	0	7,680.00	Net 30	7,680.00	Net 30
Circuit Technology, Inc	2132	-323.4	0	0	0	-323.4	Net 30	-323.4	Net 30
Compunetix	2391	0	8,839.02	0	0	8,839.02	Net 30	8,839.02	Net 30
Connor Winfield Corporation	1227	0	1,829.99	0	0	1,829.99	Net 30	1,829.99	Net 30
Creation Technologies WI Inc	8535	1,248.00	0	0	0	1,248.00	Net 30	1,248.00	Net 30
Creative Foam Corporation	1473	4,697.00	0	402	2,793.00	7,892.00	Net 30	7,892.00	Net 30
Crown	1840	0	0	1,064.00	0	1,064.00	Net 30	1,064.00	Net 30
DRS Training & Control Systems	1389	1,851.30	1,196.02	0	0	3,047.32	Net 30	3,047.32	Net 30
Delta Group Electronics Inc.	2392	15,663.54	0	0	0	15,663.54	Net 30	15,663.54	Net 30
Domco Med- Device	2143	17,324.00	-150.64	0	0	17,173.36	Net 30	17,173.36	Net 30
Ducommun Inc OK	8601	36,179.00	10,130.12	0	0	46,309.12	Net 30	46,309.12	Net 30
EEL MANUFACTURING SERVICES	2468	1,552.00	0	0	0	1,552.00	Net 30	1,552.00	Net 30
East West Wisconsin, LLC	8332	0	4,295.65	0	0	4,295.65	Net 30	4,295.65	Net 30
Ensign Power Systems, Inc	2256	0	21,108.80	0	0	21,108.80	Net 30	21,108.80	Net 30
Extreme Engineering Solutions	1127	13,646.38	0	0	0	13,646.38	Net 30	13,646.38	Net 30
Flextronics Sales Marketing No	1593	64,017.59	39,562.50	27,282.84	0	130,862.93	Net 30	130,862.93	Net 30
GE Healthcare	8696	1,745.70	0	1,163.80	0	2,909.50	Net 30	2,909.50	Net 30
General Cable	2497	3,202.00	0	0	0	3,202.00	Net 30	3,202.00	Net 30
General Dynamics Land Systems	1821	27,682.79	0	0	-148.95	27,533.84	Net 30	27,533.84	Net 30
Graphill	7078	-2,110.90	0	0	-1,179.97	-3,290.87	Net 30	-3,290.87	Net 30
Jabil Circuit - Florida	1489	255,142.02	65,258.74	-6,572.00	-128,561.26	185,267.50	Net 30	185,267.50	Net 30
Jabil Circuit Sdn Bhd	1670	5,440.60	0	0	0	5,440.60	Net 30	5,440.60	Net 30
Kauffman Engineering	1780	4,578.52	21,525.38	0	0	26,103.90	Net 30	26,103.90	Net 30
LeeMAH Electronics, Inc	1662	0	1,300.03	0	0	1,300.03	Net 30	1,300.03	Net 30
MTI Electronics	1049	46,517.06	9,991.06	0	0	56,508.12	Net 30	56,508.12	Net 30
Marian Milwaukee	2455	13,092.00	0	0	0	13,092.00	Net 30	13,092.00	Net 30
Molex, LLC	1349	4,375.00	0	0	3,868.00	8,243.00	Net 30	8,243.00	Net 30
NRI Electronics, Inc.	1097	1,200.18	0	0	0	1,200.18	Net 30	1,200.18	Net 30
Nextek, Inc.	1156	23,680.28	14,302.40	0	0	37,982.68	Net 30	37,982.68	Net 30
Optical Cable Corporation	8612	0	7,560.00	0	0	7,560.00	Net 30	7,560.00	Net 30
Orbital Sciences Corporation	2617	0	-3,331.73	0	0	-3,331.73	Net 30	-3,331.73	Net 30
Plexus (Xiamen) Co., Ltd.	1330	97,203.70	8,088.23	0	-23.53	105,268.40	Net 30	105,268.40	Net 30
Plexus Manufacturing SDN BHD	2126	10,727.17	-513.19	0	-7,504.99	2,708.99	Net 30	2,708.99	Net 30
Plexus-Boise	1891	4,039.10	87,876.35	-1,361.49	-453.83	90,100.13	Net 30	90,100.13	Net 30
Plexus/Electronic Assemb	8666	115,339.50	145,744.95	-2,838.00	0	258,246.45	Net 30	258,246.45	Net 30
SFO Technologies Pvt. Ltd	1434	0	-39,000.00	0	0	-39,000.00	Net 30	-39,000.00	Net 30
SMT/C/MC ASSEMBLY	1105	0	7,330.92	0	0	7,330.92	Net 30	7,330.92	Net 30
Saline Electronics, Inc	1256	48,561.86	12,854.46	0	0	61,416.32	Net 30	61,416.32	Net 30
Siemens Healthcare GmbH	1773	120,184.89	25,188.45	12,234.39	0	157,607.73	Net 30	157,607.73	Net 30
Smiths Interconnect Americas	1763	0	2,250.00	0	0	2,250.00	Net 30	2,250.00	Net 30
Spartanics	1665	23,679.42	0	0	-3,249.09	20,430.33	Net 30	20,430.33	Net 30
Systems Technology, Inc	1591	0	2,669.17	0	0	2,669.17	Net 30	2,669.17	Net 30
Tecnova Electronics, Inc	1508	4,016.30	0	0	0	4,016.30	Net 30	4,016.30	Net 30
Teledyne Advanced Elect Sol.	8036	19,252.74	77,730.44	0	0	91,983.18	Net 30	91,983.18	Net 30
Vantion Technologies	2039	820	1,455.50	0	0	2,275.50	Net 30	2,275.50	Net 30
Zentech Manufacturing Inc	1603	5,774.92	0	0	0	5,774.92	Net 30	5,774.92	Net 30
		1,006,590.28	541,399.62	31,375.54	125,782.83	1,705,148.27		1,705,148.27	

Exhibit F

Bank Statement



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

February 27, 2021 through March 31, 2021

Account Number: 7386

00122843 DRE 201 210 09121 NNNNNNNNNNN 1 000000000 80 0000
ELECTROTEK CORPORATION
DEBTOR-IN-POSSESSION 21-30409
7745 S 10TH ST
OAK CREEK WI 53154

CUSTOMER SERVICE INFORMATION

Web site: www.Chase.com
Service Center: 1-877-425-8100
Deaf and Hard of Hearing: 1-800-242-7383
Para Espanol: 1-888-622-4273
International Calls: 1-713-262-1679

**CHECKING SUMMARY**

Chase Platinum Business Checking

	INSTANCES	AMOUNT
Beginning Balance		\$287,691.07
Deposits and Additions	31	1,625,851.30
Checks Paid	111	-228,514.03
Electronic Withdrawals	80	-595,101.41
Fees	2	-280.00
Ending Balance	224	\$1,069,646.93

Your Chase Platinum Business Checking account provides:

- No transaction fees for unlimited electronic deposits (including ACH, ATM, wire, Chase Quick Deposit)
- 500 debits and non-electronic deposits (those made via check or cash in branches) per statement cycle
- \$25,000 in cash deposits per statement cycle
- Unlimited return deposited items with no fee

There are additional fee waivers and benefits associated with your account – please refer to your Deposit Account Agreement for more information.

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
03/01	Lockbox No: 734899 For 4 Items At 16:00 5 Trn: 2100127060Lb	\$42,259.45
03/01	Orig CO Name:Prysmian Orig ID:1000007995 Desc Date:210301 CO Entry Descr:Payments Sec:CTX Trace#:021000029730316 Eed:210301 Ind ID:2100000977 Ind Name:0008Electrotek Corpo Trn: 0609730316Tc	5,037.00
03/01	Orig CO Name:Aimtron Systems Orig ID:P814658636 Desc Date:210301 CO Entry Descr:ACH Sec:CCD Trace#:071926659730326 Eed:210301 Ind ID:Electrotek Team Ind Name:Electrotek Corporation 0034190837 Trn: 0609730326Tc	2,015.76
03/02	Lockbox No: 734899 For 2 Items At 16:00 5 Trn: 2100444061Lb	15,213.62
03/02	Orig CO Name:Plexus Corp. Orig ID:2391344447 Desc Date: CO Entry Descr:Corp Pmt Sec:CTX Trace#:111000025639204 Eed:210302 Ind ID:3573Pt658889 Ind Name:0012Electrotek Corpo Trn: 0615639204Tc	87,551.36
03/03	Chips Credit Via: Hsbc Bank USA, N.A./0108 B/O: Plexus (Xiamen) CO., Ltd Ree Trade Zone Fujian China/Cn Ref: Nbnf=Electrotek Corporation Oak Creek WI 53154-1997 US/Ac-000000005873 Org=/Cnhsbc003012598055 Ree Trade Zone Fujian China/Cn Ogb=le Hsbc Ba Nk China A/C Pudong Shanghai 200120 China Obi=1563447Pk66896 5 Ssn: 0185741 Trn: 4160900062Fc	114,090.62



February 27, 2021 through March 31, 2021
Account Number: 666 7386

DEPOSITS AND ADDITIONS *(continued)*

DATE	DESCRIPTION	AMOUNT
03/03	Orig CO Name: Jabil Defense & Orig ID: 9502138032 Desc Date: 210302 CO Entry Descr: Payments Sec: CTX Trace#: 021000020832446 Eed: 210303 Ind ID: 2000058812 Ind Name: 0015Electrotek Corpo Trm: 0620832446Tc	52,684.20
03/05	Lockbox No: 734899 For 1 Items At 16:00 5 Trm: 2100916064Lb	32,760.13
03/08	Lockbox No: 734899 For 7 Items At 16:00 5 Trm: 2101519067Lb	47,259.64
03/08	Orig CO Name: Plexus Corp. Orig ID: 2391344447 Desc Date: CO Entry Descr: Corp Pmt Sec: CTX Trace#: 111000024875701 Eed: 210308 Ind ID: 3573Pt659457 Ind Name: 0012Electrotek Corpo Trm: 0674875701Tc	80,570.85
03/08	Orig CO Name: Kauffman Enginee Orig ID: 4270422086 Desc Date: CO Entry Descr: Vendor Pmtsec: CCD Trace#: 121140394875699 Eed: 210308 Ind ID: 24597 Ind Name: Electrotek Corporation 1397 Trm: 0674875699Tc	5,992.49
03/11	Lockbox No: 734899 For 13 Items At 16:00 5 Trm: 2101053070Lb	30,372.21
03/12	Orig CO Name: Teradyne Inc Orig ID: 1042272148 Desc Date: CO Entry Descr: Corp Pmt Sec: CCD Trace#: 051000014714751 Eed: 210312 Ind ID: 324190 Ind Name: Electrotek Corporation Trm: 0714714751Tc	1,492.01
03/15	Orig CO Name: Plexus Corp. Orig ID: 2391344447 Desc Date: CO Entry Descr: Corp Pmt Sec: CTX Trace#: 111000021501410 Eed: 210315 Ind ID: 3573Pt660120 Ind Name: 0012Electrotek Corpo Trm: 0741501410Tc	62,381.95
03/15	Orig CO Name: Crfoco1449 Orig ID: 1381905349 Desc Date: CO Entry Descr: Corp Pay Sec: CCD Trace#: 072000091501408 Eed: 210315 Ind ID: Electrotek Ind Name: Electrotek Corporation Trm: 0741501408Tc	7,045.50
03/16	Lockbox No: 734899 For 2 Items At 16:00 5 Trm: 2101218075Lb	8,068.97
03/17	Lockbox No: 734899 For 5 Items At 16:00 5 Trm: 2100721076Lb	40,500.40
03/17	Orig CO Name: Jabil Defense & Orig ID: 9502138032 Desc Date: 210316 CO Entry Descr: Payments Sec: CTX Trace#: 021000023391072 Eed: 210317 Ind ID: 2000059031 Ind Name: 0013Electrotek Corpo Trm: 0763391072Tc	51,949.72
03/19	Orig CO Name: Kauffman Enginee Orig ID: 4270422086 Desc Date: CO Entry Descr: Vendor Pmtsec: CCD Trace#: 121140396279867 Eed: 210319 Ind ID: 24726 Ind Name: Electrotek Corporation 1397 Trm: 0786279867Tc	8,159.16
03/22	Lockbox No: 734899 For 3 Items At 16:00 5 Trm: 2101212081Lb	7,160.16
03/23	Lockbox No: 734899 For 1 Items At 16:00 5 Trm: 2100737082Lb	1,872.00
03/24	Lockbox No: 734899 For 1 Items At 16:00 5 Trm: 2100444083Lb	121,096.22
03/25	Book Transfer Credit B/O: Agricultural Bank of China Limited Beijing China 10003-7 Cn Org: 10551314040009407 1/Benchmark Electronics (Suzhou) Ogb: Agricultural Bank of China, The Suzhou China Cn Ref: Goods/Chgs/USD0,/Chgs/USD15,00/Ocmt/USD9000,/Trm: 5231156084Fs	8,985.00
03/25	Lockbox No: 734899 For 2 Items At 16:00 5 Trm: 2101000084Lb	11,422.00
03/25	Orig CO Name: Gdls Accounts PA Orig ID: 1540582680 Desc Date: CO Entry Descr: EDI Pymntssec: CCD Trace#: 091000014315753 Eed: 210325 Ind ID: 81013299 Ind Name: Electrotek Corporation EDI Trm: 0844315753Tc	6,449.94
03/26	Lockbox No: 734899 For 1 Items At 16:00 5 Trm: 2100804085Lb	30.25
03/29	Lockbox No: 734899 For 6 Items At 16:00 5 Trm: 2100590088Lb	52,855.30
03/29	Online Transfer From Chk ...9690 Transaction#: 11469321518	700,000.00
03/29	Orig CO Name: Teledyne Ems Orig ID: 1251843385 Desc Date: CO Entry Descr: Trade Pay Sec: CCD Trace#: 111000028582339 Eed: 210329 Ind ID: Ind Name: Electrotek Corporation Trm: 0888582339Tc	16,849.67
03/29	Orig CO Name: Aimtron Systems Orig ID: P814658636 Desc Date: 210329 CO Entry Descr: ACH Sec: CCD Trace#: 071926658582341 Eed: 210329 Ind ID: Electrotek Team Ind Name: Electrotek Corporation 0034190837 Trm: 0888582341Tc	1,970.92
03/31	Orig CO Name: Bird Tech, Group Orig ID: 1340926595 Desc Date: 210330 CO Entry Descr: Payments Sec: CCD Trace#: 041001038512632 Eed: 210331 Ind ID: 42865 Ind Name: Electrotek Corporation Payment# EFT49853 \$1,754.80 Trm: 0908512632Tc	1,754.80
Total Deposits and Additions		\$1,625,851.30



February 27, 2021 through March 31, 2021

Account Number 7386

CHECKS PAID (continued)

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
3947 ^		03/02	479.29
3949 * ^		03/02	2,215.00
3951 * ^		03/03	3,786.00
3952 ^		03/01	8,609.78
3953 ^		03/01	338.32
3955 * ^		03/03	254.00
3956 ^		03/03	9,483.58
3960 * ^		03/01	406.50
3961 ^		03/05	15,480.04
3963 * ^		03/08	1,489.59
3965 * ^		03/08	6,631.30
3971 * ^		03/03	3,500.00
3987 * ^	03/03	03/03	2,700.00
3992 * ^		03/11	5,637.80
3995 * ^		03/15	79.80
4020 * ^		03/23	51.00
4022 * ^		03/05	2,450.00
4023 ^		03/08	406.50
4025 * ^		03/17	1,592.00
4026 ^		03/12	129.58
4027 ^		03/22	3,120.15
4029 * ^		03/19	728.00
4031 * ^		03/22	1,995.11
4032 ^		03/22	242.92
4033 ^		03/23	2,289.00
4034 ^		03/19	50.03
4035 ^		03/17	433.97
4036 ^		03/23	362.50
4037 ^		03/19	1,276.50
4038 ^		03/22	4,255.90
4039 ^		03/23	461.45
4040 ^		03/22	5,846.72
4041 ^		03/22	1,820.00
4042 ^		03/26	1,676.00
4044 * ^		03/26	123.00
4045 ^		03/29	236.00
4046 ^		03/24	360.56
4047 ^		03/26	282.00
4048 ^		03/23	2,650.00
4049 ^		03/29	319.20
4050 ^		03/24	463.42
4051 ^		03/29	94.95
4052 ^		03/26	1,367.00
4053 ^		03/26	7,359.62
4054 ^		03/24	6,486.39
4055 ^		03/26	360.00
4056 ^		03/30	55.00
4057 ^		03/24	4,926.90
4059 * ^		03/26	1,592.00
4060 ^		03/26	1,130.50



February 27, 2021 through March 31, 2021

Account Nu

7386

CHECKS PAID (continued)

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
4061 ^		03/30	91.75
4062 ^		03/30	1,033.00
4063 ^		03/26	2,506.92
4064 ^		03/30	1,722.76
4065 ^		03/29	129.58
4066 ^		03/26	2,037.39
4071 * ^		03/31	301.87
4082 * ^		03/31	469.55
4084 * ^		03/31	1,458.12
4089 * ^		03/31	867.21
4094 * ^		03/31	8,977.62

Total Checks Paid**\$228,514.03**

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
03/01	Orig CO Name:Prime Alliance B Orig ID:1200736982 Desc Date: CO Entry Descr:Lease Pymtsec:CCD Trace#:124303080787838 Eed:210301 Ind ID:3906256 Ind Name:Electrotek Corporation Trn: 0600787838Tc	\$18,463.56
03/01	Orig CO Name:We Energies Orig ID:13904762We Desc Date:210226 CO Entry Descr:Payment Sec:Web Trace#:042000010787836 Eed:210301 Ind ID:071094999800003 Ind Name:Electrotek Corporation Payment Trn: 0600787836Tc	15,000.00
03/01	Orig CO Name:Celtic Leasing C Orig ID:1330427626 Desc Date: CO Entry Descr:Rent For Msec:PPD Trace#:242071750787834 Eed:210301 Ind ID:3691A04 Name:Electrotek Corporation 0600787834Tc Ind 01 Trn:	6,899.00
03/01	Orig CO Name:Celtic Leasing C Orig ID:1330427626 Desc Date: CO Entry Descr:Rent For Msec:PPD Trace#:242071750787833 Eed:210301 Ind ID:3691A03 Name:Electrotek Corporation 0600787833Tc Ind 01 Trn:	2,959.00
03/01	Orig CO Name:Celtic Leasing C Orig ID:1330427626 Desc Date: CO Entry Descr:Rent For Msec:PPD Trace#:242071750787832 Eed:210301 Ind ID:3691A02 Name:Electrotek Corporation 0600787832Tc Ind 01 Trn:	2,578.00
03/01	Orig CO Name:Celtic Leasing C Orig ID:1330427626 Desc Date: CO Entry Descr:Rent For Msec:PPD Trace#:242071750787831 Eed:210301 Ind ID:3691A01 Name:Electrotek Corporation 0600787831Tc Ind 01 Trn:	2,230.00
03/01	03/01 Online ACH Payment 5279468783 To Iec (_#####5006)	7,438.54
03/01	03/01 Online ACH Payment 5279468910 To Uyemura (_#####6308)	12,685.32
03/01	03/01 Payment To Chase Card Ending IN 5851	11,145.98
03/01	03/01 Payment To Chase Card Ending IN 1676	4,339.55
03/02	Orig CO Name:Insulectro6581 Orig ID:1330507970 Desc Date: CO Entry Descr:Pcp 3.1 Sec:CCD Trace#:121137526291120 Eed:210302 Ind ID:14467 Name:Electrotek Corporation Trn: 0616291120Tc Ind	13,869.26
03/02	Orig CO Name:U. P. S. Orig ID:2193070436 Desc Date: CO Entry Descr:UPS Bill Sec:CCD Trace#:091000016291111 Eed:210302 Ind ID:210510000583782 Name:X 0616291111Tc Ind Resubmit Trn:	1,885.87



February 27, 2021 *** rch 31, 2021

Account Number: ,7386

ELECTRONIC WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
03/02	Orig CO Name:Cintascorporatio Orig ID:1311188630 Desc Date: CO Entry Descr:De001 Sec:CCD Trace#:242071756291118 Eed:210302 Ind ID:1000840114 Ind Name:Electrotek Corp Tm: 0616291118Tc	507.11
03/02	Orig CO Name:U. P. S. Orig ID:4193070436 Desc Date: CO Entry Descr:UPS Bill Sec:CCD Trace#:091000016291109 Eed:210302 Ind ID:210540000583782 Ind Name:000001456961477 Resubmit Tm: 0616291109Tc	216.47
03/02	Orig CO Name:Praxair Orig ID:3941693764 Desc Date:210301 CO Entry Descr:Ebillpymtssec:CCD Trace#:043000266291122 Eed:210302 Ind ID:4055880 Ind Name:Electrotek Corporation 2103021 Tm: 0616291122Tc	215.55
03/02	Orig CO Name:UPS Parcel Frt Orig ID:9099085701 Desc Date:210302 CO Entry Descr:Payments Sec:CCD Trace#:021000026291114 Eed:210302 Ind ID:042501760 Ind Name:Rhys Petricek Tm: 0616291114Tc	140.63
03/02	Orig CO Name:UPS Parcel Frt Orig ID:9099085701 Desc Date:210302 CO Entry Descr:Payments Sec:CCD Trace#:021000026291115 Eed:210302 Ind ID:052867183 Ind Name:Rhys Petricek Tm: 0616291115Tc	140.63
03/02	Orig CO Name:UPS Parcel Frt Orig ID:9099085701 Desc Date:210302 CO Entry Descr:Payments Sec:CCD Trace#:021000026291116 Eed:210302 Ind ID:220475846 Ind Name:Rhys Petricek Tm: 0616291116Tc	129.16
03/02	Orig CO Name:UPS Parcel Frt Orig ID:9099085701 Desc Date:210302 CO Entry Descr:Payments Sec:CCD Trace#:021000026291113 Eed:210302 Ind ID:840710113 Ind Name:Rhys Petricek Tm: 0616291113Tc	128.47
03/03	Orig CO Name:Humana, Inc. Orig ID:9040604802 Desc Date:210301 CO Entry Descr:Ins Pymt Sec:PPD Trace#:028000081417355 Eed:210303 Ind ID:246433403001246 Ind Name:433764Electrotek Tm: 0621417355Tc	36,444.05
03/03	03/03 Online ACH Payment 5279812290 To Iec (#####5006)	791.75
03/08	Orig CO Name:Waste Management Orig ID:9049038216 Desc Date:210305 CO Entry Descr:Internet Sec:Web Trace#:043305135834315 Eed:210308 Ind ID:043000091675722 Ind Name:Petricek Rhys Telechk 800-697-9263 Tm: 0675834315Tc	1,579.58
03/08	Orig CO Name:Account Services Orig ID:1421425592 Desc Date: CO Entry Descr:Web Pymnt Sec:Web Trace#:111000025834317 Eed:210308 Ind ID:218226212 Ind Name:Electrotek Corporation Tm: 0675834317Tc	1,323.76
03/09	Orig CO Name:U. P. S. Orig ID:2193070436 Desc Date: CO Entry Descr:UPS Bill Sec:CCD Trace#:091000018280148 Eed:210309 Ind ID:210580000583782 Ind Name:X Resubmit Tm: 0688280148Tc	1,187.01
03/10	Orig CO Name:Paycom Orig ID:1260302465 Desc Date: CO Entry Descr:Paycom Paysec:CCD Trace#:021000026766942 Eed:210310 Ind ID:AI21 Ind Name:Electrotek Corporation Tm: 0696766942Tc	130,080.06
03/10	03/10 Online ACH Payment 5280586060 To Iec (#####5006)	2,820.20
03/12	Orig CO Name:Sentry Life Ins Orig ID:Sentryins5 Desc Date:031121 CO Entry Descr:401K Pmt Sec:CCD Trace#:091000015352260 Eed:210312 Ind ID:102974603 Ind Name:Electrotek 401(K) Plan 401K_O Tm: 0715352260Tc	4,884.58
03/12	03/12 Online ACH Payment 5280898377 To Iec (#####5006)	254.09
03/15	Orig CO Name:Pawnee Equipment Orig ID:1842939737 Desc Date:031221 CO Entry Descr:Lease Pmt Sec:CCD Trace#:021000022482739 Eed:210315 Ind ID:369611 Ind Name:Electrotek Corporation Tm: 0742482739Tc	8,051.70
03/16	Orig CO Name:U. P. S. Orig ID:2193070436 Desc Date: CO Entry Descr:UPS Bill Sec:CCD Trace#:091000017251840 Eed:210316 Ind ID:210650000583782 Ind Name:X Resubmit Tm: 0757251840Tc	1,898.54
03/16	Orig CO Name:U. P. S. Orig ID:4193070436 Desc Date: CO Entry Descr:UPS Bill Sec:CCD Trace#:091000017251838 Eed:210316 Ind ID:210630000583782 Ind Name:000001459202424 Resubmit Tm: 0757251838Tc	240.00
03/16	03/16 Online ACH Payment 5281229122 To All4Pcb (#####6079)	4,687.49
03/16	03/16 Online ACH Payment 5281233552 To Insulectro (#####6581)	17,660.80



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Account Number : 7386

ELECTRONIC WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
03/16	03/16 Online Domestic Wire Transfer A/C: Ipc International Inc Bannockburn IL 60015-1249 US Trn: 3368531075Es	1,105.00
03/17	Orig CO Name: Insulectro6581 Orig ID: 1330507970 Desc Date: CO Entry Desc: Pcp 3.18 Sec: CCD Trace#: 121137523947981 Eed: 210317 Ind ID: 14500 Name: Electrotek Corporation Trn: 0763947981Tc	477.65
03/17	03/17 Online ACH Payment 5281343548 To Iec (#####5006)	1,876.60
03/17	03/17 Online ACH Payment 5281343831 To Macdermid (#####3943)	3,670.33
03/17	03/17 Online ACH Payment 5281372628 To Insulectro (#####6581)	531.00
03/18	Orig CO Name: Mobile Mini Orig ID: 1860748362 Desc Date: A21076 CO Entry Desc: 8004561751 Sec: PPD Trace#: 091000014849140 Eed: 210318 Ind ID: 2Mqjdf8R0F5Fue Ind Name: Electrotek Corp Trn: 0774849140Tc	190.17
03/18	03/18 Online ACH Payment 5281525537 To Hydrite (#####5743)	1,663.75
03/18	03/18 Online ACH Payment 5281525699 To Insulectro (#####6581)	8,595.68
03/18	03/18 Online ACH Payment 5281526857 To Technic (#####8434)	64.40
03/19	03/19 Online ACH Payment 5281679867 To Insulectro (#####6581)	3,172.00
03/19	03/19 Online ACH Payment 5281688376 To Iec (#####5006)	4,125.00
03/19	03/19 Online ACH Payment 5281688473 To Macdermid (#####3943)	2,147.93
03/19	03/19 Online ACH Payment 5281701238 To Uline (###2466)	271.50
03/19	03/19 Online ACH Payment 5281712855 To Chemcut (#####3594)	271.20
03/19	03/19 Online ACH Payment 5281716174 To Hydrite (#####5743)	2,952.35
03/22	03/22 Online ACH Payment 5281834627 To Culligan (##3612)	1,410.12
03/22	03/22 Online ACH Payment 5281848984 To Uyemura (#####6308)	9,000.00
03/22	03/22 Online ACH Payment 5281883452 To Insulectro (#####6581)	11,124.42
03/23	Orig CO Name: U. P. S. Orig ID: 2193070436 Desc Date: CO Entry Desc: UPS Bill Sec: CCD Trace#: 091000019215502 Eed: 210323 Ind ID: 210720000583782 Name: X Resubmit Trn: 0829215502Tc	1,781.77
03/23	03/23 Online ACH Payment 5281947432 To Uyemura (#####6308)	20,401.89
03/23	03/23 Online ACH Payment 5281947507 To Insulectro (#####6581)	3,912.00
03/23	03/23 Online ACH Payment 5281949989 To Chemcut (#####3594)	1,035.25
03/23	03/23 Online ACH Payment 5281984867 To Iec (#####5006)	4,365.63
03/23	03/23 Online ACH Payment 5282004881 To Insulectro (#####6581)	1,791.00
03/24	Orig CO Name: Paycom Orig ID: 1260302465 Desc Date: CO Entry Desc: Paycom Paysec: CCD Trace#: 021000028673033 Eed: 210324 Ind ID: Ai21 Ind Name: Electrotek Corporation Trn: 0838673033Tc	125,884.02
03/24	Orig CO Name: Cintascorporatio Orig ID: 1311188630 Desc Date: CO Entry Desc: De001 Sec: CCD Trace#: 242071758673031 Eed: 210324 Ind ID: 1000847424 Ind Name: Electrotek Corp Trn: 0838673031Tc	635.36
03/24	03/24 Online ACH Payment 5282061515 To Taiyo (#####1509)	1,860.00
03/25	Orig CO Name: Dental Select It Orig ID: 1870482115 Desc Date: 210325 CO Entry Desc: Epay Sec: PPD Trace#: 021000024857513 Eed: 210325 Ind ID: 3/25/2021 Ind Name: Electrotek Corp Trn: 0844857513Tc	3,814.70
03/25	Orig CO Name: Pawnee Equipment Orig ID: 1842939737 Desc Date: 032421 CO Entry Desc: Lease Pmt Sec: CCD Trace#: 021000024857515 Eed: 210325 Ind ID: 369611 Ind Name: Electrotek Corporation Trn: 0844857515Tc	350.50
03/25	03/25 Online ACH Payment 5282230085 To Buehler (##8378)	403.75
03/25	03/25 Online ACH Payment 5282284187 To Chemcut (#####3594)	533.80
03/26	Orig CO Name: Sentry Life Ins Orig ID: Sentryins5 Desc Date: 032521 CO Entry Desc: 401K Pmt Sec: CCD Trace#: 091000013230433 Eed: 210326 Ind ID: 103951225 Name: Electrotek 401(K) Plan Ind Trn: 0853230433Tc 401K_O	4,978.25
03/26	03/26 Online ACH Payment 5282380588 To Chemcut (#####3594)	913.60
03/26	03/26 Online ACH Payment 5282383418 To Insulectro (#####6581)	2,688.25
03/26	03/26 Online ACH Payment 5282443514 To Agc Nelco America (#####4461)	3,703.20



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Account Number: 17386

ELECTRONIC WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
03/29	03/29 Online International Wire Transfer A/C: Lloyds Bank Plc Birmingham B1 2Ab United Kingdom Gb Ben:/Gb25Loyd30981511885367 Xact Pcb Ltd Ref: Inv 21/3089 Invoice Payment Trn: 3301971088Es	4,350.00
03/29	03/29 Online ACH Paym... 3322 To Digi Key (_##5967)	25,468.92
03/29	03/29 Online ACH Paym... J1113 To Hawkins (_#####9469)	512.40
03/30	Orig CO Name:U. P. S. Orig ID:2193070436 Desc Date: CO Entry Descr:UPS Bill Sec:CCD Trace#:091000013371080 Eed:210330 Ind ID:210790000583782 Ind Name:X Resubmit Trn: 0893371080Tc	1,999.90
03/30	Orig CO Name:U. P. S. Orig ID:4193070436 Desc Date: CO Entry Descr:UPS Bill Sec:CCD Trace#:091000013371078 Eed:210330 Ind ID:210780000583782 Ind Name:000001463001348 Resubmit Trn: 0893371078Tc	88.53
03/30	03/30 Online ACH Paym... 0690 To Insulectro (_#####6581)	1,230.72
03/30	03/30 Online International Wire Transfer Via: Bank of America, N.A./0959 A/C: The Toronto Dominion Bank Toronto 1, Canada Ben: T Friedl Enterprises Inc Toronto On M1V1V3 CA Ref: PO-100369 Invoice Payment Ssn: 0404722 Trn: 3224851089Es	980.00
03/30	03/30 Online ACH Paym... 45716 To Taiyo (_#####1509)	1,290.00
03/30	03/30 Online ACH Paym... 151 To Iec (_#####5006)	3,223.06
03/30	03/30 Online ACH Payment 5282763360 To Macdermid (_###3943)	7,799.42
03/31	Orig CO Name:Mobile Mini Orig ID:1860748362 Desc Date:A21089 CO Entry Descr:8004561751Sec:PPD Trace#:091000019073486 Eed:210331 Ind ID:2Mstwzc0W7H9Ssy Ind Name:Electrotek Corp Trn: 0909073486Tc	58.03
03/31	03/31 Online ACH Payment 5282887200 To Buehler (_###8378)	3,522.85
Total Electronic Withdrawals		\$595,101.41

FEES

DATE	DESCRIPTION	AMOUNT
03/01	Service Charges For The Month of February	\$205.00
03/03	Legal Processing Fee	75.00
Total Fees		\$280.00

DAILY ENDING BALANCE

DATE	AMOUNT	DATE	AMOUNT	DATE	AMOUNT
03/01	\$200,583.05	03/11	353,318.80	03/23	390,950.40
03/02	253,257.06	03/12	349,542.56	03/24	371,429.97
03/03	339,081.89	03/15	410,838.51	03/25	393,184.16
03/04	338,356.90	03/16	393,315.65	03/26	362,496.68
03/05	343,765.84	03/17	477,184.22	03/29	1,103,061.52
03/08	466,158.09	03/18	466,670.22	03/30	1,083,547.38
03/09	461,484.65	03/19	459,834.87	03/31	1,069,646.93
03/10	328,584.39	03/22	428,179.69		

SERVICE CHARGE SUMMARY

Monthly Service Fee	\$0.00
Other Service Charges	\$205.00
Total Service Charges	\$205.00 Will be assessed on 4/1/21



February 27, 2021 through March 31, 2021
Account Numt 7386

SERVICE CHARGE SUMMARY *(continued)*

The monthly service fee was waived on your Chase Platinum Business Checking account because you maintained the required relationship balance.

SERVICE CHARGE DETAIL

DESCRIPTION	VOLUME	ALLOWED	CHARGED	PRICE/ UNIT	TOTAL
Monthly Service Fee					
Monthly Service Fee Waived	0			\$95.00	\$0.00
Other Service Charges:					
Electronic Credits					
Electronic Credits	17	Unlimited	0	\$0.40	\$0.00
Credits					
Non-Electronic Transactions	149	500	0	\$0.40	\$0.00
Electronic Credits					
Domestic Incoming Wire Fee	1	Unlimited	0	\$15.00	\$0.00
International Incoming Wire Fee	1	Unlimited	0	\$15.00	\$0.00
Miscellaneous Fees					
Online US Dollar Intl Wire Fee	2	2	0	\$40.00	\$0.00
Online Domestic Wire Fee	1	2	0	\$25.00	\$0.00
Cash Management Services					
Online ACH Payments Maint	2	0	2	\$25.00	\$50.00
Online ACH Payments Trans	9	25	0	\$0.00	\$0.00
R1 Economy Lockbox With Image Maintenance	1	0	1	\$155.00	\$155.00 ¹
Cms Economy Lockbox With Image Items	25	100	0	\$1.55	\$0.00 ¹
Subtotal Other Service Charges (Will be assessed on 4/1/21)					\$205.00

ACCOUNT 000000587317386

Other Service Charges:

Electronic Credits	
Electronic Credits	17
Credits	
Non-Electronic Transactions	149
Electronic Credits	
Domestic Incoming Wire Fee	1
International Incoming Wire Fee	1
Miscellaneous Fees	
Online US Dollar Intl Wire Fee	2
Online Domestic Wire Fee	1
Cash Management Services	
Online ACH Payments Maint	2
Online ACH Payments Trans	9
R1 Economy Lockbox With Image Maintenance	1
Cms Economy Lockbox With Image Items	25

¹ This charge represents a service provided in a previous month.



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February 27, 2021 through March 31, 2021

Account Number 7386

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS: Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A. Member FDIC

Bank Rec.

Chase Bank - March 2021

Beginning Cash Balance: 267,691.07

Date	Balance	Lockbox	Incoming Wires
01-Mar-21	200,583.05	42,259.45	7,052.76
02-Mar-21	253,257.06	15,213.62	87,551.36
03-Mar-21	339,081.89		166,774.82
04-Mar-21	338,356.90		
05-Mar-21	343,765.84	32,760.13	
06-Mar-21	343,765.84		
07-Mar-21	343,765.84		
08-Mar-21	466,158.09	47,259.64	86,563.34
09-Mar-21	461,484.65		
10-Mar-21	328,584.39		
11-Mar-21	353,318.80	30,372.21	
12-Mar-21	349,542.56		1,492.01
13-Mar-21	349,542.56		
14-Mar-21	349,542.56		
15-Mar-21	410,838.51		69,427.45
16-Mar-21	393,315.65	8,068.97	
17-Mar-21	477,184.22	40,500.40	51,949.72
18-Mar-21	466,670.22		
19-Mar-21	459,834.87		8,159.16
20-Mar-21	459,834.87		
21-Mar-21	459,834.87		
22-Mar-21	428,179.69	7,160.16	
23-Mar-21	390,950.40	1,872.00	
24-Mar-21	371,429.97	121,096.22	
25-Mar-21	393,184.16	11,422.00	15,434.94
26-Mar-21	362,496.68	30.25	
27-Mar-21	362,496.68		
28-Mar-21	362,496.68		
29-Mar-21	1,103,061.52	52,855.30	718,820.59
30-Mar-21	1,083,547.38		
31-Mar-21	1,069,646.93		1,754.80
		410,870.35	1,214,980.95

Previous month o/s checks 135,154.25

Checks cut but not cleared 31,435.62

Payroll Entry	Great-West Trust	9,862.83	
Payroll Entry	P/R on Main Account	255,964.08	
01-100-01041	Outstanding Checks	31,435.62	
01-200-02111	Outstanding Checks		31,435.62
01-100-23020	AGC Nelco America - inventory	3,703.20	
01-400-34520	Aismalibar	980.00	
01-100-63000	All4-PBC - o-rins & hooks	847.32	
01-500-25300	All4-PBC - brushes	3,500.00	
01-500-43056	All4-PBC - tank heaters	340.17	
01-100-23020	Arlon - inventory	0.00	
01-500-25500	Ascensus Specialties LLC	0.00	
01-500-25450	Buehler Ltd	3,926.60	
01-500-30871	Celtic Leasing - 3691A01	2,230.00	
01-500-30872	Celtic Leasing - 3691A02	2,578.00	
01-500-30873	Celtic Leasing - 3691A03	2,959.00	
01-500-30877	Celtic Leasing - 3691A04	6,899.00	
01-200-02119	Chase Credit Card	15,485.53	
01-500-43087	Chemcut Corporation	2,753.85	
01-700-10751	Dental Select	3,814.70	
01-100-23020	Digi-Key	25,468.92	
01-100-23060	Hawkins - inventory	512.40	
01-700-10750	Humana	36,444.05	
01-100-23060	Hydrite - inventory	1,176.00	
01-500-25300	Hydrite - inventory	1,564.75	
01-500-25500	Hydrite - inventory	481.00	
01-500-25900	Hydrite - inventory	1,196.35	
01-500-30500	Hydrite - shipping	198.00	
01-100-23020	IEC USA INC - inventory	10,880.32	
01-100-23060	IEC USA INC - inventory	7,961.95	
01-100-23065	IEC USA INC - inventory	4,132.60	
01-500-25900	IEC USA INC - inventory	0.00	
01-500-30900	IEC USA INC - inventory	389.80	
01-500-30500	IEC USA INC - shipping	1,530.20	
01-100-23020	Insulectro - inventory	30,588.57	
01-100-23030	Insulectro - inventory	5,816.60	
01-100-23035	Insulectro - inventory	6,524.00	
01-100-23040	Insulectro - inventory	648.00	
01-100-23060	Insulectro - inventory	4,244.70	
01-100-23080	Insulectro - inventory	585.00	
01-400-31510	Insulectro - inventory	1,335.00	
01-500-25100	Insulectro - inventory	964.00	
01-700-44025	IPC	1,105.00	
01-700-49000	ITAR	0.00	
01-500-43054	Jackwin Intl - parts	0.00	
01-500-30501	Jackwin Intl - shipping	0.00	
01-100-23060	MacDermid Inc - inventory	1,054.90	
01-100-23064	MacDermid Inc - inventory	4,885.42	
01-100-23068	MacDermid Inc - inventory	1,390.72	
01-100-23069	MacDermid Inc - inventory	5,484.85	
01-400-33519	MacDermid Inc - cu surcharge	132.00	
01-500-30520	MacDermid Inc - petroleum surcharge	258.98	
01-500-30500	MacDermid Inc - shipping	410.81	
01-100-23020	Matrix - inventory	0.00	
01-500-30500	Matrix - shipping	0.00	
01-700-45900	Mobile Mini - rent	235.26	
01-700-45410	Mobile Mini - tax	12.94	
01-500-43087	Orlandi parts	0.00	
01-500-30500	Orlandi shipping	0.00	
01-500-30878	Pawnee Leasing	8,402.20	
01-500-41560	Pill GmbH Technology - parts	0.00	
01-500-30506	Pill GmbH Technology - shipping	0.00	
01-700-45430	Service Fee	205.00	

01-100-23020	Showa Denko Materials (America) Inc	0.00	
01-100-23070	Taiyo - Ink inventory	3,150.00	
01-500-30500	Taiyo - shipping	0.00	
01-100-23061	Technic - inventory	33.65	
01-500-30500	Technic - shipping	30.75	
01-100-31012	Tetra Financial Group	18,463.56	
01-500-25400	Uline - inventory	242.00	
01-500-25900	Uline - inventory	28.00	
01-500-30500	Uline - shipping	1.50	
01-500-30500	UPS autopay	4,657.42	
01-500-30600	UPS autopay	4,095.67	
01-500-30501	UPS Supply Chain Solutions auto pay	545.00	
01-700-10500	Unum - Life	0.00	
01-700-10450	Unum - AD&D	0.00	
01-100-23060	Uyemura - inventory	5,575.00	
01-100-23062	Uyemura - inventory	1,725.00	
01-100-23063	Uyemura - inventory	22,101.69	
01-700-35000	XACT PCB Ltd	0.00	
01-700-45430	Fee for filing by TKO Miller	75.00	
01-100-01041	Chase - auto withdrawls		276,961.90

BANK : Chase Bank

Date From : 03/01/2021 To : 03/31/2021

CHECK NUMBER	CHECK DATE	AMOUNT	PAY TO	STATUS	
2601	08/06/2020	486.84	ACUITY BRAND LIGHTING INC	Open	Tariff Refund
3909	02/23/2021	2,000.00	APTEAN INC	Open	Software
4028	03/15/2021	606.02	GLOBAL CUSTOM MACHINE	Open	Repairs
4067	03/29/2021	360.00	ACCURATE MACHINE SERVICE	Open	Repairs
4068	03/29/2021	937.45	AIRGAS USA LLC	Open	Material/Supplies
4069	03/29/2021	190.35	ALLIED HIGH TECH PRODUCTS INC	Open	Material/Supplies
4070	03/29/2021	908.70	AT&T	Open	Utility
4072	03/29/2021	50.00	BRENNTAG GREAT LAKES LLC	Open	Material/Supplies
4073	03/29/2021	255.00	BUEHLER A DIVISION OF	Open	Material/Supplies
4074	03/29/2021	170.00	C.R.T. INC	Open	Material/Supplies
4075	03/29/2021	96.50	CHEMA TECHNOLOGY	Open	Material/Supplies
4076	03/29/2021	120.00	DIETZ ELECTRIC COMPANY	Open	Repairs
4077	03/29/2021	833.44	DLM TECHNOLOGIES	Open	Repairs
4078	03/29/2021	84.00	FRED LEVINE SERVICES INC	Open	Material/Supplies
4079	03/29/2021	1,041.88	HARRINGTON INDUSTRIAL PLASTICS	Open	Material/Supplies
4080	03/29/2021	410.00	KYOCERA PRECISION TOOLS INC	Open	Material/Supplies
4081	03/29/2021	2,405.65	MACDERMID INC.	Open	Material/Supplies
4083	03/29/2021	399.21	MIDWEST SIGN & SCREEN PRINTING	Open	Material/Supplies
4085	03/29/2021	68.25	ORBOTECH INC	Open	Repairs
4086	03/29/2021	1,792.20	PRECIOUS METAL PROCESSING	Open	Material/Supplies
4087	03/29/2021	76.30	REDISHRED ACQUISITION INC	Open	Material/Supplies
4088	03/29/2021	85.51	QUADIENT LEASING USA INC	Open	Material/Supplies
4090	03/29/2021	35.00	SALTCO	Open	Material/Supplies
4091	03/29/2021	1,610.00	ST & S GROUP	Open	Quality Verification
4092	03/29/2021	264.00	TCT CIRCUIT SUPPLY INC	Open	Material/Supplies
4093	03/29/2021	514.53	TEXAS TECHNOLOGIES	Open	Material/Supplies
4095	03/29/2021	73.50	ULINE	Open	Material/Supplies
4096	03/29/2021	360.00	VALLEY LABS INC	Open	Quality Verification
4097	03/29/2021	159.48	VENTEC USA LLC	Open	Material/Supplies
4098	03/29/2021	9,420.23	VEOLIA ENVIRONMENTAL SERVICES	Open	Waste Pickup
4099	03/29/2021	55.00	SABRINA G. WILLIAMSON	Open	Expense Reimbursement
4101	03/30/2021	1,175.00	G & H ENTERPRISES	Open	Material/Supplies
4102	03/30/2021	284.00	WIPER TECH	Open	Material/Supplies
4103	03/30/2021	362.50	INTEGRATED PROCESS SYSTEMS	Open	Material/Supplies
4104	03/30/2021	96.96	BEARINGS INCORPORATED-SOUTH	Open	Material/Supplies
4105	03/30/2021	728.00	PIEPER ELECTRIC INC	Open	Repairs
4106	03/31/2021	2,920.12	WOODS & ASSOCIATES	Open	Material/Supplies
		<u>31,435.62</u>			

+ 548,338.12

8579.79364

Electrotek Corporation

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Income Statement

As Of March, 2021

	<----- Current Year ----->	
	Current Month	YTD
Total Production		
Multilayer Production		
MLB - Sales	994,404.07	2,557,304.52
MLB - Tooling	3,800.00	8,550.00
MLB - Testing	825.00	2,175.00
MLB - Returns & Allowances	(135,017.48)	(171,452.07)
MLB - WIP Variance	123,776.00	152,483.00
	987,787.59	2,549,060.45
Double Sided Production		
DS - Sales	172,724.50	506,393.61
DS - Tooling	825.00	1,650.00
DS - Testing	150.00	485.00
DS - WIP Variation	60,421.00	74,774.00
	234,120.50	583,302.61
	1,221,908.09	3,132,363.06
Cost of Goods Sold		
Direct Labor		
Direct Labor	112,873.91	327,051.15
	112,873.91	327,051.15
Outside Labor		
O/L - Plating	.00	1,020.00
O/L - Die Blanking	1,023.00	1,350.32
Outside Service - Engineering	380.00	1,165.00
Outside Service-Miscellaneous	100.00	200.00
Outside Service - Inspection	7,636.00	23,203.00
O/L - Tensil Strength-Elong.	.00	1,000.00
	9,139.00	27,938.32
Material		
Film Purchases	5,243.48	10,010.28
Multilayer Purchases	100,350.23	345,211.18
Laminate Purchases	17,027.40	56,042.77
Flex Material Purchases	11,561.01	63,031.00
BU/E Purchases - Drill Room	7,905.75	31,561.75
Drill Bit Purchases	1,102.00	9,629.00
Drill Bit Resharpening	1,431.58	7,143.66
Dry Film Purchases	20,846.58	51,830.33
Plating - Hard & Soft Gold	6,819.80	39,113.25
Plating - Copper	6,095.00	33,196.32
Plating - ENIG	10,739.94	41,476.17
Plating - Misc. (Reclaim, etc)	(2,878.34)	(9,908.25)
Plating - Inversion Silver	6,759.66	11,790.86
Plating - Etching SES & DES	4,162.15	12,385.45
Plating - HAL	712.50	2,342.00
Plating - Oxide	1,738.40	5,909.33
Plating - PTH	13,228.32	37,673.48
Screening Ink Purchases	14,091.71	44,160.93
PISM Inks Purchases	.00	1,275.00
BU/E Purchases - Routing Room	1,669.75	4,382.05
Router Bit Purchases	410.00	4,525.00
	229,016.92	802,781.56
Indirect Labor		
Production Support & Suprvsn	39,250.03	113,490.14
Materials Management	5,870.32	15,058.64
Engineering	21,613.95	59,337.31
Maintenance	20,810.49	51,240.04
Fringe Benefits	26,807.14	79,083.52



Electrotek Corporation

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Income Statement

As Of March, 2021

	<----- Current Year ----->	
	Current Month	YTD
Production Supplies	114,351.93	318,209.65
AOI Supplies	68.25	68.25
Photo Supplies	1,675.11	4,146.31
Multilayer Supplies	3,022.00	10,107.25
Drill Room Supplies	1,113.95	5,656.52
Print Room Supplies	357.50	2,837.89
Plating Room Supplies	7,495.07	14,892.66
Screening Room Supplies	6,632.03	9,709.16
PISM Room Supplies	818.10	3,510.06
Routing Room Supplies	418.50	1,218.50
Shipping Supplies	2,698.20	9,560.23
P.A.R. Supplies	57.36	57.36
Quality A/C Supplies	8,311.39	19,225.10
Electrical Test Supplies	.00	1,620.00
Waste Treatment Supplies	277.48	8,707.28
Wet Lab Supplies	1,410.25	10,277.39
Other Production Supplies	3,426.22	16,663.02
	37,781.41	118,256.98
Production Equipment		
Drill Room Equipment	80.00	458.00
Plating Room Equipment	.00	1,058.80
Wet Lab Equipment	2,847.00	9,741.00
	2,927.00	11,257.80
Other Production Expenses		
Overtime Premium	7,437.70	33,736.01
Fringe - Direct Labor	43,563.35	128,515.88
Health & Safety	429.33	1,634.11
Uniforms - Cintas	1,297.69	4,619.11
Uniforms - Other	.00	420.80
Licenses & Fees	1,211.00	5,632.75
Expedited Material Expense	159.69	170.49
Tariff charges	315.00	1,105.00
Production Telephone	110.00	275.00
LDI Maintenance Agreement	11,916.65	35,749.95
CimNet Software Maint Contract	(16,319.88)	(8,159.94)
Genesis Maintenance Contract	1,255.50	3,766.50
Freight-In	12,083.15	39,694.54
Freight In - China	.04	(2,380.70)
Freight In - Italy	38.23	3,155.83
Freight In - Germany	.00	231.28
Freight-Petroleum Surcharge	591.48	1,592.17
Freight-Hazardous Fee	165.31	408.86
Freight-Handling Charge	86.30	367.25
Freight-Out	3,585.37	8,824.10
Component costs on returns	331.20	2,492.58
Q/C Calibration	90.00	7,934.43
Celtic OML-3691A01 Lease	2,230.00	6,690.00
Celtic OML-3691A02 Lease	2,578.00	7,734.00
Celtic OML-3691A03 Lease	2,959.00	8,877.00
Tetra Financial Group lease	18,463.56	55,510.68
Celtic OML-3691A04 Lease	6,899.00	20,697.00
Alliance Lease	8,402.20	25,206.60
Other Production Expense	424.80	1,399.30
	110,303.67	395,900.58
Repairs & Maintenance		
Air Compressors	3,542.79	11,290.94
HVAC System South Plant	3,250.72	11,556.14

Electrotek Corporation

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Income Statement

As Of March, 2021

	<----- Current Year ----->	
	Current Month	YTD
HVAC System North Plant	434.16	877.99
HVAC System West	334.83	779.68
Drake Chiller	.00	61.05
Other Building R & M	906.69	1,465.68
A.O.I. Discovery 1	.00	82.50
A.O.I. Discovery 2	.00	82.50
Processor	.00	87.04
Other Tooling R&M	.00	48.80
Optiline Post Etch Punch	360.00	360.00
TMP Multilayer Press #1	.00	75.08
TMP Multilayer Press #2	.00	517.38
Pluritec X-Ray Drill	.00	575.00
Pill CobraBond Oxide Line 952	.00	525.32
March Plasma Unit	296.00	3,734.30
Other Multilayer R&M	106.97	308.37
EX200 Drill	810.00	810.00
689 Drill (S/N 9014)	410.60	410.60
689 Drill (S/N 9016)	.00	3,726.66
CNC5-B Drill (S/N 001)	1,182.50	1,182.50
Drilling Spindles	1,030.50	4,914.90
Mark VI Drill (S/N 6612)	144.90	144.90
Other Drilling R&M	887.50	887.50
VCM Developer	70.56	297.80
Atotech Developer	728.00	728.00
Dry Film Solder Mask Unit	.00	463.08
Cut Sheet Laminator	.00	1,947.32
OLEC AT-30 (6KW)	.00	3,995.00
Viafill/Planerizer/Rinsedry	3,948.94	4,994.43
PTH Plating Line	3,496.78	3,827.20
M.E. Baker Copper Line	3,464.60	4,779.86
Inner Layer Etch Strip Line	.00	4.57
Chemcut Dry Film Stripper	.00	459.01
Etch/Tin Strip Line (ME Baker)	.00	604.90
Horizontal HAL	243.40	1,443.40
Chemcut Chemical Clean	240.00	2,615.77
Marseco Deburring Equipment	548.48	548.48
ENIG Line	607.93	6,606.04
DES Line	.00	215.00
Direct Metalization	373.76	5,493.76
DES Line (s/n CC450-30)	4,979.23	14,809.79
Other Plating Room R&M	2,064.42	2,589.42
Other Waste Treatment R&M	.00	541.41
Screen Making Exposure Unit	69.38	69.38
Orbotech Sprint 8 Legend Ink	57.75	89.76
Other Screening Room R&M	.00	2.52
Pumice Scrubber	273.72	624.93
OLEC (8KW)	.00	815.00
OLEC AT-30 (8KW)	2,897.00	3,467.00
Other PISM R&M	43.17	166.37
Routing Spindles	1,970.00	1,970.00
Routing Machine Parts	23.63	23.63
Fab Dust Collector	120.00	120.00
Fab Arco Wand Dust Collector	550.00	550.00
Mark VI CNC-6 Router(s/n 0151)	630.00	630.00
Mark VI CNC-6 Router(s/n 0174)	637.50	637.50
Other Routing Room R&M	77.40	209.80
Score Blades	.00	920.00
Cyclops Unit	.00	80.00
Other Quality A/C R&M	.00	66.49
Culligan RO/DI System	2,202.35	12,786.35
	44,016.16	124,697.80

Electrotek Corporation

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Income Statement

As Of March, 2021

	<----- Current Year ----->	
	Current Month	YTD
Other Maintenance Expense		
Tools	197.48	673.90
Supplies	1,224.04	1,922.07
Electrical Supplies	81.90	115.88
Plumbing Supplies	.00	158.59
Janitorial Supplies	1,713.91	4,944.51
Trash Disposal	1,630.70	4,891.91
Grounds Upkeep	.00	5,815.27
Housekeeping	3,500.00	10,000.00
Other Maintenance Expense	480.94	1,466.12
	8,828.97	29,988.25
Environment & Waste		
Licenses & Fees	1,087.05	3,642.43
Waste Recovery	9,651.62	29,589.30
Miscellaneous Recycle	.00	150.00
	10,738.67	33,381.73
Utilities		
Electric	52,760.51	131,532.28
Gas	5,196.07	12,923.37
Water	2,103.94	24,708.75
Sewer	1,555.36	18,364.37
	61,615.88	187,528.77
Building Expense		
Real Estate Tax	4,693.88	12,857.14
Property Tax	81.05	81.05
	4,774.93	12,938.19
Depreciation		
Depreciation	45,061.22	123,428.56
	45,061.22	123,428.56
	791,429.67	2,513,359.34
Gross Profit	430,478.42	619,003.72
Operating Expenses		
Sales Expenses		
Selling Salaries	12,957.84	33,361.07
Fringe Benefits	4,380.43	12,922.67
	17,338.27	46,283.74
C&A Salaries and Fringe		
Administrative Salaries	15,865.26	43,548.27
Accounting Salaries	16,019.84	46,069.88
MIS Salaries	7,109.01	22,839.48
QA Salaries	9,391.37	41,378.82
Fringe Benefits	13,961.40	41,187.40
	62,346.88	195,023.85
Fringe		
Vacation	13,859.08	42,910.35
Holiday Pay	11,828.57	32,399.99
ECSO Pay	.00	1,400.00
FICA - Employer	20,532.72	62,434.21
UC - Federal	397.78	3,046.74
UC - State	6,773.18	21,824.57
Life AD&D	.00	1,030.75
LTD Premiums	.00	5,240.22



Electrotek Corporation

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Income Statement

As Of March, 2021

	<----- Current Year ----->	
	Current Month	YTD
Cost of Health Insurance	36,444.05	106,667.04
Cost of Dental Insurance	3,814.70	7,529.76
Insurance Fees From Employees	(12,181.58)	(43,990.17)
Safety Shoes & Glasses	.00	149.00
Worker's Compensation	6,486.39	19,459.29
401k Company Match	757.43	1,607.72
Fringe Benefit Offset	(88,712.32)	(261,709.47)
	(.00)	.00
Office Supplies		
Copier Lease	1,008.67	3,783.99
Copier Supplies	.00	339.90
Telephone System Expense	.00	652.00
Telephone Expense - G & A	34.86	2,907.04
Business Forms	76.16	598.40
Postage	141.85	539.73
Postage Meter Rental	296.41	296.41
Other Office Supplies	528.13	1,081.78
	2,086.08	10,199.25
MIS Expenses		
MIS Software	4,592.99	6,257.49
MIS Hardware	.00	985.32
MIS Repairs & Maintenance	822.00	822.00
	5,414.99	8,064.81
Human Resources Expenses		
Payroll - ADP	1,430.16	6,623.81
Parties & Events	750.97	750.97
Recruitment Advertising	319.20	663.20
Drug Testing	61.50	369.00
Other Human Resources Expense	233.27	1,259.25
Seminar & Courses	5,165.00	5,165.00
	7,960.10	14,831.23
Administrative Costs		
Audit & Tax Service	3,379.59	9,257.15
Sales Discounts	108.57	360.52
Legal Fees	3,379.59	9,257.15
Travel	.00	11.20
Meals & Entertainment	.00	390.36
Consulting	8,775.00	19,929.38
Business Insurance	.00	.01
Use Tax Expense	.00	239.01
Sales Tax	1,399.54	3,822.83
First Business Bank Fees	280.00	690.00
Other Administrative Costs	2,384.67	8,032.65
	19,706.96	51,990.26
	114,853.28	326,393.14
Operating Income	315,625.14	292,610.58
Other Income/ Expenses		
Interest Expense		
Interest - Insulectro	(1,470.21)	(6,228.66)
Interest Exp - Shareholder	(65,125.00)	(137,248.00)
	(66,595.21)	(143,476.66)
	(66,595.21)	(143,476.66)

Electrotek Corporation

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Income Statement

As Of March, 2021

	<----- Current Year ----->	
	Current Month	YTD
Net Income Before Tax	249,029.93	149,133.92
Net Income	249,029.93	149,133.92

Electrotek Corporation

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Balance Sheet

As of March, 2021

	Current Year Current Month
Assets	
Current Assets	
Cash and Cash Equivalents	
Petty Cash	400.00
Cash - Chase Bank	1,069,646.93
	<hr/>
	1,070,046.93
Accounts Receivable	
Accounts Receivable	1,705,148.27
Allowance For Doubtful Account	(60,000.00)
	<hr/>
	1,645,148.27
Other Receivables	
Scrap Receivable	51,500.00
P/R Clearing-Garnishments	944.63
P/R-Temporary Holding Acct	(3,134.77)
P/R Clearing-AFLAC-Life	47.40
P/R Clearing-AFLAC-Health	(815.33)
P/R Clearing-Colonial Life	1,470.00
	<hr/>
	50,011.93
Finished Goods/WIP Inventory	
Finished Goods Inventory	5,708.00
Finished Goods - PP	75,511.00
Work-In-Process Inventory	975,121.00
Finished Goods Over Run Value	342,085.00
	<hr/>
	1,398,425.00
Inventory	
Multilayer Inventory	641,681.59
Laminate Inventory	70,004.52
Photo Tooling Inventory	1,144.10
Drill Room BU/E Inventory	31,842.26
Print Room Inventory	15,216.83
Plating Room Inventory	38,538.13
Screening Room Inventory	19,497.30
Routing Room Inventory	3,616.67
Plating Rm Inv-H&S Gold&Nickl	311,359.55
Plating Room Inv-Copper	20,324.36
Plating Inv- ENIG	57,414.60
Plating Room - Inv Silver	218.67
Plating Inv-Etching (SES&DES)	8,584.15
Plating Inv-HAL	6,029.24
Plating Inv-OSP	853.00
Plating Inv-Oxide	5,749.00
Plating Inv - PTH	16,765.04
Flex Material Inventory	28,142.17
	<hr/>
	1,276,981.18
Total: Current Assets	<hr/>
	5,440,613.31
Other Assets	
Prepaid Expenses	
Transformer Power Outage Costs	174,206.41
Prepaid and Deposits	308,628.06
Travelers Transformer Reimburs	(485,891.85)
Transformer Consultant Reimbur	35,043.99
	<hr/>
	31,986.61
Land and Building	
Land	186,000.00
Building	3,237,572.88

Electrotek Corporation

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Balance Sheet

As of March, 2021

	Current Year Current Month
Land Improvements	21,227.00
Accum Deprec - Building	(1,502,915.05)
	1,941,884.83
M&E/F&F	
Machinery & Equipment	10,073,025.71
Furniture & Fixtures	663,091.79
Accum Deprec - M&E	(9,119,805.36)
Accum Deprec - F&F	(662,733.11)
	953,579.03
Total: Other Assets	2,927,450.47
Total: Assets	8,368,063.78
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	2,977,826.52
Accrued Accounts Payable	183,875.33
Credit Card Accrued Payable	25,561.73
Account Payable - Checks Cut	31,435.62
Electro Plate	1,027,252.91
	4,245,952.11
Accrued Expenses - Other	
Accrued Wages	90,978.03
Accrued Holiday Pay	20,949.87
Accrued Real Estate Taxes	12,857.14
Accrued Legal & Audit Fees	8,607.40
Reserve Tariff Reimbursement	45,705.29
Accrued FICA	6,959.82
Accrued Vacation Pay	159,198.45
Accrued Interest - Shareholder	868,542.00
	1,213,798.00
Current Portion of LT Debt	
Note Payable Insulectro	338,840.68
	338,840.68
Total: Current Liabilities	5,798,590.79
Long-Term Liabilities	
Long Term Debt	
Texas Champion Bank - PPP #2	1,188,252.00
Texas Champion Bank - PPP #1	1,316,935.71
Shareholder Loan - Chase	300.00
Shareholder Note #1	1,100,000.00
Shareholder Note #2	5,200,000.00
	8,805,487.71
Total: Long-Term Liabilities	8,805,487.71
Total: Liabilities	14,604,078.50
Shareholders Equity	
Shareholders Equity	
Common Stock	



Electrotek Corporation

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Balance Sheet

As of March, 2021

	Current Year Current Month
Common Stock - Class A	33,872.31
	33,872.31
Additional Paid In Capital	
Paid-In-Capital	3,674,866.90
	3,674,866.90
Retained Earnings-Current Year	
	149,133.92
Retained Earnings-Prior Year	
Retained Earnings	(5,297,051.84)
	(5,297,051.84)
Tax Distributions	
Tax Dividend Distributions	(4,796,836.01)
	(4,796,836.01)
Total: Shareholders Equity	(6,236,014.72)
Total: Liabilities & Shareholders Equity	8,368,063.78

CHAPTER 11 DEBTOR PROJECTIONS**Electrotek Corporation**

		Month 1	Month 2	Month 3	Month 4	Month 5
INCOME						
	Income	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00
	Legal Retainer	11,750.00				
	NET INCOME	361,750.00	350,000.00	350,000.00	350,000.00	350,000.00
EXPENSES						
	Expenses	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00
	TOTAL EXPENSES	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00
PLAN PAYMENTS	Class					
	Administrative Claims	11,750.00				
1	Priority Claims, other than Priority Tax or Wage Claims	0.00				
2	Secured Claims of Carrollton/Farmers Branch ISD	136.74	136.74	136.74	136.74	136.74
3	Secured Claim of DJ Barbaria					
4	General Unsecured Claims	31,735.83	31,735.83	31,735.83	31,735.83	31,735.83
5	Insider Claims					
6	Equity Interests					
		43,622.57	31,872.57	31,872.57	31,872.57	31,872.57
NET INCOME		43,127.43	43,127.43	43,127.43	43,127.43	43,127.43
CUMULATIVE INCOME		43,127.43	86,254.86	129,382.29	172,509.72	215,637.15

EXHIBIT "D"

Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	Month 13	Month 14	Month 15
350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00
350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00
275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00
275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00
136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74
31,735.83	31,735.83	31,735.83	31,735.83	31,735.83	31,735.83	31,735.83			
31,872.57	31,872.57	31,872.57	31,872.57	31,872.57	31,872.57	31,872.57	136.74	136.74	136.74
43,127.43	43,127.43	43,127.43	43,127.43	43,127.43	43,127.43	43,127.43	74,863.26	74,863.26	74,863.26
258,764.58	301,892.01	345,019.44	388,146.87	431,274.30	474,401.73	517,529.16	592,392.42	667,255.68	742,118.94

Month 16	Month 17	Month 18	Month 19	Month 20	Month 21	Month 22	Month 23	Month 24	Month 25
350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00
350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00
275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00
275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00
136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74
136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74
74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26
816,982.20	891,845.46	966,708.72	1,041,571.98	1,116,435.24	1,191,298.50	1,266,161.76	1,341,025.02	1,415,888.28	1,490,751.54

Month 26	Month 27	Month 28	Month 29	Month 30	Month 31	Month 32	Month 33	Month 34	Month 35
350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00
350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00
275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00
275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00
136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74
136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74
74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26
1,565,614.80	1,640,478.06	1,715,341.32	1,790,204.58	1,865,067.84	1,939,931.10	2,014,794.36	2,089,657.62	2,164,520.88	2,239,384.14

Month 36	Month 37	Month 38	Month 39	Month 40	Month 41	Month 42	Month 43	Month 44	Month 45
350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00
350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00
275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00
275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00
136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74
136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74
74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26
2,314,247.40	2,389,110.66	2,463,973.92	2,538,837.18	2,613,700.44	2,688,563.70	2,763,426.96	2,838,290.22	2,913,153.48	2,988,016.74

Month 46	Month 47	Month 48	Month 49	Month 50	Month 51	Month 52	Month 53	Month 54	Month 55
350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00
350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00
275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00
275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00	275,000.00
136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74
136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74	136.74
74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26	74,863.26
3,062,880.00	3,137,743.26	3,212,606.52	3,287,469.78	3,362,333.04	3,437,196.30	3,512,059.56	3,586,922.82	3,661,786.08	3,736,649.34

Month 56	Month 57	Month 58	Month 59	Month 60
350,000.00	350,000.00	350,000.00	350,000.00	350,000.00
350,000.00	350,000.00	350,000.00	350,000.00	350,000.00
275,000.00	275,000.00	275,000.00	275,000.00	275,000.00
275,000.00	275,000.00	275,000.00	275,000.00	275,000.00
136.74	136.74	136.74	136.74	136.74
136.74	136.74	136.74	136.74	136.74
74,863.26	74,863.26	74,863.26	74,863.26	74,863.26
3,811,512.60	3,886,375.86	3,961,239.12	4,036,102.38	4,110,965.64

Electrotek Corporation
Creditor Matrix by Class

Class

1	Allowed Priority Claims other than Priority Tax or Wage Claims.	\$	28,561.92
2	Allowed Secured Claims of Carrollton/Farmers Branch ISD.	\$	6,147.14
3	Allowed Secured Claim of DJ Barbaria.	\$	9,500,000.00
4	Allowed General Unsecured Claims.	\$	3,808,299.66
5	Allowed Insider Claims.		
6	Equity Interest Holders.		

Ser. No.	Sched./POC Item No.	Creditor	Class	Proof of Claim		Scheduled Claims			(C)ontingent (U)nliquidated (D)isputed (N)/A	Notes	Claims	Class Total
				POC No.	POC Claim Amount	Secured	Pri (P) NonPri (N)	Unsecured				
107	3.82	McMaster-Carr Supply Co.	1	10	3,098.92		P/N	2,587.53	N	Note: \$989.89 is Priority Amount on POC	3,098.92	
179	3.154	Valley Labs Inc.	1	15	25,463.00		P/N	20,196.00	N	Note: \$13,650.00 is Priority Amount on POC	25,463.00	28,561.92
3	POC 03	Carrollton-Farmers Branch ISD	2	3					N		6,147.14	6,147.14
23	2.03	Dhirajal Babaria 1/28/2020	3					1,685,000.00	N		1,685,000.00	
22	2.02	Dhirajal Babaria 12/3/2019	3					1,315,000.00	N		1,315,000.00	
21	2.01	Dhirajal Babaria 8/6/2020	3					6,500,000.00	N		6,500,000.00	9,500,000.00
171	3.146	ULINE	4	1	8,270.00		P/N	5,964.56	N	Note: \$1870 is Priority Amount on POC	8,270.00	
165	3.140	The Tipler Corporation	4	2	294.22			294.22	N		294.22	
4	POC 04	IRS	4	4	2,339.07		P		N		2,339.07	
152	3.127	Staples	4	5	358.59		N	358.59	N		358.59	
6	POC 06	CAB Assignee of Hua Feng (Shenzhen) Co.	4	6	22,243.07		N		N		22,243.07	
7	POC 07	JP Morgan Chase Bank, NA	4	7	2,578.35		N		N		2,578.35	
8	POC 08	Allen Woods & Associates	4	8	73,467.41		N		N		73,467.41	
148	3.123	Sid Grinker Restoration Inc.	4	9	130,586.37		N	117,958.84	N		130,586.37	
11	POC 11	JP Morgan Chase Bank, NA	4	11	10,325.29		N		N		10,325.29	
56	3.31	Cherna Technology	4	12	23,807.75		N	18,995.25	N		23,807.75	
47	3.22	Bearings Incorporated - South	4	13	396.30		N	396.30	N		396.30	
102	3.77	Lakeland Supply Inc.	4	14	2,234.56		N	1,483.80	N		2,234.56	
121	3.96	Nordson Corp / Nordson March	4	16	1,807.50		N	1,045.00	N		1,807.50	
31	3.06	Airgas USA, LLC	4	17	5,254.33		N	2,234.58	N		5,254.33	
18	POC 18	Hagen Decorators, Inc.	4	18	76,000.00		N		N		76,000.00	
119	3.94	Nassco Inc.	4	19	3,806.76		N	3,509.01	N		3,806.76	
189	3.164	WIPFLI LLC	4	20	10,400.00		N	9,400.00	N		10,400.00	
27	3.02	Accusystems	4				N	800.00	N		800.00	
28	3.03	AGC Nelco America Inc.	4				N	3.00	N		3.00	
29	3.04	Agilent Technologies	4				N	1,500.00	N		1,500.00	
30	3.05	Ahmad & Guerard, LLP	4				N	0.00	N		0.00	
32	3.07	Aismalibar North America	4				N	1,568.00	N		1,568.00	
33	3.08	ALL4-PCB (North America) Inc.	4				N	10,375.14	N		10,375.14	
34	3.09	Allfavor Technology (Hong Kong)	4				N	18,199.46	N		18,199.46	
35	3.10	Allied High Tech Products, Inc.	4				N	6,282.02	N		6,282.02	
36	3.11	Allworld Machinery Supply	4				N	2,839.00	N		2,839.00	
37	3.12	Aluma-Tec Industries	4				N	109.00	N		109.00	
38	3.13	Amazon Capital Services	4				N	650.79	N		650.79	
39	3.14	American Solution for Business	4				N	664.04	N		664.04	
40	3.15	Anode Products Co. Inc.	4				N	177.50	N		177.50	
41	3.16	Aptean Inc.	4				N	6,000.00	N		6,000.00	
42	3.17	Arlon Electornic Materials	4				N	25,423.30	N		25,423.30	
43	3.18	Artnet Pro Inc.	4				N	20,000.00	N		20,000.00	
44	3.19	AT&T	4				N	920.00	N		920.00	
45	3.20	Atradius Trade Credit	4				N	6,266.00	N		6,266.00	
46	3.21	AV Tech / Tetra	4				N	0.00	N		0.00	
26	3.01	A-Z Refrigeration & HVAC	4				N	14,639.04	N		14,639.04	
48	3.23	Benchmark Products	4				N	1,612.16	N		1,612.16	
49	3.24	Blanca's Cleaning Services, LLC	4				N	0.00	N		0.00	
50	3.25	Brecoflex Co, LLC	4				N	167.87	N		167.87	
51	3.26	Buehler	4				N	9,878.20	N		9,878.20	
52	3.27	CA Picard, Inc.	4				N	5,639.98	N		5,639.98	
54	3.29	Carelparts	4				N	938.85	N		938.85	
55	3.30	Celtic Leasing	4				N	0.00	N		0.00	
57	3.32	Cintas Corporation	4				N	6,763.06	N		6,763.06	
58	3.33	Circuit Solutions, LLC	4				N	0.00	N		0.00	
59	3.34	City of Oak Creek	4				N	17,955.24	N		17,955.24	
60	3.35	City of Oak Creek	4				N	0.00	N		0.00	
61	3.36	Cole-Parmer	4				N	288.46	N		288.46	
62	3.37	Colonial Life	4				N	789.91	N		789.91	
63	3.38	Complete Office of Wisconsin	4				N	81.60	N		81.60	
64	3.39	Crescent Data Devices, LLC	4				N	800.00	N		800.00	
53	3.28	CRT Inc.	4				N	1,012.48	N		1,012.48	

65	3.40	Current Inc.	4			N	1,833.13	N	1,833.13
66	3.41	Dallas Cooler Service	4			N	399.77	N	399.77
68	3.43	Delta Dental of Wisconsin	4			N	3,715.06	N	3,715.06
67	3.42	DeNora Tech LLC	4			N	15,000.00	N	15,000.00
69	3.44	Digi-Key Electronics	4			N	10,082.46	N	10,082.46
70	3.45	Douglas C. Jeffery	4			N	0.00	N	0.00
71	3.46	ECEMS	4			N	12,338.70	N	12,338.70
72	3.47	Economy Lamp Co.	4			N	453.02	N	453.02
73	3.48	Equipment Technologies Inc.	4			N	480.00	N	480.00
74	3.49	Excellon Acquisition LLC	4			N	11,172.90	N	11,172.90
75	3.50	FedEX	4			N	1,894.37	N	1,894.37
76	3.51	Filter Technology, Inc.	4			N	378.82	N	378.82
77	3.52	Fisher Scientific	4			N	5,057.44	N	5,057.44
78	3.53	Fox O'Neill & Shannon, SC	4			N	13,985.60	N	13,985.60
79	3.54	Fred Levine Services Inc.	4			N	710.00	N	710.00
80	3.55	French Oil Mill Machinery	4			N	10,939.63	N	10,939.63
81	3.56	G&H Enterprises	4			N	630.00	N	630.00
82	3.57	Genesis Engineering Solutions	4			N	2,000.00	N	2,000.00
83	3.58	Global Laminates Inc	4			N	2,914.50	N	2,914.50
84	3.59	Global Machine and Maintenance	4			N	1,057.40	N	1,057.40
85	3.60	GPR Wet Process Group	4			N	3,000.00	N	3,000.00
86	3.61	Grainger	4			N	584.59	N	584.59
87	3.62	Grunau Co.	4			N	0.00	N	0.00
88	3.63	Harrington Industrial Plastics	4			N	2,495.63	N	2,495.63
89	3.64	Hitachi High-Tech	4			N	4,000.00	N	4,000.00
90	3.65	Humana	4			N	0.00	N	0.00
91	3.66	Hydrite Chemical Co.	4			N	14,401.91	N	14,401.91
92	3.67	IEC USA Inc.	4			N	0.00	N	0.00
93	3.68	Indelco Plastics Corp	4			N	815.93	N	815.93
94	3.69	Insullectro	4			N	76,739.55	N	76,739.55
95	3.70	ITC intercircut	4			N	2,960.09	N	2,960.09
96	3.71	James Imaging Systems Inc.	4			N	1,197.43	N	1,197.43
97	3.72	Jeff's Fast Freight	4			N	63.43	N	63.43
98	3.73	JM Brennan Inc.	4			N	3,916.27	N	3,916.27
99	3.74	Kinwong Electronic Ltd.	4			N	1,563,251.89	N	1,563,251.89
100	3.75	Kyocera Precision Tools, Inc.	4			N	2,925.00	N	2,925.00
101	3.76	Laird Technologies, Inc.	4			N	547.20	N	547.20
103	3.78	Life Insurance North America	4			N	2,086.90	N	2,086.90
104	3.79	Macdermid Inc.	4			N	36,070.95	N	36,070.95
105	3.80	Mackey Technical Services LLC	4			N	3,987.01	N	3,987.01
106	3.81	Matrix USA Inc.	4			N	13,477.37	N	13,477.37
108	3.83	Meridith's Culligan Water	4			N	6,757.24	N	6,757.24
109	3.84	Metalworld, Inc.	4			N	399.72	N	399.72
110	3.85	Metrohm USA Inc.	4			N	5,213.00	N	5,213.00
111	3.86	Michael J. Swerdlow	4			N	0.00	N	0.00
112	3.87	Micronutrients	4			N	3,777.40	N	3,777.40
114	3.89	Midwest Printed Circuit Service	4			N	1,020.00	N	1,020.00
115	3.90	Midwest Sign and Screen Printing	4			N	496.27	N	496.27
116	3.91	Milwaukee County Treasurer's Office	4			N	0.00	N	0.00
117	3.92	Milwaukee metro Sewerage	4			N	1,556.00	N	1,556.00
113	3.88	Modwest Accurate Grinding Service	4			N	920.00	N	920.00
118	3.93	MRA the Management Association	4			N	24,183.75	N	24,183.75
120	3.95	National Technical Systems	4			N	1,000.00	N	1,000.00
122	3.97	North Central Insulation	4			N	76,000.00	N	76,000.00
123	3.98	Oak Creek Water & Sewer	4			N	37,637.18	N	37,637.18
124	3.99	Occupational Health Centers of the Southwest	4			N	61.50	N	61.50
125	3.100	Olsen Safety Equipment Corp.	4			N	422.67	N	422.67
126	3.101	Orbotech Inc.	4			N	38,750.00	N	38,750.00
127	3.102	OSI Environmental Inc.	4			N	150.00	N	150.00
128	3.103	Owens Industries Inc.	4			N	9,806.00	N	9,806.00
129	3.104	Patriot Partners LLC	4			N	1,000.00	N	1,000.00
130	3.105	Pawnee Lease	4			N	0.00	N	0.00
131	3.106	Paycom	4			N	0.00	N	0.00
132	3.107	Payment Processing Center	4			N	40.00	N	40.00
133	3.108	Pieper Electric Inc.	4			N	21,495.22	N	21,495.22
134	3.109	Pluritech North America Ltd.	4			N	575.00	N	575.00
135	3.110	Praxair Distributoin Inc.	4			N	443.56	N	443.56
136	3.111	Quadient Finance USA Inc.	4			N	152.80	N	152.80
137	3.112	Recycle Technologies, Inc.	4			N	136.95	N	136.95
138	3.113	Redishred Acquisition Inc. DBA Proshred Security	4			N	76.30	N	76.30
139	3.114	Rhys Robert Petricek	4			N	373.90	N	373.90
140	3.115	River Run Computers Inc.	4			N	1,000.00	N	1,000.00
141	3.116	RMS Quality Service	4			N	6,696.82	N	6,696.82
142	3.117	Rogers Corporation	4			N	40,580.97	N	40,580.97
143	3.118	SAATI Americas Coporation	4			N	471,351.00	N	471,351.00
144	3.119	Saltco	4			N	680.17	N	680.17
145	3.120	Sentry Insurance	4			N	6,486.47	N	6,486.47
146	3.121	Service Filtration Corp	4			N	161.12	N	161.12
147	3.122	Shenzhen HuaFeng EEDM Co. LTD	4			N	22,243.09	N	22,243.09

149	3.124	Sigma-Aldrich Inc	4			N	421.69	N		421.69	
150	3.125	SPSI Inc	4			N	2,766.54	N		2,766.54	
151	3.126	ST&S Group	4			N	3,350.33	N		3,350.33	
153	3.128	State of Wisconsin	4			N	0.00	N		0.00	
154	3.129	State of Wisconsin	4			N	0.00	N		0.00	
155	3.130	Steven L. Dutton	4			N	0.00	N		0.00	
156	3.131	Taiyo America, Inc.	4			N	19,045.80	N		19,045.80	
157	3.132	Tapecase Ltd.	4			N	389.82	N		389.82	
158	3.133	Tara M. Dunn	4			N	860.69	N		860.69	
159	3.134	TCT Circuit Supply Inc.	4			N	15,084.46	N		15,084.46	
160	3.135	Technic Inc.	4			N	12,471.77	N		12,471.77	
161	3.136	Test Equity, LLC	4			N	379.11	N		379.11	
162	3.137	Texas Technologies	4			N	283.24	N		283.24	
163	3.138	The Cit Group	4			N	282.00	N		282.00	
164	3.139	The Robbins Firm	4			N	0.00	N		0.00	
166	3.141	TKO Miller, LLC	4			N	0.00	N		0.00	
167	3.142	Trester Hoist & Equipment	4			N	525.00	N		525.00	
168	3.143	Tri State Equipment	4			N	147.76	N		147.76	
169	3.144	UCAMCO USA	4			N	1,250.00	N		1,250.00	
170	3.145	UL LLC	4			N	2,865.75	N		2,865.75	
172	3.147	Ultra Tool & Manufacturing	4			N	327.32	N		327.32	
173	3.148	United Parcel Service	4			N	1,187.01	N		1,187.01	
174	3.149	Unites States Plastic Corp	4			N	1,093.09	N		1,093.09	
175	3.150	UPS Freight	4			N	431.69	N		431.69	
176	3.151	USA Microcraft Inc.	4			N	1,620.00	N		1,620.00	
177	3.152	Utphall Construction LLC	4			N	2,513.00	N		2,513.00	
178	3.153	Uyemura International Corp	4			N	45,918.28	N		45,918.28	
180	3.155	Ventec USA LLC	4			N	170.30	N		170.30	
181	3.156	Veolia Environmental Services	4			N	25,764.97	N		25,764.97	
182	3.157	VWR International LLC	4			N	9,072.19	N		9,072.19	
183	3.158	Warrender Ltd	4			N	868.40	N		868.40	
184	3.159	Waste Management	4			N	1,630.70	N		1,630.70	
185	3.160	WE Energies	4			N	80,454.09	N		80,454.09	
186	3.161	Whitlock	4			N	2,169.97	N		2,169.97	
187	3.162	William/Reid	4			N	244.92	N		244.92	
188	3.163	Wiper Tech	4			N	508.00	N		508.00	
190	3.165	Wisconsin Department of Justice	4			N	0.00	N		0.00	
191	3.166	Woods & Associates	4			N	65,617.47	N		65,617.47	
192	3.167	Yan Tat Technology Limited	4			N	74,536.38	N		74,536.38	
193	3.168	Zorn Compressor & Equipment	4			N	0.00	N		0.00	
25	2.02	Accrued unpaid vacation	4			P	158,246.14	N		158,246.14	
24	2.01	Unpaid employee wages	4			P	130,080.06	N		130,080.06	3,808,299.66